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ADRIATIC SEA ENVIRONMENT PROGRAM

Rapid Assessment of Pollution Hotspots for the Adriatic Sea

FINAL REPORT

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Glossary of Acronyms

Glossaly of Actonymis	
ASEP	Adriatic Sea Environment Program
BAT	Best Available Technique
EBRD	European Bank for Reconstruction and Development
EC	European Commission
ECENA	Environmental Compliance and Enforcement Network for Accession
EEA	European Environment Agency
EEC	European Economic Community
EIB	European Investment Bank
EU	European Union
FZOEU	Croatian Environmental Protection and Energy Efficiency Fund
GEF	Global Environment Facility
GHG	Greenhouse gas
HELCOM	The Helsinki Commission
IBRD	International Bank for Reconstruction and Development
IFI	International Financing Institution
IPA	Instrument for Pre-accession Assistance
IPPC	Integrated Pollution Prevention and Control
MAP	Mediterranean Action Plan
MARPOL	International Convention for the Prevention of Pollution from Ships
MEDPOL	The Programme for the Assessment and Control of Pollution in the Mediterranean region
NAP	National Action Plan
NGO	Non-Governmental Organization
PAH	Polycyclic aromatic hydrocarbon
PCB	Polychlorinated biphenyl
PE	Person Equivalent
PEIP	Priority Environmental Investment Programme
PHS	Pollution Hotspot Site
POC	Particulate Organic Carbon
POP	Persistent Organic Pollutant
REC	Regional Environment Centre
RENA	Regional Environmental Network for Accession
SAP	Strategic Action Plan
UNCLOS	United Nations Convention on the Law of the Sea
UNEP	United Nations Environment Programme
WB	World Bank
1	

Chapter 1 Executive summary

The Adriatic Sea is the most significant tourism and recreational area in Europe and a major maritime route for the goods transported to central and south-eastern European markets. It is a semi-enclosed sea forming a distinct sub-region within the Mediterranean Sea region. Slow water exchange mechanisms make it particularly vulnerable to anthropogenic activities from more than 50 million people living within the Adriatic Sea catchment area, 20% of that on the coastline itself, and about 30 million tourists visiting this area every year, out of which 15 million on the eastern coast.



Figure 1 Nautical tourism in the Kornati archipelago

The study considered 41 potential pollution hotspot sites and confirmed the existence of 27 hotspot pollution sites in the Adriatic Sea, out of which 6 at the eastern coast were identified as priority sites that require immediate actions to be taken in order to reach the desirable environmental conditions. These actions should be followed by the measures to reduce pollution in the other 12 pollution hotspot sites at the eastern Adriatic Sea coastline, which are considered as lesser priority. In the regional perspective, the number of pollution hotspot sites in the Adriatic Sea represents 18% of all the identified sites in the Mediterranean¹, which is significantly more than its relative size. The pollution hotspot sites at the western Adriatic Sea coast are presented throughout the report for the comparison purposes. The Republic of Italy and the Republic of Slovenia as EU member states have to comply with more stringent EU environmental regulation. Most of the required environmental protection measures in these countries have already been implemented with national and EU structural funds. However; in absolute figures the western coast contributes significantly more to the pollution of the Adriatic Sea. This can be contributed to the facts that the western coast has considerably more developed industry and prevailing majority of total population within the Adriatic Sea discharge basin lives there. Agricultural activities in the River Po basin are recognized as the major cause of the eutrophication in the North Adriatic coastal zone.

¹ "Priority Issues in the Mediterranean Environment," (Copenhagen: EEA, 2006).



Figure 2 Overview of the pollution hotpot sites in the Adriatic Sea (red dots are priority sites)

Total investments required to reach the desirable environmental conditions in the eastern Adriatic region are estimated to 1.76 billion \in , out of which 853 million \in are already being implemented or are underway and 910 million \in is the remaining funding gap. The remaining funding gap at the priority hotspot sites is estimated to 404 million \in . The desirable conditions are defined by compliance with the existing EU environmental regulation and standards taking into account that all of the countries are in the process of joining the EU either as potential candidates or as candidate countries.

The environmental pollution at the hotspot sites puts at risk current activities and potential development of these areas. Tourism activities are a significant source of revenue for the eastern Adriatic Sea countries and, as the main export industry, strategic for their economies. It is estimated that in ten years Montenegro will become a country with the biggest contribution of tourism in GDP in the World². Although fisheries and aquaculture generate less than 0.5 % of GDP for Albania, Bosnia and Herzegovina, Croatia, Montenegro and Slovenia, it has an important socio-economic value for the people living on the islands and the rural coastal communities. Adriatic tuna and shellfish farming still have significant development potentials.

Country	2011		Estimate for 2021	
	Total contribution of tourism in GDP (in M€)	Percentage of GDP	Total contribution of tourism in GDP (in M€)	Percentage of GDP
The Republic of Albania	2,453	26%	4,156.0	29%
Bosnia and Herzegovina	1,100.1	8.4%	2,728.6	8.9%
The Republic of Croatia	11,000	28%	16,800	31%
The Italian Republic	137,000	9%	168,000	9%
Montenegro	594	17%	1,915	36%
The Republic of Slovenia	4,643	12%	6,648	13%

Table 1 Contribution of tourism in the national economies³

² "Country Reports," World Travel & Tourism Council, http://www.wttc.org.

³ Ibid.

Country	Total contribution of fisheries in GDP (in M€)	Percentage of GDP
The Republic of Albania	13.7	0.01%
Bosnia and Herzegovina	0.37	0.003%
The Republic of Croatia	121	0.23%
The Italian Republic	3,793	0.44%
Montenegro	7.4	0.40%
The Republic of Slovenia	4.7	0.02%

Table 2 Contribution of fisheries in the national economies⁴

The main regional challenge is the issue of ballast waters from maritime transport, which are recognized as one of the main vectors for the spread of invasive species in the Adriatic Sea. The introduction of invasive species and loss of biodiversity further threatens the tourism and fishing activities. The solution to this challenge asks for regional measures to be adopted in the whole Adriatic Sea.

Six years after the last UNEP activity to list the priority issues in the Mediterranean⁵, it is observable that the main pollution sources have remained similar. Improvements can be seen in the wastewater treatment capacity development at the eastern coast of the Adriatic Sea. This being noted, the development of environmental infrastructure for managing wastewater and waste is still a major investment need at the eastern coast, while Italy, and Slovenia to some extent, have moved its focus from building the environmental infrastructure to its maintenance and upgrades, and remediation of contaminated pollution sites. Apart from investments in the infrastructure there is a need of better management of the coastal zones; in terms of improving both coastal and marine spatial planning and environmental monitoring capacity.

Pollution hotspot site, as per definition proposed by this study, is a coastal area that is recipient of pollution, regardless of its source. This means that pollution sources can be located far in the inland and still contribute to the marine pollution at the hotspot site. In the course of this study a methodology for the prioritization of the identified pollution hotspot sites was developed taking into account impacts of pollution to ecological, socio-economic and public health values of concern. Data used for the identification and assessment of the pollution hotspot sites was collected from the recent official national and international publications, peer reviewed scientific journals, other public domain resources and stakeholders. Although there is a large set of environmental data available for the Adriatic Sea, the main difficulty, as in the majority of similar studies, is a lack of continuous environmental monitoring data with the sufficient spatial and temporal resolution that would allow for uniform assessment of the whole Adriatic Sea basin.

Sector	Albania	Montenegro	Croatia	Bosnia and Herzegovina	Total
Wastewater Management	166.5	34	31	50	281.5
Solid waste management	190.2	16	168	15	389.2
Reduction of non-point source pollution	20	10	11	7	48
Environmental remediation	26	120	16	30	192.0
TOTAL	402.7	179.8	226	102	910.7

Table 3 Estimated investments needed (funding gaps) per country per sector (in M€)

⁴ "Fishery and Aquaculture Country Profiles ", Food and Agriculture Organization of the United Nations - Fisheries and Aquaculture Department, http://www.fao.org.

⁵ "Priority Issues in the Mediterranean Environment," (Copenhagen: EEA, 2006).

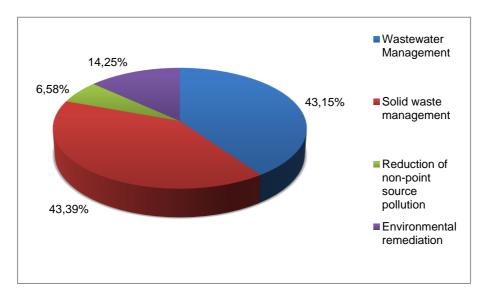


Figure 3 Ratio of total investment needs per sector in the eastern Adriatic coast

The coastal ecosystems are considered as a major economic asset for **Albania**, being one of the main driving forces for the development of tourism. The priority pollution source in Albania is solid waste. There are no sanitary landfills at the coast and the waste is being disposed in dumpsites close to rivers and streams or near the sea. Eventually, much of this waste is washed into Adriatic, polluting beaches and the marine environment. This problem is of regional importance, since the prevailing sea currents in Adriatic carry away the waste towards the coasts of Italy, Croatia, Montenegro and Greece. Another important pollution source is untreated wastewater discharges that in summer months present health risks for the local population and tourists. The identified priority pollution hotspot sites are Saranda Bay, Karavastase Bay - Fieri area and Vlore Bay. All of these are quickly developing tourist destinations in Albania and the absence of proper solid waste and wastewater management is seriously jeopardizing such prospects.

