

**SAMPLE FORM OF PROCUREMENT PLAN FOR
GLOBAL RECIPIENT-EXECUTED TRUST FUND PROJECT**

I. General

1. Global Trust Funds financed Project information:

Recipient Name / Country: *International AIDS Vaccine Initiative (IAVI)*

Project Name: *HIV vaccine research and development*

Project ID No.: *P167064*

TF No. / Grant No.:

Project Implementing Agency (PIA): *International AIDS Vaccine Initiative (IAVI)*

2. Bank's approval date and period covered by the procurement Plan

	Approval Date	Period	Comments
Original	<i>03/12/18</i>	<i>From MM/YY – to MM/YY</i>	
Revision 1			
Revision 2			

3. Date of General Procurement Notice: *DD/MM/YY*

4. Preamble:

The Bank's Systematic Tracking and Exchanges in Procurement: STEP system will be used to prepare, clear and update Procurement Plans and conduct all procurement transactions for the Project.

The Bank's Standard Procurement Documents (available at www.worldbank.org/procurement/standarddocuments): shall be used for all contracts subject to international competitive procurement and those contracts as specified in the Procurement Plan tables in STEP.

5. Prior Review Threshold: Procurement Decisions subject to Prior Review by the Bank

	Procurement International Competitive Method	Prior Review Threshold	Comments
1.	Goods	<i>Above US\$ 1,500,000</i>	
2.	Works	<i>Above US\$ 5,000,000</i>	<i>N/A</i>
3.	Non-Consulting Services	<i>Above US\$ 1,500,000</i>	
4.	Consulting firms	<i>Above US\$ 500,000</i>	
5.	Individual Consultant	<i>Above US\$ 200,000</i>	

	Procurement Shopping Method	Prior Review Threshold	Comments
1.	Goods	<i>Above US\$ 200,000</i>	
2.	Works	<i>Above US\$ 500,000</i>	<i>N/A</i>
3.	Non-Consulting Services	<i>Above US\$ 200,000</i>	
4.	Consulting firms	<i>Above US\$ 200,000</i>	
5.	Individual Consultant	<i>Above US\$ 100,000</i>	

	Procurement Direct Selection Method	Prior Review Threshold	Comments
1.	Goods	<i>Above US\$ 100,000</i>	
2.	Works	<i>Above US\$ 200,000</i>	<i>N/A</i>

3.	Non-Consulting Services	<i>Above US\$ 100,000</i>	
4.	Consulting firms	<i>Above US\$ 100,000</i>	
5.	Individual Consultant	<i>Above US\$ 50,000</i>	

6. Any Other Special Procurement Arrangements: *Not Applicable*

7. Summary of the Procurement Packages planned (Procurement Plan)

Unless otherwise agreed with the Bank in the Legal Agreement, the Borrower shall use the Bank's online procurement planning and tracking tools to record all procurement actions. The Bank's Systematic Tracking and Exchanges in Procurement (STEP) system will be used to prepare, clear and update Procurement Plans and conduct all procurement transactions for the Project.

<u>Description</u> (Max 250 Char.)	<u>Reference No.</u>	<u>Procurement Category*</u>	<u>Procurement Method***</u>	<u>Estimated Amount</u> (US\$)	<u>Review Type</u>	<u>Planned Start Date**</u>	<u>Planned End Date**</u>	<u>Comment</u>
<i>DNA Sequencer</i>	<i>IAVI-001</i>	<i>Goods</i>	<i>RFQ</i>	<i>\$205,000</i>	<i>Post</i>	<i>Q1 2019</i>	<i>Q1 2019</i>	<i>Equipment</i>
<i>Rotor System</i>	<i>IAVI-002</i>	<i>Goods</i>	<i>RFQ</i>	<i>\$25,000</i>	<i>Post</i>	<i>Q1 2019</i>	<i>Q1 2019</i>	<i>Equipment</i>
<i>Capex</i>	<i>IAVI-003</i>	<i>Goods</i>	<i>RFQ</i>	<i>\$100,000</i>	<i>Post</i>	<i>Q1 2019</i>	<i>Q1 2019</i>	<i>Equipment</i>
<i>Seattle Biomedical Research Institute</i>	<i>IAVI-004</i>	<i>Consultant Services</i>	<i>CDS</i>	<i>\$286,884</i>	<i>Prior</i>	<i>Q1 2019</i>	<i>Q4 2019</i>	<i>Direct selection</i>
<i>Coordination of key global stakeholders</i>	<i>IAVI-005</i>	<i>Consultant Services</i>	<i>INDV</i>	<i>\$75,000</i>	<i>Prior</i>	<i>Q1 2019</i>	<i>Q4 2021</i>	<i>Direct selection (2 contracts of \$37,500)</i>

