

Date: 21-Dec-2019

H.E Geraldo João Martins
Minister of Economy and Finances
Ministry of Economy and Finances
Av. Amilcar Cabral, Caixa Postal n. 67
Bissau, Guinea Bissau

Subject: **Guinea-Bissau: OMVG Interconnection Project**
Credit No. 5661-GW
Amendment to Financing Agreement

Excellency:

1. We refer to the Financing Agreement (the “Agreement”), dated June 23, 2015, between the Republic of Guinea Bissau (“Recipient”) and the International Development Association (“Association”). We also refer to your letter of August 22, 2019, requesting specific modifications to the Agreement. Please note that the capitalized terms used in this letter (“Amendment”) and not defined herein have the meanings ascribed to them in the Agreement as applicable.

2. We are pleased to inform you that the Association proposes to amend the Agreement as follows:

(a) The table in Section IV.A.2 of the Agreement is deleted and replaced in its entirety with the attached Annex 1 to this Amendment.

(b) Section 1 of the Appendix is hereby amended to add the following definition and the remaining definitions are renumbered to maintain alphabetical order.

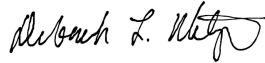
“Resettlement Costs” means the allocated amount to cover the actual cash compensation costs associated with implementation of the OMVG Resettlement Action Plan for the OMVG Transmission Line in Guinea Bissau.

3. All the terms and conditions of the Agreement that have not been amended hereby shall remain unchanged and in full force and effect.

4. Please confirm your agreement with the foregoing amendment, on behalf of the Recipient, by signing, dating and returning to the Association the enclosed copy of this Amendment. This Amendment shall become effective as of the date of its countersignature.

Very truly yours,


INTERNATIONAL DEVELOPMENT ASSOCIATION



Deborah L. Wetzel
Director of Regional Integration
Africa and Middle East & North Africa

AGREED AND CONFIRMED:

REPUBLIC OF GUINEA-BISSAU

By : 
H.E. Geraldo João Martins
Minister of Economy and Finances

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Annex 1

Category	Amount of the Credit Allocated (expressed in SDR)	Percentage of Expenditures to be Financed (inclusive of Taxes)
(1) Goods, works, non-consulting services, and consultants' services for (a) Part 1.1 (i) of the Project for part of Lot 5: Mansoa – Tanaf, Mansoa-Bissau, Bambadinca-Mansoa, Saltinho-Bambadinca and Boké – Saltinho; and (b) Part 1.2(i) of the Project	47,528,000.00	100%
(2) Goods, works, non-consulting services, and consultants' services for Part 2.1 (ii) of the Project	1,500,000	100%
(3) Goods, works, non-consulting services, and consultants' services for Part 2.2 of the Project (a) for the first disbursement for Part 2.2 of the Project (b) for the second disbursement for Part 2.2 of the Project (c) for the third disbursement for Part 2.2 of the Project (d) for the fourth disbursement for Part 2.2 of the Project (e) for the fifth disbursement for Part 2.2 of the Project	700,000 500,000 400,000 300,000 200,000	100%
(4) Resettlement Costs under Part 1(i) and (ii) -	4,372,000.00	100%
TOTAL AMOUNT	55,500,000	