The priority pollution source in **Montenegro** is untreated wastewater. There have been improvements in the wastewater management infrastructure over the last decade, but there are still substantial funding required for developing treatment capacity and sewerage networks in the coastal municipalities. Boka Kotorska Bay is identified as the priority hotspot. Due to the very enclosed shape of the Boka Kotorska Bay and desalinization of the water by fresh water from the land, the influence of discharged non-treated wastewater presents a high risk to the marine ecosystem and the sanitary-hygiene quality of the swimming water. This has an impact on the tourism potential of the area with the estimated number of 500,000 annual tourists and represents a growing trend. Preventive actions should be taken in the Ulcinj area which receives pollution carried by the River Bojana. The River Buna/Bojana is a recipient of wastewaters and other contaminants released in the Lake Skodra and Drin River from the city of Podgorica and the pollution sources in Albania, FYR Macedonia and Kosovo. Such situation calls for an integrated river basin management approach.

The main identified pollution source at the **Croatian** coast is solid waste. There are almost no sanitary landfills at the coast and there are numerous dumping sites. Due to the karstic nature of terrain, leachates from waste dumping sites are quickly released in the sea increasing health risks of local population and endangering tourism activities. The priority pollution hotspot sites are Ploče and the Delta of the Neretva River and Rijeka. Ploče and the Delta of the Neretva River are an important trans-boundary site receiving pollution that originates from Croatia and **Bosnia and Herzegovina**. The river Neretva discharges nutrients originating from agricultural run-off and untreated municipal wastewater from the upriver sources in Bosnia and Herzegovina. Rijeka with the population of 250,000 is the biggest Croatian port and at the same time the wider area is a significant tourist destination. These confronting activities make a proper spatial planning and coastal zone management especially important to allow for the sustainable development of the area. The unresolved problems of the municipal and hazardous waste disposal presents a great risk of groundwater and sea contamination that could possibly affect the local population and more than 1 million annual tourists.

Reaching the desirable environmental conditions at the pollution hotspot sites asks for measures to improve the existing coastal management capacity and develop the necessary environmental

infrastructure. There are plenty of available tools that can be put to use in the management of coastal zones such as Integrated Coastal Zone Management, Integrated River Basin Management and Maritime Spatial Planning. However, in order to properly apply these tools, there is a need to strengthen institutional capacity on the regional and local level. The major difficulty is a lack of continuous environmental monitoring data that would allow decision makers to make better informed decisions and evaluate results of environmental protection activities. Since this problem is common for all the countries, it is recommended to facilitate creation of joint environmental monitoring initiatives and a regional platform for exchanging data. There are other inter-regional problems that can be resolved only by joint efforts, such as: pollution from maritime transport, including management of ballast waters and spread of invasive species. The existing institutional structures, such as the Strategic Partnership for the Mediterranean Large Marine Ecosystem (MedPartnership) and the Adriatic Ionian Initiative can be used to foster the adoption and steer the implementation of necessary measures.

To mobilise the investments in the environmental sector, it is recommended as a first step to prepare economic and institutional sectorial analysis that would identify the most cost-effective and sustainable approach for the infrastructure development and the optimal institutional set up. To be sustainable, the infrastructure development has to run in parallel with the capacity building at the municipal level for its operation and management. This can be partially accomplished through a stronger involvement of the private sector where such regulatory possibilities exist.

Chapter 2 Introduction

Structure of the Report

This introductory chapter presents the study objectives, the general characteristics of the Adriatic Sea and the linked initiatives. Chapter 3 presents the methodology used to identify and prioritize the pollution hotspots. Chapter 4 gives the regional perspective on pollution hotspots in the context of similar Mediterranean activities as well as presenting the regional environmental challenges that ask for the joint efforts of all Adriatic countries. Chapter 5 presents the main pollution sources in each country, the priority hotspot sites and the necessary costs to reach the desirable environmental status. The conclusions and recommendation are presented in the Chapter 6, while the tentative implementation plan for the next steps is given in the Chapter 7. The content of the report was narrowed to the main findings and methodological explanations necessary to follow the assessment logic, while the detailed information is presented in the Annexes.

Aim of the study

The Adriatic Sea Environment Program (ASEP) is a proposal by the World Bank to provide technical assistance and investment funding to the riparian countries in the Adriatic to reduce the level of pollution of the Adriatic Sea. The Program is at the conceptual stage, and has yet to be approved by the Bank management. Such a program must be broad-based and draw on the multitude of stakeholders that are concerned or have a cultural, economic, historical, political or social interest in an environmentally sustainable Adriatic Sea. A broad coalition of riparian countries, pan-European institutions, IFIs, research institutions and NGOs guarantees both a financial stimulation and a wide-scale engagement of the societies.

One of the steps in the preparation of ASEP is to update the inventory of the pollution hotspots in the Adriatic and determine the sources of pollution. To this aim, the study should: (i) assess the hotspots, including developing a methodology of identification and assessment of these hotspots – the data will draw extensively on the list of pollution hotspots identified by UNEP/MAP in 2005; and (ii) organize a roundtable workshop/meeting with the riparian countries of the Adriatic to seek buy-in from the countries on the concept of ASEP.

The assessment process is comprised of the following steps:

- a) Adopting a definition of a pollution hotspot site and endangered area
- b) Preparing a list of potential pollution hotspot sites
- c) Identifying pollution hotspot sites
- d) Ranking pollution hotspot sites in terms of their environmental and socio-economic impacts
- e) Preparing a list of top pollution hotspot sites

Definition of the pollution hotspot site has been made in respect to similar previous initiatives such as the Helsinki Commission (HELCOM) and United Nations Environment Programme (UNEP)/Mediterranean Action Plan (MAP).



Figure 4 Adriatic Sea Basin

The Adriatic Sea

The Adriatic Sea is a semi-enclosed sea forming a distinct sub-region within the Mediterranean Sea region. It presents the water body with relatively slow water exchange mechanisms making it particularly vulnerable to anthropogenic activities. The environmental conditions are predominantly caused by a specific system of exchange of waters with the Ionian Sea, thresholds of Otranto and Palagruža separating the Adriatic Sea from the Ionian Sea and deeper south Adriatic from the shallower north Adriatic. Moreover, freshwater input from the mountain regions of the Adriatic eastern coast and north Italian rivers substantially contribute to the uniqueness or rarity of a variety of specific ecosystems. The Adriatic Sea is a shallow area and very productive in the north, transitive in the middle, and deep as well as oligotrophic in the south, with a great number of typical pelagic and benthic species adapted to large scale of salinity. There is a variety of marine habitats ranging from estuarine to extremely oligotrophic. Owing to the unique current system and the exchange of water with the Ionian Sea, limited but permanent invasions of temperate species are recently more evident even in the northernmost parts of the Adriatic Sea.

There are more than 50 million people living within the Adriatic Sea catchment area and about 20% on the coastline itself. A strong migration of population towards coastal areas and increased human activities related to the sea on both sides of the Adriatic Sea, especially in the north and along the western coast, are causing considerable pressure on the marine ecosystem, while the climate change effects further exacerbate these pressures. Human activities are endangering not only coastal areas with estuaries which are breeding and growing biological zones, but already some of the islands as well. Recently, non-indigenous species of flora and fauna organisms have been recorded in the Adriatic Sea, especially in the plankton community. The presence of tropic algae *Caulerpa taxifolia* and *Caluerpa racemosa* endangers sea grass meadows that are the most important spawning and nursery areas for sea organisms.

Relation to other initiatives

There are several regional initiatives to address the sources of pollution in the Adriatic Sea, either by facilitating policy and institutional reforms or providing project financing.

The Global Environment Facility (GEF) **Strategic Partnership for the Mediterranean Large Marine Ecosystem** (MedPartnership) is being led by UNEP/MAP and the WB and is financially supported by the GEF, and other donors, including the EU and all participating countries. The MedPartnership's overarching goal is to enable a coordinated and strategic approach to catalyse the policy, legal and

institutional reforms, and the investments necessary to reverse the degradation trends affecting the Mediterranean, including its coastal habitats and biodiversity. The MedPartnership works through two lines of actions:

- Technical and policy support led by UNEP/MAP (Regional Project); and
- Project financing led by the WB (Investment Fund/Environmental Mediterranean Sustainable Development Program (Sustainable MED).

The **Sustainable MED** program is a WB initiative supported by the GEF, aimed at enhancing and accelerating the implementation of trans-boundary pollution reduction, improving water resources management, and developing biodiversity conservation measures in priority hotspots and sensitive areas in selected Mediterranean basin countries that would help to achieve the Strategic Action Plans (SAP) - SAP MED and SAP BIO targets. It evolved in 2009 from the Investment fund that was established with the similar aim in 2007.

