

CONFORMED COPY

May 31, 2011

Mr. David Stevenson
Director General
Global Initiatives Directorate
Multilateral and Global Programs Branch
Canadian International Development Agency
200 Promenade du Portage 5th Floor
Gatineau, Quebec, Canada
K1A 0G4

Amendment to the Supplemental Arrangement between the Government of Canada, as represented by the Minister for International Cooperation acting through the Canadian International Development Agency and the International Bank for Reconstruction and Development and the International Development Association concerning the Multi-Donor Trust Fund for Education for All Fast Track Initiative Education Program Development Fund (the “EPDF Trust Fund”) (TF054402)

Dear Mr. Stevenson,

1. We refer to the Supplemental Arrangement between the Government of Canada, as represented by the Minister for International Cooperation acting through the Canadian International Development Agency (the “Donor”) and the International Bank for Reconstruction and Development (“IBRD”) and the International Development Association (“IDA”) (collectively, the “Bank”) concerning the Multi-Donor Trust Fund for Education for All Fast Track Initiative Education Program Development Fund (the “EPDF Trust Fund”) (TF054402) dated March 24, 2009 (the “Supplemental Arrangement”).

2. Pursuant to recent discussions, the Bank and the Donor have agreed to amend the Supplemental Arrangement as follows:

(a) Paragraph 2 of the Supplemental Arrangement is hereby amended as follows:

“We are pleased to acknowledge on behalf of the Bank, the intention of the Donor to make available as a grant the additional sum of up to six million Canadian dollars (CAD 6,000,000) (the “Additional Contribution”) for the EFA-FTI Education Program Development Fund (TF054402). The Additional Contribution will be administered by the Bank on behalf of the Donor in accordance with the terms of the Arrangement and this Supplemental Arrangement.”

(b) The schedule of installments under paragraph 5 of the Supplemental Arrangement is hereby amended to read as follows:

"Date	Installments of Additional Contribution in Canadian Dollars
By December 31, 2009, upon countersignature of the Supplement	CAD 2,000,000
By March 31, 2010, for CIDA's FY2009-10.	CAD 2,000,000
After April 1 st , 2010 and before March 31 st , 2011 for CIDA's FY2010-11.	CAD 2,000,000"

3. Please confirm your acceptance of the foregoing amendment, on behalf of the Donor, by signing, dating and returning to us the enclosed copy of this Amendment. Upon receipt by the Bank of the original countersigned by you, this Amendment will become effective as of the date of the countersignature.

Sincerely,

**INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT
INTERNATIONAL DEVELOPMENT ASSOCIATION**

/s/ Vice President
Human Development Network

CONFIRMED AND AGREED:

**THE GOVERNMENT OF CANADA ACTING THROUGH
THE CANADIAN INTERNATIONAL DEVELOPMENT AGENCY**

By: /s/ David Stevenson
Director General, GID
Multilateral and Global Programs Branch

Date: June 15, 2011