

September 28, 1999

The Under Secretary of the Treasury
Inonu Bulvari
Emek-Ankara Republic of Turkey

Re: TURKEY- Loan No. 3802-TU
(Second Health Project) Amendment of the Loan Agreement

Dear Sir:

We refer to the Loan Agreement (Second Health Project) dated September 28, 1994 between the Republic of Turkey (the Borrower) and the International Bank for Reconstruction and Development (the Bank), as amended. Pursuant to your request dated September 13, 1999 to address the needs of the emergency created by the Marmara earthquake of August 1999, the Bank has agreed to amend the Loan Agreement further as follows:

1. Section 1.02 (c) is revised to read:

"(c) "Project Provinces" means the Borrower's Provinces of Adiyaman, Agri, Ardahan, Artvin, Batman, Bayburt, Bingol, Bitlis, Bolu, Elazig, Erzincan, Erzurum, Gumushane, Hakkari, Igridir, Istanbul, K. Maras, Kars, Kocaeli (Izmit), Malatya, Mus., Sakarya, Siirt, Sirnak, S. Urfa, Tunceli, Van and Yalova".

2. Paragraph 1 of Schedule 1 of the Loan Agreement is revised as per the Attachment to this letter.

3. In Part A.3 of the Description of the Project in Schedule 2 of the Loan Agreement, the word "primary" is deleted.

Please confirm your agreement with the foregoing by signing, dating and returning to us the enclosed copy of this letter. Upon receipt by the Bank of the copy of this letter duly countersigned by you, this amendment will become effective as of the date of the counter signature.

Very truly yours,

INTERNATIONAL BANK FOR
RECONSTRUCTION AND DEVELOPMENT

By /s/ Ajay Chibber
Country Director
FYR of Macedonia and Turkey
Europe and Central Asia Region

AGREED:

REPUBLIC OF TURKEY

By /s/ Inonu Bulvari
Authorized Representative

Date: 9/28/99