Project Title	Sector	Duration	Budget (in M€)	Short description		
Croatia						
Coastal Cities Pollution Control Project	WWT	2004-2009	67.4 (38.2 disbursed by WB)	The overall project development objective of the Coastal Cities Pollution Control Project for Croatia is to improve the quality of Croatia's Adriatic coastal waters to meet EU environment quality standards in the participating municipalities, in a financially and operationally sustainable manner.		
Coastal Cities Pollution Control 2	wwт	2008-2014	124.0 (62.0 WB commitment)	The objectives of the Second Coastal Cities Pollution Control Project are: (i) to improve the provision of efficient and sustainable wastewater services in participating coastal municipalities; and (ii) to reduce the nutrient load entering Croatia's coastal waters from, and pilot innovative 'wastewater treatment solutions in the selected municipalities.		
		Bosnia and	Herzegovina			
Neretva and Trebišnjica Management Project	EM	2008-2014	15.3 (GEF 5.97)	The development and global environmental objective of the Neretva and Trebišnjica River Basin Management Project is to provide mechanisms for the efficient and equitable water allocation amongst the users of the Neretva and Trebišnjica river basin (NTRB) at the trans-boundary level, and for enhancing the basin ecosystems and biodiversity through improved water resources management.		

Table 4 Project supported by Investment Fund program in the Adriatic Sea basin

The "Horizon 2020 Initiative" aims to de-pollute the Mediterranean by the year 2020 by tackling the sources of pollution that account for around 80% of the overall pollution of the Mediterranean Sea: municipal waste, urban waste water and industrial pollution. The Horizon 2020 Steering Committee includes: the EU Institutions – European Commission (EC), the European Investment Bank (EIB), the European Environment Agency (EEA), focal points of the EU member states, focal points of the European Neighbourhood Policy Mediterranean partner countries, other stakeholders such as Intergovernmental Organizations, IFIs, Non-Governmental Organizations (NGO), local authorities, private sector etc. With the launch of the Union for the Mediterranean, the geographic scope was expanded to include focal points from Albania, Bosnia & Herzegovina, Croatia and Montenegro.

The Pollution Reduction Investments Sub Group is one of the three sub-groups set up by the Horizon 2020 Steering Group. Chaired by the EIB, its task is the identification and development of investment projects to reduce the most significant sources of pollution in the Mediterranean.

There are two projects currently active in the scope of this group:

i) the Mediterranean Hotspots Investment Programme – Project Preparation and Implementation Facility

This project aims to support the Horizon 2020 Investments for Pollution Reduction component. This will mainly be achieved through providing project development support to infrastructure investment projects, which will assist these projects to proceed towards securing funding and successful implementation. The projects derive mainly from the so-called "hotspots" as identified under the National Action Plan (NAP) exercise that was coordinated by the UNEP/MAP. In order to be chosen, the projects have to meet a set of criteria (financial and environmental) as well as be strongly supported by the national administration responsible for planning and finance. The Phase II was launched in February 2010 and is expected to be completed by April 2013.

ii) Hotspot Inventory for the West Balkans and Turkey

A Hotspot Inventory for the West Balkans (Albania, Bosnia & Herzegovina, Croatia and Montenegro) and Turkey, complementing the existing hotspot inventory for the Southern Mediterranean countries covered by the Mediterranean Hotspots Investment Programme, was launched in September 2010. The project aims to identify environmental hotspot investments and appropriate funding sources that will significantly contribute to the depollution of the Mediterranean by 2020.

While the scope of this study is assessing and prioritizing pollution hotspot sites and identifying main pollution sources, the Hotspot Inventory project is focused on assessing the status and financial gaps of individual investment projects mainly identified in the countries' National Action Plans. In this respect these two studies are complementary.

The final report was published in summer 2011. It showed that an average of 20% of the projects identified in the National Action Plans in the field of wastewater and solid waste management remains to be funded and 15% of the projects is only partially funded. It further showed that industrial pollution control and clean-up projects suffer from low compliance levels and a lack of liability for environmental pollution and need to be specially addressed in order to become fundable. It was recommended to consider launching a project preparation facility for developing and managing a project pipeline in the Western Balkans and Turkey.

Chapter 3 Identification of Pollution Hotspots and Endangered Areas

This chapter adopts a definition of pollution hotspot sites as used in this report. It presents the criteria used to identify a potential pollution hotspot site and it presents common environmental indicators that are used in assessing if such potential site should be regarded as a pollution hotspot.

3.1. Definition of Pollution Hotspot Sites

The UNEP/MAP provides two complementary definitions of pollution hotspot sites; as point source pollution sites at the coast or as the coastal area, which is subject to pollution from one or more sources of point source or non-point source pollution.

The UNEP/MAP definition of pollution hotspot sites:

- a) Point sources on the coast of the Mediterranean Sea which potentially affect human health, ecosystems, biodiversity, sustainability or economy in a significant manner. They are the main points where high levels of pollution loads originating from domestic or industrial sources are being discharged;
- b) Defined coastal areas where the coastal marine environment is subject to pollution from one or more points or diffused sources on the coast of the Mediterranean, which potentially affect human health in a significant manner, ecosystems, biodiversity, sustainability or economy.

The HELCOM definition of coastal lagoon and Wetland Hotspots:

Coastal lagoon or wetland can be considered as hotspots "if potential qualities of the area are considered to be substantial, in terms of biodiversity and landscape, natural resources for human use, and/or the area plays an important role as a buffer for pollution loads and variations in the hydrological cycle, but these aspects are now in a state of deterioration."

The HELCOM defines a hotspot through a set of criteria for different point and non-point sources of pollution affecting the coastal environment. Similar to the UNEP/MAP, there are two ways to define a pollution hotspot site, either as a source of pollution (point or non-point) contributing to the coastal environmental quality degradation or as a recipient coastal area which shows deteriorating natural qualities.

Within the scope of this project, the pollution hotspot sites were regarded as coastal areas that are recipients of pollution regardless of its source in the quantities that threaten different values of concern and its potential use. Practically, this means that a pollution source may be located far away upriver from the coastal area that is recipient of pollution.

The adopted definition for coastal pollution hotspot site within this project is:

"A coastal area where the environment is subject to pollution due to intense human activities regardless of their location and source, which potentially affect public health, threaten biodiversity, degrade ecosystem services and put at risk the prospects for sustainable development both on the spot but also in a wider area."

3.2. Definition of endangered areas

The definition of endangered area adopted in this study is:

"A coastal area that is in danger of becoming a pollution hotspot in the future due to existing human activities, but it still cannot be classified as such in accordance to the coastal pollution hotspot definition."

In this respect, endangered areas are all potential hotspot areas that still do not satisfy criteria to be identified as pollution hotspot sites.

3.3. Methodology

The methodology for identifying the priority pollution hotspot sites was following the scheme presented in Figure 5 and described below.

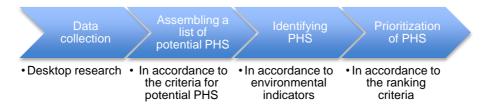


Figure 5 Assessment process scheme

3.3.1.Data collection

As part of the desktop work, data was identified and collected from different domains listed below:.

a) Official reports from national/international institutions

Relevant reports from the international organizations and national institutions regarding the quality of marine environment and coastal areas.

b) Scientific publications

Scientific publications published in peer-reviewed journals covering long term monitoring data on pollution load and anthropic pressures in the Adriatic Sea.

c) Public domain data (NGO, public media sources)

Data collected from recognized environmental NGOs active in the project area and from different electronic and printed media sources.

d) Consultations with stakeholders

A contact with stakeholders was initiated during the preparation of the report to verify the approach taken in identifying environmental priorities and pollution sources. Regional experts and professionals working on different aspects of environmental and marine protection were an important source of information. A full list of people contacted is given in the Annex VI. A small questionnaire was distributed over email and some people were interviewed over the phone. The results have shown that wastewater and solid waste are still recognized in the region as the main pollution sources as in the recent assessments.

3.3.2. Assembling a list of potential pollution hotspot sites

All the areas in the Adriatic coastal zone where various anthropogenic pressures exist were taken into consideration as potential pollution hotspot sites. Each of these anthropogenic pressures were analysed in terms of their origin and the future prospects based upon planning documentation that are in place (Table 5). In total 41 site was assessed. More detailed description of criteria used and a matrix of assessed sites is presented in the Annex II.

	Criteria	Description	Environmental Pressures
A	Densely populated areas	Large population centres ⁶ , popular touristic areas or densely populated coastal areas without adequate wastewater treatment (municipal PHS)	Wastewater
В	Coastal industry	Sites with large untreated wastewater outlets in the sea	Wastewater, solid waste
С	Big ports	Intense maritime transport routes and ports (commercial and civil)	Ballast waters, bilge waters, solid waste
D	Landfills and dump sites	Non sanitary landfills and dump sites located in proximity of the coastline	Litter, leachate
E	Oil/gas drilling and mining sites	Oil/gas drilling and mining activities in proximity of the coastline or at the sea	Oil, heavy metals
F	Big aquaculture areas	Areas with intensive fish and shellfish farming	Nutrient enrichment
G	Large river discharges	Large river discharges, carrying along a) solid waste, b) urban wastewater, c) industrial wastewater, d) agricultural run-offs	Nutrients, solid waste, wastewaters
н	Intensive agriculture areas	Sea waters receiving substantial agricultural run-offs from the intensively cultivated coastal agriculture areas	Agricultural run-offs containing nutrients, pesticides
I	Historical pollution sites	Sites where pollution occurred in the past, but the risk to the environment is still present	Sunken ships carrying hazardous waste, abandoned industries, disposed weaponry

Table 5 Summary table of the criteria used for establishing a list of potential PHS sites

3.4. Identifying pollution hotspot sites

The pollution hotspots were identified from the list of potential sites after assessing different environmental indicators as available from the collected data. Environmental quality indicators are commonly used to measure pollution levels and indicate pollution hotspots when certain values are exceeded (*Table 6*). These pollution threshold values are prescribed by international and national standards and regulation. In the Adriatic Sea area two countries are part of the EU (the Republic of Italy and the Republic of Slovenia) that have (or are in the process of adoption) national environmental regulations already compliant with standards set by the EU Directives. Croatian environmental regulations have changed in recent years adopting the EU defined standards of environmental quality while the other countries of the basin (Montenegro, Bosnia and Herzegovina and Albania) have standards not always as stringent as the ones defined by the EU Directives. An informative list of the relevant EU directives and International agreements and standards is presented in the Annex I.

