

SAINT LUCIA

September 26, 2002

International Bank for Reconstruction and Development/
International Development Association.
1818 H Street, N.W.
Washington, D.C. 20433
United States of America

Re: Saint Lucia: Loan No. 7124-SLU, Credit No. 3661-SLU
(OECS Education Development Project– Monitoring Indicators)

Dear Sirs:

Please refer to the above captioned Loan and Development Credit Agreements. The several terms defined in the Loan Agreement have the respective meanings therein set forth.

With respect to paragraph (d) of Section 1.02 and paragraph (a) of Section 3.07 of the Loan Agreement, kindly find attached hereto the Monitoring Indicators.

Please confirm your agreement with the above and with the annexes by signing this letter in the space provided below.

Very truly yours,

SAINT LUCIA

By: /s/ Sonia Johnny
Authorized Representative

AGREED AND CONFIRMED:

**INTERNATIONAL BANK FOR
RECONSTRUCTION AND DEVELOPMENT**

By: /s/ David de Ferranti
Authorized Representative

Date: September 26, 2002

ANNEX

MONITORING INDICATORS

(Attach indicators from the PAD)

