CREDIT NUMBER 7499-SN

Financing Agreement

(Senegal River Valley Development and Resilience Project)

between

REPUBLIC OF SENEGAL

and

INTERNATIONAL DEVELOPMENT ASSOCIATION

FINANCING AGREEMENT

AGREEMENT dated as of the Signature Date between REPUBLIC OF SENEGAL ("Recipient") and INTERNATIONAL DEVELOPMENT ASSOCIATION ("Association"). The Recipient and the Association hereby agree as follows:

ARTICLE I — GENERAL CONDITIONS; DEFINITIONS

- 1.01. The General Conditions (as defined in the Appendix to this Agreement) apply to and form part of this Agreement.
- 1.02. Unless the context requires otherwise, the capitalized terms used in this Agreement have the meanings ascribed to them in the General Conditions or in the Appendix to this Agreement.

ARTICLE II — FINANCING

- 2.01. The Association agrees to extend to the Recipient a credit, which is deemed as Concessional Financing for purposes of the General Conditions, in the amount of Euros one hundred thirty seven million five hundred thousand (EUR 137,500,000), as such amount may be converted from time to time through a Currency Conversion (variously, "Credit" and "Financing"), to assist in financing the project described in Schedule 1 to this Agreement ("Project").
- 2.02. The Recipient may withdraw the proceeds of the Financing in accordance with Section III of Schedule 2 to this Agreement.
- 2.03. The Maximum Commitment Charge Rate is one-half of one percent (1/2 of 1%) per annum on the Unwithdrawn Financing Balance.
- 2.04. The Service Charge is the greater of: (a) the sum of three-fourths of one percent (3/4 of 1%) per annum plus the Basis Adjustment to the Service Charge; and (b) three-fourths of one percent (3/4 of 1%) per annum; on the Withdrawn Credit Balance, or such rate as may apply following a Currency Conversion.
- 2.05. The Interest Charge is the greater of: (a) the sum of one and a quarter percent (1.25%) per annum plus the Basis Adjustment to the Interest Charge; and (b) zero percent (0%) per annum, or such rate as may apply following a Currency Conversion; on the Withdrawn Credit Balance.
- 2.06. The Payment Dates are February 15 and August 15 in each year.
- 2.07. The principal amount of the Credit shall be repaid in accordance with the repayment schedule set forth in Schedule 3 to this Agreement.

ARTICLE III — PROJECT

3.01. The Recipient declares its commitment to the objective of the Project. To this end, the Recipient shall carry out the Project in accordance with the provisions of Article V of the General Conditions and Schedule 2 to this Agreement.

ARTICLE IV —EFFECTIVENESS; TERMINATION

- 4.01. The Additional Conditions of Effectiveness consist of the following:
 - (a) The Recipient has prepared and adopted the Project Implementation Manual (PIM) in form and manner acceptable to the Association.
 - (b) The Recipient has established the PIU in form and substance satisfactory to the Association, and has hired the following staff: a Project coordinator, a procurement specialist, a financial management specialist, a social development specialist with expertise in gender-based violence and sexual harassment, a specialist in community and social development and social cohesion, and an environmental specialist, in accordance with the provisions of Section I.A.5 of Schedule 2 to this Agreement.
 - (c) The Recipient has prepared, disclosed, consulted, and adopted the Stakeholder Engagement Plan set forth in Section 10.1 of the ESCP, and has established the Grievance Redress Mechanism set forth in Section 10.2 of the ESCP, all in form and manner acceptable to the Association.
- 4. 02. The Effectiveness Deadline is the date one hundred and twenty (120) days after the Signature Date.
- 4.03. For purposes of Section 10.05 (b) of the General Conditions, the date on which the obligations of the Recipient under this Agreement (other than those providing for payment obligations) shall terminate is twenty (20) years after the Signature Date.

ARTICLE V — REPRESENTATIVE; ADDRESSES

- 5.01. The Recipient's Representative is its minister in charge of finance.
- 5.02. For purposes of Section 11.01 of the General Conditions:
 - (a) the Recipient's address is:

Ministère des Finances et du Budget Rue René Ndiaye x Avenue Carde BP 4017 Dakar, Senegal; and (b) the Recipient's Electronic Address is:

Telecopy: E-mail:

+ 221-33822-4195 sfall@minfinances.sn

- 5.03. For purposes of Section 11.01 of the General Conditions:
 - (a) the Association's address is:

International Development Association 1818 H Street, N.W. Washington, D.C. 20433 United States of America; and

(b) the Association's Electronic Address is:

Telex: Facsimile: E-mail:

248423 (MCI) 1-202-477-6391 worldbank-senegal@worldbank.org

AGREED as of the Signature Date.