Chemical and Physical Indicators	Biological Indicator	Ecological Indicators
Temperature, Salinity, pH, DO, BOD, Transparency, Volatile Organic Compounds (VOC), Total Suspended Solid (TSS) Orthophosphate, Silicate, Chlorophyll-a, Total N, Total P, Nitrate, Nitrite, Ammonium, heavy metals, organ halogens, Polycyclic	Bacterial and virus levels in bathing and shellfish growing waters.	Based on research of benthic communities (phytobenthos, zoobenthos) in order to describe the ecological status of a given geographical area. TRIX ⁷ = trophic index

⁶ MED POL methodology: If a wastewater treatment facility exists, then the population considered should be that resulting from the actual population multiplied by 1/100

⁷ R. A. Vollenweider et al., "Characterization of the Trophic Conditions of Marine Coastal Waters with Special Reference to the Nw Adriatic Sea: Proposal for a Trophic Scale, Turbidity and Generalized Water Quality Index," *Environmetrics* 9, no. 3 (1998).

Aromatic Hydrocarbons (PAHs) and benzenes, dioxins and phenols.	S & H = Number of species S and community diversity index H (Shannon)
	Alien Species BENTIX ⁸ , AMBI ⁹ = Biotic indices based on zoobenthos
	Biotic Index with S & H: mAMBI
	Posidonia: Presence and abundance/coverage of phytobenthos (<i>Posidonia</i>)
	EEI , CARLIT ¹⁰ = Biotic Index based on phytobenthos.

3.5. Prioritization of pollution hotspot sites

The purpose of the prioritization was to identify top priority hotspot sites. This is done in accordance to the method developed for ranking pollution hotspot sites and presented in detail in the Annex III. This method was based on assessing socio-economic and environmental values of concern (*Table 7*) that were adopted for this study and checked with the stakeholders. All the pollution hotspots were scored against the criteria presented in Table 8. The maximum score for an assessed pollution hotspot site is 100 points and the minimum is 10 points. The data set with all the scores was divided in quartiles and the sites that scored in the upper quartile (>69 points) were considered priority pollution hotspot sites.

Table 7 Values of concern for assessing impacts of PHS

Target population - The targeted population, which will directly or indirectly benefit from the improvement of the environmental conditions is considered an important criterion for the selection of a hotspot. This criterion will consider the total number of people currently affected by the existing poor pollution management conditions (such as lack of wastewater collection and treatment, poor solid waste management, etc.).

Public health risk – It addresses impacts of pollution on human health. The pollution hotspot sites are evaluated according to their effects and risks on human health. The criteria will consider health risks from contact with seawater (e.g. swimming) contaminated with different anthropogenic sources of pollution.

Economy value – It addresses impacts of the pollution in the coastal areas where natural values are recognized as important for the economy. The criteria will consider economic value generated in the region from aquaculture, fisheries, and tourism that can be potentially lost.

Biodiversity and Ecosystem services – The criteria under this category will consider the value of biodiversity and ecosystem services that can be degraded by pollution. The sites with greater biodiversity and ecosystem service capacity (e.g. pristine sites) will be valued over already heavily modified sites (e.g. ports)

Trans-boundary effects – This category considers the trans-boundary effects of pollution. The extra value will be put on trans-boundary pollution hotspot sites.

⁸ N. Simboura et al., "Benthic Indicators to Use in Ecological Quality Classification of Mediterranean Soft Bottom Marine Ecosystems, Including a New Biotic Index," *Mediterranean Marine Science Journal* 3, no. 2 (2002).

⁹ A. Borja et al., "A Marine Biotic Index to Establish the Ecological Quality of Soft-Bottom Benthos within European Estuarine and Coastal Environments," *Marine Pollution Bulletin* 40, no. 12 (2000).

¹⁰ S. Orfanidis et al., "Ecological Evaluation of Transitional and Coastal Waters: A Marine Benthic Macrophytes-Based Model," *Mediterr. Mar. Sci.* 2, no. 2 (2001).

No	Category / Criteria	Score
1.	Category: Target Population	10
1.1.	- Population size	1-10
2.	Category: Public Health	30
2.1	- Risks from wastewater	1-10
2.2	- Risks from solid waste	1-10
2.3	- Risks from other contaminants	1-10
3.	Category: Economy Value	20
3.1	- Tourism importance	1-10
3.2	- Aquaculture and fisheries importance	1-10
4.	Category: Biodiversity and Ecosystem services	30
4.1	- Risks from eutrophication	1-10
4.2	- Presence of invasive species	1-10
4.3	- Sensitivity of natural environment	1-10
5.	Category: Trans-boundary (TB) and Trans-regional (TR) effects	10
5.1	- TB and TR effects	1-10

Table 8 Criteria used in ranking pollution hotspot sites

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Chapter 4 Regional perspective

4.1. Adriatic Sea in the Mediterranean context

In 1999, within the framework of the development of a SAP for the Mediterranean, the UNEP/MAP/WHO (World Health Organization) prepared a report "Identification of Priority Pollution Hotspots and Sensitive Areas in The Mediterranean". 101 priority hotspots were identified as impacting public health, drinking water quality, recreation and other beneficial uses, aquatic life (including biodiversity), as well as economy and welfare (including marine resources of economic value) and published under the name "Revision of Pollution Hotspots in the Mediterranean". In 2003, the "Second Report on the Pollution Hotspots in The Mediterranean"¹¹ was published by the same organizations. It included the revised list of Pollution hotspot sites assembled in 1997, following the revision done in 2002.



Figure 6 Pollution hotspots identified by UNEP/MAP in the Mediterranean

In 2003-2005, under the same initiative, the Adriatic countries prepared a National Diagnostic Analysis and NAPs to reduce pollution from land-based sources and further reported the status of the Pollution hotspot sites. The report published by the EEA in 2006¹² includes the results of these analyses. Out of 131 pollution hotspot sites in the Mediterranean Sea, 20 were identified at the Adriatic coast (and two in the inner land). This represents 18% of all identified sites, while the surface of the Adriatic is only 7% compared to the surface of the Mediterranean. Majority of the sites were on the eastern coast that was lagging behind in adopting more stringent environmental requirements adopted by the EU member countries. However; in terms of absolute pollution loads, the more developed and densely populated western coast was still a significant contributor.

The comparative analysis of Pollution hotspot sites in the Adriatic Sea as identified in this previous initiatives and the present report is given in the **Table 1**. Comparison shows that 90% of the Pollution hotspot sites have remained unchanged. More significant changes can be noted only in Albania, where two Pollution hotspot sites are added (Lazly bay and Rodonit bay), and Italy with three added Pollution hotspot sites (Gulf of Trieste, Grado Marano Lagoon and Delta Po). Six pollution hotspot sites are eliminated: Ulcinj (Montenegro); Dubrovnik and Krk (Croatia); Izola, Piran (Slovenia) and Manfredonia (Italy)

¹¹ UNEP/MAP, "Second Report on the Pollution Hot Spots in the Mediterranean," (Athens: UNEP / MAP, 2003).

¹² "Priority Issues in the Mediterranean Environment," (Copenhagen: EEA, 2006).

However, it must be taken into account that different countries participating in the UNEP/MAP/WHO initiative do not uniformly define pollution hotspot sites. One report uses the term 'pollution hotspot site' to identify a single location, while the other refers to an entire region recipient of pollution.

