

REPUBLIC OF TUNISIA

April 20, 1998

International Bank for Reconstruction
and Development
1818 H Street, N.W.
Washington, D.C. 20433
United States of America

Re: Loan No. 4297-TUN
(Higher Education Reform Support Project)
Action Plan
Section 1.02 (a) of the Loan Agreement

Dear Sirs and Mesdames:

We refer to the Action Plan mentioned in Section 1.02 (a) of the Loan Agreement of even date herewith between the Republic of Tunisia (the Borrower) and the International Bank for Reconstruction and Development (the Bank), to be utilized by the Borrower to measure the progress in the carrying out of the Project and the degree to which its objectives are being achieved. We hereby confirm that the said Action Plan consists of the measures set forth in the Attachment to this Letter.

Very truly yours,

REPUBLIC OF TUNISIA

By /s/ Nouredine Majdoub
Authorized Representative

AGREED AND CONFIRMED:

INTERNATIONAL BANK FOR
RECONSTRUCTION AND DEVELOPMENT

By /s/ Christian Delvoie
Acting Regional Vice President
Middle East and North Africa