REPUBLIC OF SENEGAL

H.E.M Mamadou Moustapha Ba

Authorized Representative

Name: H.E.M Mamadou Moustapha Ba

Title: Minister of Finance and Budget

Date: 20-Mar-2024

INTERNATIONAL DEVELOPMENT ASSOCIATION

By

Keiko Miwa		
	Authorized Representative	
Name:	Keiko Miwa	
Title:	Country Director	
Date:	14-Feb-2024	

SCHEDULE 1

Project Description

The objective of the Project is to improve access to regionally integrated, climate resilient and inclusive infrastructure and services in targeted border communities of the Senegal River Valley.

The Project consists of the following parts:

Part 1: Investing in Community Resilience and Inclusion for Social Cohesion

Support the financing of local-level multi-sectoral investments, social cohesion activities and institutional strengthening to build community resilience, promote inclusion and foster social cohesion in the SRV through:

Part 1.1: Community Infrastructure Investments Driven by Climate Resilience

Carry out Community Subprojects for the construction, rehabilitation, upgrading, and/or equipment of community infrastructure in communities selected in accordance with criteria set forth in the Community Subprojects Manual and pursuant to local development plans approved by the Recipient and satisfactory to the Association.

Part 1.2: Youth Engagement and Social Cohesion Activities

- (a) Carry out youth engagement and social cohesion cross-border activities through: (i) inter-generational and inter-group dialogues/platforms bringing together different groups/communities and the local governments on climate and conflict vulnerability issues; (ii) community cultural/sports events centered around promoting cross-border climate resilience and social cohesion/inclusion, including events that promote understanding around climate change risks and impacts; and (iii) community volunteering and awareness-raising activities on climate change to galvanize community efforts to promote climate resilience and prevent related conflicts/tensions (e.g. flood control, tree planting, adoption of climate smart agricultural practices).
- (b) Carry out diagnostics and capacity building activities (particularly for youth), including: (i) participatory cross-border area based social cohesion diagnostics; and (ii) leadership, facilitation and conflict resolution skills and (iii) building and institutionalizing mechanisms for community-level alternative dispute resolution.

Part 1.3: Institutional Strengthening for Local Resilience

Support capacity building and institutional strengthening activities to support the regionally integrated and climate resilient community and local development process through:

- (a) Trainings to strengthen regional integration, resilience and inclusion; and
- (b) Capacity building and strengthening of institutions for regional integration, resilience and inclusion, designing and developing of templates and methodology for strengthening local development plans.

Part 2: Regionally Integrated Territorial Investments for Connectivity and Local Economic Development and Economic Transformation

Support the financing of territorial infrastructure investments to enhance the connectivity to facilitate regional economic integration and cross-border trade and integrated approach to local economic development to boost economic opportunities within targeted communities through:

Part 2.1: Priority Climate-Resilient Infrastructure for Regional Integration

Support the rehabilitation or upgrading of infrastructure to promote trade and connectivity at the regional level through:

- (a) Connectivity Infrastructure: Rehabilitation or upgrading of all-weather rural or urban road networks and bridges, jetties, docks and river crossings, selected pursuant to criteria set forth in the PIM.
- (b) Market Infrastructure: support the upgrade of existing public local primary markets.
- (c) Small Urban Infrastructure in Intermediate Cities: carry out area-based rehabilitation and climate-resilient upgrading of municipal infrastructure, including (i) urban drainage systems; (ii) drinking water supply extension; (iii) electricity network extension; (v) public spaces; (vi) riverbank protection works; (vii) energy efficient street lighting; and (viii) infrastructure for socio-cultural, sports and cultural activities.
- (d) Carry out technical, environmental and social studies for future larger investments.

Part 2.2: Climate Resilient Livelihood and Economic Opportunities for Local Economic Development

Promote economic/ livelihood opportunities in key value chains through:

- (a) value chain mapping: conduct mapping of stakeholders (including producer groups, technical service providers, financial sectors, private sector partners, and entrepreneurs), carry out market assessments to identify key sectors and business activities, and digital innovations;
- (b) value chain regional platform building: strengthen existing or establish value chain platforms selected on the basis of the mapping activities under Part 2.2(a) above, through supporting the aggregation of existing cooperatives or community groups/associations for scale, and supporting regular meeting platforms, dialogues and forums;
- (c) value chain resilience and inclusion improvement plans: support the development and adoption of improvement plans for each value chain platform to identify key priority investments in infrastructure and capacity enhancement support activities; and
- (d) value chain support services: support the local economic actors in selected value chains through: (i) the provision of equipment and inputs to support income generating activities and extension services; (ii) entrepreneurship and business development support; (iii) referrals to sustainable financing mechanisms and existing government employment programs and services and (iv) training, mentoring and peer learning.