Table 9 Comparison of identified pollution hotspots in the Adriatic Sea between different reports

THIS REPORT UNEP/MAP 2003 E		EEA 2	EA 2006	
Hotspot	Hotspot	Hotspot	Areas of concern	
	Albania			
Drinit Bay			Lezhe	
Rodonit bay				
Lazli Bay				
Durres & Porto Romano Bay	Durres	Durres, Porto Romano		
Karavastase Bay - Fieri area		Fieri	Divjaka, Karavasta	
Vlora bay	Vlora	Vlora		
Saranda bay			Saranda	
	Montenegro	·		
Bar			Bar	
Budva			Budva	
Boka Kotorska bay			Kotor, Herceg Novi, Tivat	
Ulcinj			Ulcinj	
	Croatia			
Ploče-Neretva delta	Neretva river (Ploče, Metković)	Ploče, Metković		
Split-Kaštela area	Kaštela bay, Split	Split		
Šibenik area (Krka's estuary)		Šibenik		
Zadar channel	Zadar	Zadar		
Rijeka area	Rijeka and Kvarner	Kvarner		
Pula Bay	Pula	Pula		
	Dubrovnik, Ston	Dubrovnik, Ston		
		Omišalj		
	Bosnia and Herzeg	govina		
	Neum		Mostar	
			Neum	
	Slovenia			
Koper bay	Badaševica	Koper		
Izola	Izola	Izola		
Piran	Piran, Dragonja	Piran		
	Italy			
Gulf of Trieste			Trieste	
Grado-Marano Lagoon				
Venice Lagoon	Porto Marghera		Venice	
Delta Po			Comacchio	
Ravenna	Ravenna	Ravenna		
Falconara Marittima - Ancona	Ancona			
Bari (Puglia)	Barletta, Bari	Barletta, Bari		
Brindisi (Puglia)	Taranto, Brindisi	Brindisi, Taranto		

4.2. Regional issue: Ballast waters and invasive species

A matter of increasingly serious concern in the Adriatic Sea is the introduction of invasive species through ships' ballast water and sediments. The quantity of ballast water released in the Adriatic ports of Italy, Croatia and Slovenia estimated for the year 2003 was around 8 million tonnes, of which around 80 % was discharged in the Italian Adriatic ports, while the remaining volume was shared between Slovenia's port of Koper and all the Croatian ports together¹³. Nowadays, however, most of that ballast water arrives from locations within the Mediterranean (58%), and due to inter-Adriatic traffic (34%), while only 8% of ballast water volume released in the Adriatic ports is currently originating from ports located outside the Mediterranean Sea. With expected changes in import and export flows, and especially if a major new oil export route is introduced from a deep-sea port in the Adriatic, those proportions will change considerably, so that a far larger ballast water volume discharged in the Adriatic Sea will be from vessels arriving from ports outside the Mediterranean Sea. The risk of introduction of harmful invasive species could in that case become significantly increased. The solution to this challenge asks for regional measures to be adopted in the whole Adriatic Sea to prevent the uncontrolled exchange of ballast waters. The need to develop facilities for the treatment of ballast waters in the major Adriatic ports should be examined as well.

4.3. Regional issue: Harmful Algal Blooms

Harmful algal blooms (HABs) are the excessive and rapid reproduction of phytoplankton stimulated by excessive nutrients presence in the sea, which occurs either by natural processes such as circulation, upwelling relaxation, and river flow or through anthropogenic loadings leading to eutrophication. Harmful phytoplankton outbreaks are characterized by a broad range of phenomena that produce toxic and high biomass outbreaks along many coastal localities of the Adriatic Sea. These events include not only public safety concerns associated with protecting human health, but also contribute to the disruption of marine ecosystems, creating economic losses attributed to reduced economic activities linked to the exploitation of marine resources, such as tourism, fishing and aquaculture industries, and costs required to maintain public advisory services and monitoring programs for shellfish toxins, water quality, and plankton composition. In the Adriatic Sea, particularly in the northwestern part under the influence of the river Po, toxic and non-toxic blooms often appear as dense patches along the coast. The reduction of nutrient discharges from the major Adriatic rivers would decrease the chances of their appearance. This can be accomplished by targeting non-point sources of nutrient pollution in the river basins. The results of the study "Modelling Cost-efficient Reductions of Nutrient Loads to the Baltic Sea^{"14} were used to make an assessment of the costs associated with the reduction of nitrogen loads discharged by the rivers and originating from non-point sources. Taking into account the costs of various measures per unit, the reduction cost of aggregate nitrogen loads was shown to be 2.4 € per kg of nitrogen. This value was used to indicate the costs for reducing anthropogenic nitrogen loads carried by the major rivers in the Adriatic Sea. However; targeted studies should be made to obtain more accurate estimates on the overall anthropogenic nitrogen loads and identify proper management measures.

Table 10 Indication of the overall costs for reducing nitrogen loads discharged by rivers and	I
originating from non-point sources	

River	Nitrogen load t/year	Cost (10 ⁶ €)
Ро	163,042 ¹⁵	391.3
Drin	48,913 ¹⁶	117.3

¹³ "Ballast Water Issues for Croatia," (Det Norske Veritas and Fridtjof Nansen Institute, 2005).

¹⁴ J.S. Schou et al., "Modelling Cost-Efficient Reductions of Nutrient Loads to the Baltic Sea. Model Specification, Data and Cost Functions.," (Denmark: National Environmental Research Institute, 2006).

¹⁵ L. Palmeri et al., "Modelling Nutrient Emissions from River Systems and Loads to the Coastal Zone: Po River Case Study, Italy," *Ecological Modelling* 184, no. 1 (2005).

¹⁶ Estimated by authors

River	Nitrogen load t/year	Cost (10 ⁶ €)
Neretva	4,612 ¹⁷	11.0

4.4. Regional issue: Solid waste management

Solid waste is identified as the priority pollution source in the whole eastern Adriatic coast. At the moment, most of the waste is improperly disposed at non-sanitary landfills and dumpsites and a portion of it is being washed out to the sea. The problem is emphasized by the natural characteristics of the environment. The karst terrain allows for a fast transport of leachates from dumpsites to the sea, potentially decreasing water quality at the nearby beaches. The prevailing sea currents carry the washed out waste along the eastern coast in the north-west direction making it a trans-boundary issue. The waste originating from Albania has been regularly found on the southern Croatian beaches and on one occasion as far north as on the island of Dugi Otok located in the Zadar region. The current situation requires large investments in developing both the management capacity and the necessary environmental infrastructure. These investments are estimated in the country profiles presented in the next chapter.



Figure 7 Solid waste washed out at the beaches of the Pelješac peninsula in Croatia, source: index.hr

¹⁷ Total nitrogent load based on the value obtained from G. Kuspilic, "Baseline Budget for Year 2003," (Zagreb: Ministry of Environmental Protection, Physical Planning and Construction, 2005).

Chapter 5 Pollution Hotspot Sites

The following chapter presents summarised information on the main pollution sources in the assessed countries, indicates where and why, in terms of potential impacts, is the priority of reducing pollution loads, and estimates the investments needed to reach the desirable environmental state at both priority and other pollution hotspot sites. A detailed description of each pollution hotspot site is given in the Annex IV.

5.1. Republic of Albania

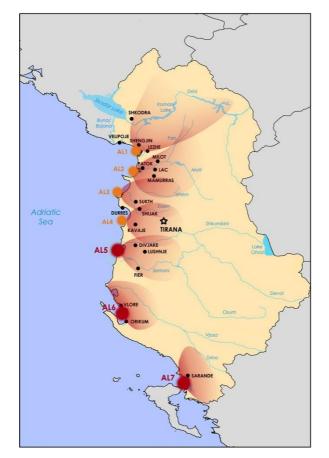


Figure 8 Overview of the Pollution Hotspot Sites and areas of influence in the Republic of Albania (AL1 – Drinit Bay, AL2 – Rodonit Bay, AL3 – Lazli Bay, AL4 - Durres – Porto Romano, AL5 -

Karavastase Bay - Fieri area, AL6 - Vlore Bay, AL7 - Saranda Bay)

General information

In the Republic of Albania, the total population of 3.2 million people live in the Adriatic Sea discharge basin, with approximately 40% of them living in the coastal regions. The coastal ecosystems constitute an attractive and ecologically important natural environment, in many cases protected under national laws or international agreements. Moreover they are considered as a major economic asset for Albania, being one of the main driving forces for the development of tourism. The number of tourists visiting the country in 2011 has reached 3 million, which presents a 200% increase over last 3 years. The coastal areas of Saranda, Vlore and Durres are among the top visited destinations. Year after year, the tourism sector is gaining a growing share in the country's GDP. The Albanian GDP per capita is 3,700 \$ (2010 data), while the total contribution of tourism is estimated to 26% and of fisheries and aquaculture to 0.01%.

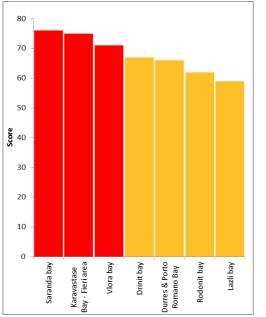
Main identified pollution sources

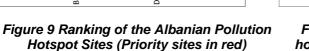
The priority pollution source in Albania is solid waste. There are no sanitary landfills at the coast and the waste is being disposed in dumpsites close to rivers and streams or near the sea. Eventually, much of this waste is washed into the Adriatic, polluting beaches and the marine environment. This problem is of regional importance, since the prevailing sea currents in the Adriatic carry away the waste towards the coasts of Croatia and Montenegro. In most of the cases untreated wastewaters are discharged directly into the sea or in the water bodies connected to the sea. As a result, bacteriological pollution in the coastal waters is high and represents health risks for the population and tourists.

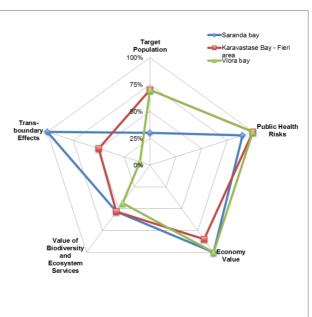
Pollution Source	Impact characterization	Observed trend
Municipal Wastewater	+++	Î
Solid Waste	+++	Î
Non-point source pollution	+	\Leftrightarrow
Historically polluted sites	++	\Leftrightarrow

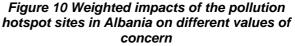
(Legend: +++ high impact, ++ medium impact, + low impact)

Priority pollution hotspot sites









Saranda Bay

The Saranda Bay has a population of approximately 40.000 inhabitants mostly living in Saranda city, which is one of the 4 major ports of Albania. The area is a significant tourist destination attracting visitors from all over the country, and is also very important for Albanian fishery. Tourism and fishing, along with agriculture, are the main development priorities for this region. The absence of proper solid waste and wastewater management is seriously jeopardizing such prospects.