* Procurement Category: Goods, Works, Non-Consulting Services, Consultant Services, Individual consultant

** Date mandatory format: YYYY/MM/DD

***Acronyms for most used procurement methods

Goods / Works / Non Consulting Services		Consulting Services	
RFP	Request for Proposals	QCBS	Quality and Cost-Based Selection
RFB	Request for Bids	FBS	Fixed Budget Selection
RFQ	Request for Quotations	LCS	Least Cost Selection
DIR	Direct Selection	QBS	Quality Based Selection
UN	UN Agencies (Direct)	CQS	Consultant Qualification Selection
CDD	Community Driven Development	CDS	Direct Selection
		INDV	Individual Consultant Selection
		UN	UN Agencies (Direct)

PROCUREMENT PLAN World : HIV Vaccine Research and Development

General Information	
Country:	World
Bank's Approval Date of the Original Procurement Plan:	2018-12-16
Revised Plan Date(s): (comma delimited, leave blank if not)	2018-12-16
Project ID:	P167064
GN Date:	
Project Name:	HIV Vaccine Research and Development
Loan / Credit No.:	/
Executing Agency(ies)	International AIDS Vaccine Initiative

WORKS																												
Activity Reference No. / Description	Loan / Credit No.	Component	Review Type	Method	Market Approach	Procurement Process	Prequalification (Y/N)	Actual Amount (US\$)	Process Status	Draft Pre-qualification Documents		Prequalification Evaluation Report		Draft Bidding Document / Justification		Specific Procurement Notice / Invitation		Bidding Documents as Issued		Proposal Submission / Opening / Minutes		Bid Evaluation Report and Recommendation for Award		Signed Contract		Contract Completion		
										Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned

GOODS																											
Activity Reference No. / Description	Loan / Credit No.	Component	Review Type	Method	Market Approach	Procurement Process	Prequalification (Y/N)	Actual Amount (US\$)	Process Status	Draft Pre-qualification Documents		Prequalification Evaluation Report		Draft Bidding Document / Justification		Specific Procurement Notice / Invitation		Bidding Documents as Issued		Proposal Submission / Opening / Minutes		Bid Evaluation Report and Recommendation for Award		Signed Contract		Contract Completion	
										Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual
IAVI-001 / DNA Sequencer	/		Post	Request for Quotations	Limited	Single Stage - One Envelope		0.00	Pending Implementation							2019-04-06									2019-06-01		2019-11-28
IAVI-002 / Rotor System	/		Post	Request for Quotations	Limited	Single Stage - One Envelope		0.00	Pending Implementation							2019-04-06									2019-06-01		2019-11-28
IAVI-003 / Capex	/		Post	Request for Quotations	Limited	Single Stage - One Envelope		0.00	Pending Implementation							2019-04-06									2019-06-01		2019-11-28

NON CONSULTING SERVICES																												
Activity Reference No. / Description	Loan / Credit No.	Component	Review Type	Method	Market Approach	Procurement Process	Prequalification (Y/N)	Actual Amount (US\$)	Process Status	Draft Pre-qualification Documents		Prequalification Evaluation Report		Draft Bidding Document / Justification		Specific Procurement Notice / Invitation		Bidding Documents as Issued		Proposal Submission / Opening / Minutes		Bid Evaluation Report and Recommendation for Award		Signed Contract		Contract Completion		
										Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned

CONSULTING FIRMS																												
Activity Reference No. / Description	Loan / Credit No.	Component	Review Type	Method	Market Approach	Contract Type	Actual Amount (US\$)	Process Status	Terms of Reference		Expression of Interest Notice		Short List and Draft Request for Proposals		Request for Proposals as Issued		Opening of Technical Proposals / Minutes		Evaluation of Technical Proposal		Combined Evaluation Report and Draft Negotiated Contract		Signed Contract		Contract Completion			
									Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual

INDIVIDUAL CONSULTANTS