Karavastase Bay - Fieri area

The Karavastase Bay – Fieri area has a population of approximately 150.000 inhabitants living in 3 major cities: Divjake, Lushnja and Fieri. The area is a popular tourist resort attracting visitors from all over the country, while the lagoon's fishery is very important. Untreated wastewater is discharged to rivers and channels while solid waste is dumped along roads. Industrial sources of pollution include the Patos-Marinza oil field, the biggest on-shore oil field in Europe, a former Nitrate Fertilizer plant in Fier, identified by UNEP as one of the main environmental hotspots in Albania and the former Metallurgical Complex of Elbasan. The activities for environmental remediation of the Patos Marinza oil field have been initiated in 2009 while no actions have been taken on the other sites.

Vlore Bay

The Vlore Bay has a population of approximately 100.000 inhabitants. Tourism and fishing, along with agriculture are the main development priorities for this region. The volume of the wastewater, increased due to the high urban development rate, is too high for the sewerage network capacity. The existing wastewater treatment plant is not fully operational because of the insufficient rate of connection to the secondary and tertiary sewerage network. No significant progress is made in the field of solid waste management. Municipal solid waste from Vlora city is disposed at a dumpsite. This situation presents health risks for the local population, while threatening biodiversity, tourism development, and fisheries.

Estimated investments

Table 12 Estimated investments	per sector for all hotspot sites in Albania a	nd priority sites
--------------------------------	---	-------------------

Sector	Current investments (M€)	Funding needed (M€)	Needed in priority hotspots (M€)
Wastewater Management (WWM)	141.5	166.5	134
Solid waste management (SWM)	46.5	190.2	82.2
Reduction of non-point source pollution* (RNSP)	20	20	-
Environmental remediation (ER)	14	26	23
TOTAL	222	402.7	239.2

*estimate for reducing nitrogen loads discharged by Drin river

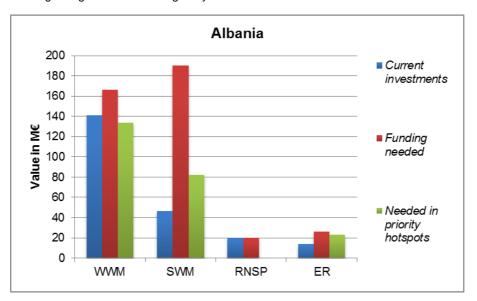


Figure 11 Total needed investments in Albania

5.2. Montenegro

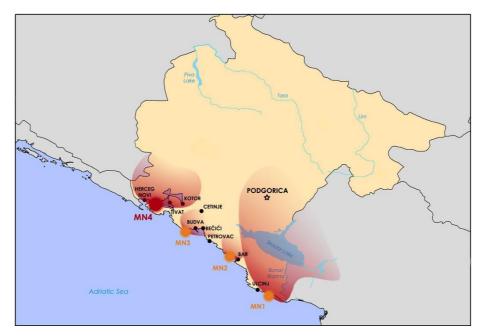


Figure 12 Overview of the Pollution Hotspot Sites and areas of influence in Montenegro (MN1 – Ulcinj Area, MN2 - Bar Area, MN3 – Budva Riviera, MN4 - Boka Kotorska Bay)

General information

In the Republic of Montenegro, the majority of 625 thousand people live in the Adriatic Sea discharge basin, while an estimated number of 250 thousand live in the coastal zone. There is an estimate of 2.5 million tourists visiting the Montenegro coast each year. The Montenegrin GDP per capita is 6,668 USD, while total tourism contribution to GDP is 17.2%, the contribution of fisheries and aquaculture being is 0.4%

Main identified pollution sources

The priority pollution sources in Montenegro are untreated wastewater and solid waste. There have been improvements in the wastewater management infrastructure over the last decade, but there are still substantial funding required for developing treatment capacity and sewerage networks in the coastal municipalities. The pressure in summer months significantly increases with tourists contributing to elevated risks from microbiological pollution of bathing waters. Other pollution sources include nutrient loads from river discharges. The main contributor of nutrient loads is the River Bojana that discharges waters from the Skodra lake and the Drin river.

Pollution Source	Impact characterization	Observed trend
Municipal Wastewater	+++	Î
Solid Waste	+++	ſ
Non-point source pollution	+	\Leftrightarrow
Historically polluted sites	+	\Leftrightarrow

(Legend: +++ high impact, ++ medium impact, + low impact)

Priority pollution hotspot sites

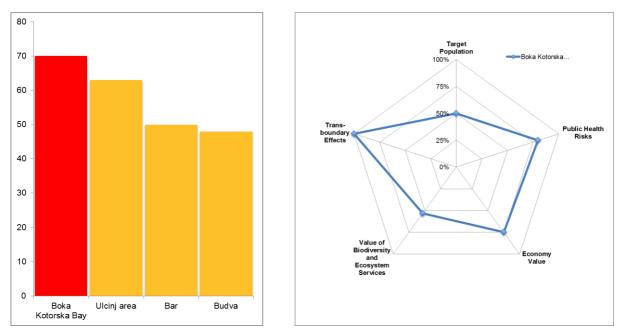


Figure 13 Ranking of Montenegrin Pollution Figure 14 Weighted impacts of pollution hotspot Hotspot Sites (Priority sites in red) sites in Montenegro on different values of concern

<u>Boka Kotorska Bay</u>

The three municipalities making up the Bay of Kotor region have a total population of 71,443; Herceg Novi, Kotor and Tivat. This is an important tourist area in Montenegro. Due to the very enclosed shape of the Boka Kotorska Bay and desalinization of the water by fresh water from the land, the influence of discharged non-treated wastewater presents a high risk to marine ecosystem and sanitary-hygiene quality of the swimming water. This has an impact on the tourism potential of the area with the estimated number of 500,000 annual tourists (20% of total number of tourists) and the growing trend.

Estimated investments

Table 14 Estimated investments per sector for all hotspot sites and priority sites

Sector	Current investments (M€)	Funding needed (M€)	Needed in priority hotspots (M€)
Wastewater Management (WWM)	150	33.8	21.5
Solid waste management (SWM)	22	16	1.5
Reduction of non-point source pollution* (RNSP)	10	10	-
Environmental remediation (ER)	-	120	10
TOTAL	182	179.8	33

*estimate for reducing nitrogen loads discharged by Bojana river

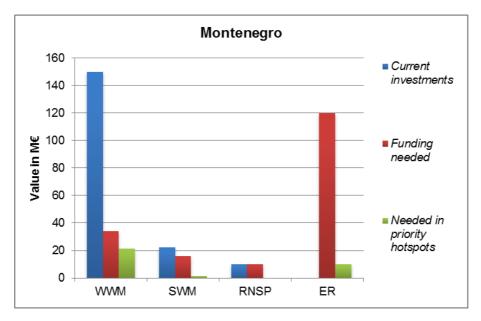


Figure 15 Total needed investments in Montenegro

5.3. Republic of Croatia

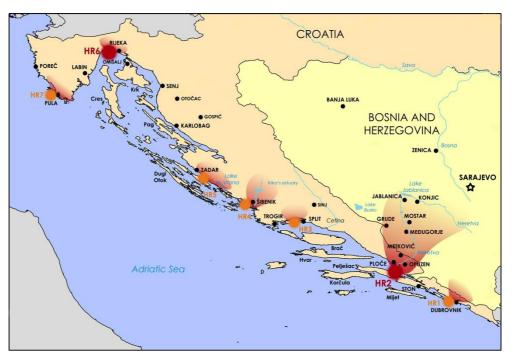


Figure 16 Overview of the Pollution Hotspot Sites and areas of influence in Croatia and B&H (*HR1 – Dubrovnik, HR2 - Ploče and Neretva Delta, HR3 - Split and Kaštela Bay, HR4 - Šibenik and Krka's estuary, HR5 - Zadar Channel, HR6 - Rijeka Bay coastal area, HR7 – Pula Bay*)

General information

Croatia has a population of 4,290,612 people out of which about 1.5 million live in the Adriatic Sea discharge basin. About 9 million tourists visit the Croatian coast each year. GDP per capita is 10,246 € (2010 data) while the total tourism contribution in GDP is about 28% which makes it of strategic importance for Croatian economy. The total share of fisheries and aquaculture is 0.23% of GDP.

Main identified pollution sources

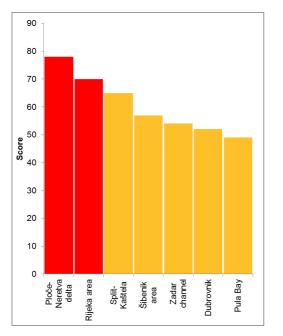
The main identified pollution source at the Croatian coast is solid waste. There are almost no sanitary landfills at the coast and there are numerous dumping sites. Due to the karstic nature of terrain, leachates from waste dumping sites are quickly released in the sea increasing health risks of local population and tourists. Improvements can be seen in the wastewater treatment capacity development mostly financed on the coast by the WB. Major investments in Croatia will have to be taken by the industrial sector in the short to mid-term perspective to comply with the IPPC directive. The major source of nutrient loads is the River Neretva that discharges nutrients originating from agricultural run of and untreated municipal wastewater from the upriver sources in Bosnia and Herzegovina.

Pollution Source	Impact characterization	Observed trend
Municipal Wastewater	++	\downarrow
Solid Waste	+++	Î
Non-point source pollution	+	⇔
Historically polluted sites	+	\Leftrightarrow

 Table 15 Characterization of pollution sources in Croatia

(Legend: +++ high impact, ++ medium impact, + low impact)

Priority pollution hotspot sites



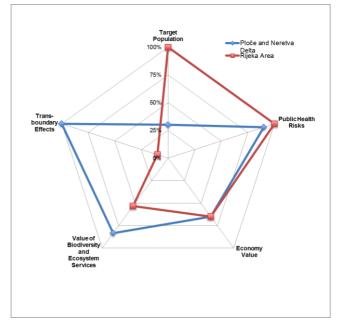


Figure 17 Ranking of the Croatian Pollution Hotspot Sites (Priority sites in red)

Figure 18 Weighted impacts of the pollution hotspot sites in Croatia on different values of concern

Ploče and the Neretva Delta

The pollution sources contributing to the pollution at this site originate from Croatia and Bosnia and Herzegovina. Total population of the area gathering Ploče, Opuzen, Metković and other villages is approximately 32,000 inhabitants. The main economy drivers are the port of Ploče and intensive agricultural activities in the Neretva Delta. The port of Ploče with the annual traffic of approximately 4,529,000 tones is a cargo port of special importance for the Republic of Croatia. Owing to its location, this port is of exceptional significance for the economy of the neighbouring state Bosnia and Herzegovina. There is an on-going project to develop the port of Ploče infrastructure. This will result in bigger environmental pressures from marine and land transport. As well, it is expected that the nonpoint source pollution will grow, if no measures are taken, with the increase of agricultural production in the Neretva river delta. The Neretva River is a recipient of the untreated municipal wastewaters from the Bosnian and Herzegovinian settlements upstream (such as Mostar, Čitluk, Široki Brijeg). The wastewater pollution of the Neretva Delta may have negative effects on the ecological balance of this natural wetland and the existing agricultural production impacting over 7,000 small agricultural producers. The non-sanitary landfills in the area Dubravica (Metković), Lovornik (Ploče), and other smaller ones gather approximately 20,000 t of waste per year. The construction of the regional waste management centre for the Dubrovnik - Neretva county is planned, but it is still in the early phase of project documentation development and the location still has to be selected.

<u>Rijeka Bay</u>

Total population of the wider Rijeka area is approximately 250,000. The coastline is highly degraded with large industrial developments within the perimeter of the city of Rijeka. The sea currents in Rijeka Bay (Kvarner) are very small and the aquatic system behaves as an essentially closed system with a slow exchange of water masses. Tourism is a significant source of income for the local population with most of the tourists visiting islands and a few popular destinations on the coast. Rijeka is the largest port in Croatia. Its total throughput cargo in 2007 was more than 13 million tonnes and is still increasing. It is to be expected that the maritime and land transport will increase with the current extension and development of the port of Rijeka that is financed through the International Bank for Reconstruction and Development (IBRD) and national funds. The environmental pressure from

untreated wastewaters released in the sea will decrease with the on-going and planned wastewater infrastructure developments financed through the Coastal Cities Pollution Project (currently in 2nd phase). The municipal waste is disposed at the non-sanitary landfill Viševac (65,000 t/y) and a few other smaller non-sanitary landfills in the vicinity. About 250,000 t of hazardous solid and liquid waste disposed at the Sovjak dump present a great risk of groundwater and sea contamination. The possible contamination of the groundwater in Sovjak drainage basin would have a negative impact on the present and future water supply of the northern Croatian littoral area and the northern Adriatic Islands.

Estimated investments

Table 16 Estimated investments per sector for all hotspot sites and priority sites

Sector	Current investments (M€)	Funding needed (M€)	Needed in priority hotspots (M€)
Wastewater Management (WWM)	124	31	5
Solid waste management (SWM)	225	168	34
Reduction of non-point source pollution** (RNSP)	15	11	11
Environmental remediation (ER)	25	16	8
TOTAL	389	226	58

** Estimate for the Neretva River nitrogen reduction measures

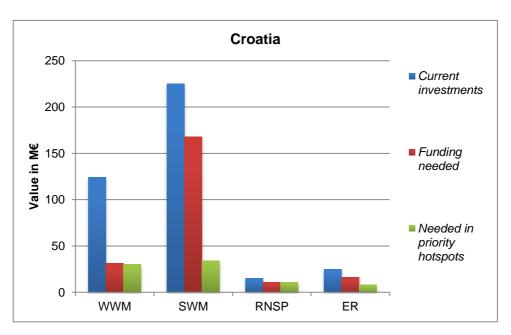


Figure 19 Total needed investments in Croatia

5.4. Bosnia and Herzegovina

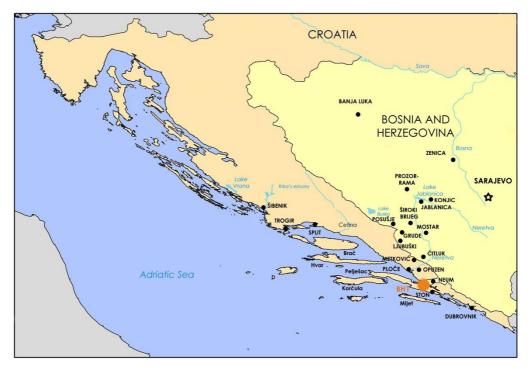


Figure 20 Overview of the point-source pollution sources in Bosnia and Herzegovina (orange dot represents the endangered coastal area in Neum)

General information

Bosnia and Herzegovina has a population of 3,843,126 people out of which about 500,000 live in the Adriatic Sea discharge basin. GDP per capita is 3,254 € (2010 data) while the total tourism contribution in GDP is about 8.4 %, and below 1% if only the coastal zone is taken into account. The total share of marine aquaculture is 0.003% of GDP. Bosnia and Herzegovina has 25 km of the Adriatic Sea coastline that belongs to the Municipality of Neum with a population of about 4,000 people. This region cannot be classified as a pollution hotspot site in accordance to the criteria adopted within this report, but it is considered as an endangered area that should be closely monitored. However; there are inland pollution sources located in the Adriatic Sea discharge basin that significantly contribute to the pollution loads carried by the rivers of Neretva, Krka and Cetina.

River Basin	Number of people	% of total	BOD (t/y)	N (t/y)	P (t/y)
Neretva with Trebišnjica	311,262	13	6,817	1,250	284
Krka and Cetina	58,084	3	1,272	233	53
TOTAL	369,346	16	8,089	1,483	337

Table 17 Overview of pollution loads by Adriatic Sea river basins¹⁸

Main identified pollution sources

The major source of pollution loads is the River Neretva that discharges pollutants originating from agricultural run of and untreated municipal wastewater from the upriver sources in Bosnia and Herzegovina. It is estimated that only about 3% of the population is covered by adequate wastewater treatment. Apart from the landfill Uborak near Mostar there are no municipal sanitary landfills in the

¹⁸ "Water Management Strategy for the Federation of Bosnia and Herzegovina 2010-2022 (Proposal)," (Sarajevo: Water agency Sarajevo and Water agency Mostar, 2010).

Adriatic Sea discharge basin. The old coal-pit Vihovići located above Mostar presents a risk of heavy metal pollution of the River Neretva and it will have to be remediated in the perspective.

WWTP	Capacity (PE)	Treatment type	Operational
Ljubuški	5,000	Secondary	Yes
Neum	30,000	Primary	Yes
Čitluk	7,000	Secondary	Yes
Grude	2,500	Secondary	With difficulties
B. Grahovo	1,650	Primary	No
Široki Brijeg	5,000	Secondary	No

Table 18 Overview of the existing wastewater treatment in the Adriatic Sea discharge basin¹⁹

Table 19 Characterization of pollution sources in Bosnia and Herzegovina

Pollution Source	Impact characterization	Observed trend
Municipal Wastewater	+++	\Leftrightarrow
Solid Waste	++	Î
Non-point source pollution	+	\Leftrightarrow
Historically polluted sites	+	\Leftrightarrow

(Legend: +++ high impact, ++ medium impact, + low impact)

Priority pollution hotspot sites

While there are no identified pollution hotspot sites at the Adriatic Sea coastal zone of Bosnia and Herzegovina, there are major municipal point-source pollution sources located within the Adriatic Sea discharge basin.

Table 20 Overview of the larger municipal wastewater treatment pollution sources

Municipality	Wastewater treatment status	
Mostar	Partially resolved	
Konjic	Partially resolved	
Široki Brijeg	WWTP under rehabilitation	
Jablanica	Partially resolved	
Međugorje	Unresolved	
Posušje	Unresolved	
Čapljina	Unresolved	
Rama-Prozor	Unresolved	

Estimated investments

Sector	Current investments (M€)	Funding needed (M€)	Needed in priority hotspots (M€)
Wastewater Management (WWM)	12	50	30
Solid waste management (SWM)	30	15	10
Reduction of non-point source pollution** (RNSP)	15	7	4
Environmental remediation (ER)	3	30	30
TOTAL	60	102	74

Table 21 Estimated investments per sector for all hotspot sites and priority sites*

** Estimate for Neretva River nitrogen reduction measures

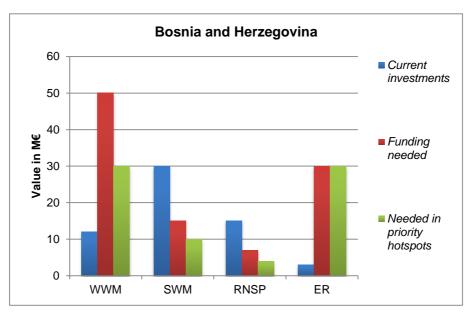


Figure 21 Total needed investments in Bosnia and Herzegovina

5.5. Total investment needs in the eastern Adriatic coast

Sector	Current investments (M€)	Funding needed (M€)	Needed in priority hotspots (M€)			
Albania						
Wastewater Management	141.5	166.5	134			
Solid waste management	46.5	190.5	82			
Reduction of non-point source pollution	20	20	-			
Environmental remediation	14	26	23			
TOTAL	222	403	239			
	Montenegro					
Wastewater Management	150	33.8	21.5			
Solid waste management	22	16	1.5			
Reduction of non-point source pollution	10	10	-			
Environmental remediation	-	120	10			
TOTAL	182	179.8	33			
	Croatia					
Wastewater Management	124	31	5			
Solid waste management	225	168	34			
Reduction of non-point source pollution	15	11	11			
Environmental remediation	25	16	8			
TOTAL	389	226	58			
	Bosnia and Herzeg	ovina				
Wastewater Management	12	50	30			
Solid waste management	30	15	10			
Reduction of non-point source pollution	15	7	4			
Environmental remediation	3	30	30			
TOTAL	60	102	74			
OVERALL TOTAL	853	909.8	404			

Table 22 Overview of the investment needs in the eastern Adriatic coast

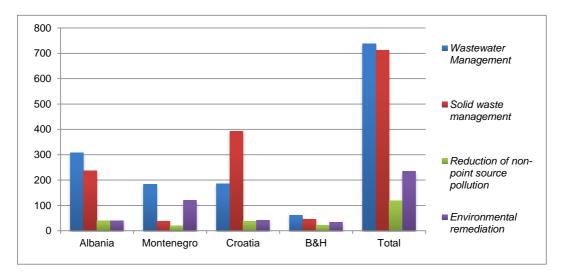


Figure 22 Overview of total investments per country per sector

5.6. Endangered areas

The list of endangered areas consists of all the sites that still cannot be classified as pollution hotspots presented in the previous section, but are endangered of becoming ones due to the anthropogenic pressures from various activities. These sites should be closely watched for pollution trends and it is recommended to make further investigation for possible preventive actions. The overview of present anthropogenic pressures on these sites is given in *Table 23*.



Figure 23 Overview of endangered areas in the Adriatic Sea

No	Name	Country	Reason for inclusion
1	Neum and Mali Ston Bay	Bosnia and Herzegovina, Croatia	Intensive aquaculture area that is close to the Neretva Delta
2	City of Hvar	Croatia	Big seasonal tourism pressure, municipal infrastructure not yet developed
3	Omiš	Croatia	The River Cetina discharge carrying upstream wastewater pollution from municipalities in Croatia and Bosnia and Herzegovina
4	Omišalj, Krk	Croatia	Existing petrochemical industry, LNG terminal in development, popular seasonal tourist destination
5	Bakar bay	Croatia	Historical pollution site from the closed coke factory. Heavily polluted sediments.
6	Golfo di Manfredonia	Italy	Coastal industry, historical pollution site
7	Civitanova Marche	Italy	Coastal industry, large river discharge, intensive agricultural area
8	San Benedetto del Tronto	Italy	Densely populated area, aquaculture and intensive agriculture
9	Portogruaro / Caorle	Italy	Densely populated, big port, coastal industry, large river discharge, intensive agriculture and aquaculture
10	Riccione/Rimini	Italy	Densely populated, seasonal tourism, intensive agriculture and aquaculture
12	Pesaro	Italy	Densely populated, big port, intensive agriculture and aquaculture, large river discharge

Table 23 Endangered areas

No	Name	Country	Reason for inclusion
13	Pescara	Italy	Densely populated, coastal industry, big port, intensive agriculture and aquaculture
14	Termoli	Italy	Solid waste problems, intensive agriculture and aquaculture, large river discharge
15	Vasto	Italy	Mining site, large river discharge, intensive agriculture

Chapter 6 Conclusions and Recommendations

- 1. In the previous initiatives, some countries in the region identified as a pollution hotspot site both the recipient areas and point-source pollution sites, which sometimes created a misunderstanding. We recommend defining a pollution hotspot site as a coastal zone that receives pollution, while actual pollution sources might be located at various distances from the site.
- 2. The list of endangered areas consists of all the sites that still cannot be classified as pollution hotspots, but are endangered of becoming ones due to the anthropogenic pressures from various activities. These potential pollution hotspots sites should be closely watched for pollution trends. It is recommended to make further investigation for possible preventive actions.
- 3. Although there is a large set of environmental data available for the Adriatic Sea, the main difficulty, as in the majority of similar studies, is a lack of continuous environmental monitoring data with the sufficient spatial and temporal resolution that would allow for uniform assessment of the whole Adriatic Sea basin. It is recommended to facilitate the creation of joint environmental monitoring initiatives and a regional platform for exchanging data.
- 4. The study considered 41 potential pollution hotspot sites and confirmed the existence of 27 hotspot pollution sites in the Adriatic Sea, out of which 6 at the eastern coast were identified as priority sites that require immediate actions to be taken in order to reach the desirable environmental conditions.
- 5. Environmental pollution at the hotspot sites puts at risk current activities and potential development of these areas. Tourism activities are significant source of revenues estimated to over 14 billion € annually for the eastern Adriatic Sea countries and, as the main export industry, strategic for their economies.
- 6. Total investments required to reach the desirable environmental conditions in the eastern Adriatic region are estimated to 1.6 billion €, out of which 793 million € are already being implemented or are underway and 808 million € is the remaining funding gap. The remaining funding gap at the priority hotspot sites is estimated to 355 million €. The desirable conditions are defined by compliance with existing EU environmental regulation and standards taking into account that all of the countries are in the process of joining the EU either as potential candidates or as candidate countries.
- 7. Reaching the desirable environmental conditions at the pollution hotspot sites asks for measures both to improve the existing coastal management capacity and to develop the necessary environmental infrastructure. There are plenty of available tools that can be put to use in the management of coastal zones such as Integrated Coastal Zone Management, Integrated River Basin Management and Maritime Spatial Planning. However, in order to properly apply these tools, there is a need to strengthen institutional capacity on the national and local level.
- 8. There are inter-regional problems that can be resolved only by joint regional efforts, such as: pollution from maritime transport, including management of ballast waters, and eutrophication processes caused by excess nutrients discharged by rivers. However; instead of creating additional institutional layers, it is recommended to use the existing institutional structures, such as MedPartnership and the Adriatic Ionian Initiative, to foster the adoption and steer the implementation of necessary regional measures.
- 9. To mobilise the investments in the environmental sector, it is recommended as a first step to prepare economic and institutional sectorial analysis that would identify the most cost-effective and sustainable approach for reaching desirable environmental conditions in terms of the infrastructure development, necessary regulatory reforms and the optimal institutional set up.
- 10. To be sustainable, the infrastructure development has to run in parallel with the capacity building at the municipal level for its operation and management. It is recommended to investigate best actions to increase such municipal capacities. This can be partially accomplished through a stronger involvement of the private sector where such regulatory possibilities exist.

Chapter 7 Implementation Plan

The following table presents the provisional implementation plan for the activities proposed in this report.

	Provisional Implen	RESULTS	TIMEFRAME	EXPECTED VALUE	POSSIBLE INSTITUTIONA L LEAD
Problem identification phase	Assessment of pollution hotspots in the Adriatic Sea	Identifying priority pollution hotspot sites and investment needs.	November 2011	90 k €	WB
Appraisal phase	Sector analysis (including Economic and institutional appraisal)	Identifying most cost- effective and sustainable sectorial approach for reaching desirable environmental conditions.	September 2012	500 k €	WB
Commitment and financing phase	Securing available funding	Financial envelope for the project preparation and implementation.	2013	400 M €	WB, GEF, EU, EBRD, National funds
	Regional measures for strengthening environmental management and monitoring	Management plan for confronting regional problems of ballast water and invasive species. Platform for collecting and exchanging monitoring data.	2013 –2015	2 M€	MedPartnership, Adriatic-Ionian Initiative
Implementation phase	National measures in developing coastal management capacity and infrastructure	Implementation of reforms and capacity building to guarantee efficiency and sustainability of coastal management Preparation of the pipeline of project ready to be implemented Development of municipal environmental infrastructure.	2013 –2018	350 M €	WB, EU, National Funds
	Municipal capacity building measures	Creating capacity at the municipal level to guarantee efficient operation of the developed infrastructure	2013-2018	5 M€	WB, EU, National Funds
Evaluation phase	Evaluation of the results	Program results analysed in terms of efficiency and effectiveness. Analysis to be incorporated in the next programming cycle	2018	200 k €	WB

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