Part 3: Project Management and Regional Knowledge Management and Dialogue Platform

Part 3.1. Project Management

Support project management and coordination at the regional, national, and subnational levels including the day to day operation and related capacity building of the Project Implementation Unit and local antennas in terms of: planning, implementation, and technical oversight of project activities; environmental and social risk management and monitoring; financial management and procurement; preparation of work plans, budgets, and progress reports; and communication and monitoring and evaluation arrangements, including relevant trainings, the setup of a management information system, community monitoring and a Project beneficiary feedback mechanism.

Part 3.2. Regional knowledge management and dialogue platform

Support the establishment of a regional knowledge management and dialogue platform for data collection and knowledge generation and dialogue building, pursuant to criteria set forth in the PIM.

Part 4. Contingent Emergency Response

Provision of immediate response to an Eligible Crisis or Emergency, as needed.

SCHEDULE 2

Project Execution

Section I. Implementation Arrangements

A. Institutional Arrangements.

1. Committee for Regional Coordination

No later than three (3) months following the Effective Date, the Recipient shall establish a Committee for Regional Coordination (CRC) jointly with the Islamic Republic of Mauritania in form and manner satisfactory to the Association, and thereafter take all actions under its control for the CRC to be maintained throughout the implementation of the Project, for the purpose of driving the regional dialogue, collaboration and knowledge sharing, including with other regional organizations operating in the Senegal River Valley.

2. Project Implementing Agency

The Recipient shall vest the primary implementation responsibility of the Project onto the MDCSNEST.

3. National Steering Committee

The Recipient shall maintain throughout the implementation of the Project its National Steering Committee for the purpose of providing strategic direction of the project implementation, chaired by the minister of MDCSNEST or his or her duly assigned representative and comprised of representatives of the Recipient's relevant ministries, as further detailed in the PIM.

4. Technical Committee

The Recipient shall establish and thereafter maintain throughout the implementation of the Project a Technical Committee for the purpose of providing technical guidance and promoting synergies amongst government agencies for the implementation of Project activities, comprised of technical staff from the relevant ministries, departments, and agencies, as further detailed in the PIM.

5. Project Implementing Unit

The Recipient shall establish and thereafter maintain, or cause PUMA to establish and thereafter maintain, throughout implementation of the Project, a Project implementing unit (PIU), for the purpose of, among other things, managing and supervising the Project and coordinating the implementation of its activities, with

resources and terms of reference satisfactory to the Association. Without limitation to the immediately foregoing provision, the PIU shall include the following key staff, each selected on the basis of terms of reference, qualifications and experience acceptable to the Association: a Project coordinator, a procurement specialist, a financial management specialist, a social development specialist with expertise in gender-based violence and sexual harassment, a specialist in community and social development and social cohesion, and an environmental specialist, as well as, from a date no later than ninety (90) days after the Effective Date, technical specialists on, respectively, monitoring and evaluation, community and social development and social cohesion, locally led climate adaptation, infrastructure and social communication.

6. Communal Participation

- (a) Each Targeted *Commune* selected to participate under Part 1.1 of the Project shall, *inter alia*: (i) check the eligibility of Community Subprojects according to the PIM and Community Subprojects Manual; and (ii) ensure technical quality and compliance with the Project's objectives.
- (b) Without limitation upon the provisions of subparagraph (a) above, the Recipient shall provide support to the Project implementation at the regional level, in particular: (i) screen the applications for Community Subprojects, and (ii) provide support to the Targeted *Communes* and relevant regional authorities.

B. Project Implementation Manual

- 1. The Recipient shall prepare and adopt, in form and manner and in accordance with terms of reference acceptable to the Association, an implementation manual for the Project, containing, *inter alia*, detailed arrangements and procedures for: (i) implementation arrangements; (ii) administrative aspects; (iii) procurement; (iv) environmental and social aspects; (v) financial management and accounting; (vi) monitoring and evaluation; (vii) grievance redress mechanism; and (viii) such other technical, administrative, fiduciary or coordination arrangements as may be necessary to ensure effective Project implementation. The PIM will specify that regional integration benefits is an eligibility criterion for all Project investments and activities.
- 2. The Recipient shall afford the Association a reasonable opportunity to review such manual and shall thereafter adopt said manual as shall have been approved by the Association ("Project Implementation Manual").
- 3. The Recipient shall carry out the Project in accordance with the Project Implementation Manual and shall not nor permit to amend, abrogate, waive or

permit to be amended, abrogated or waived, the manual or any of its provision, without the prior written consent of the Association.

4. Notwithstanding the foregoing, in the event of any inconsistency between the provisions of the PIM, and those of this Agreement, the provisions of this Agreement shall prevail.

C. Community Subprojects

1. Community Subprojects Manual

- (a) The Recipient shall, no later than two (2) months after the Effective Date, prepare and adopt, in form and manner and in accordance with terms of reference acceptable to the Association, an implementation manual for the Community Subprojects, containing, inter alia, detailed arrangements and procedures for: (i) the operating procedures governing Community Subprojects including, inter alia, specific criteria for the selection of the infrastructure activities and locations to be eligible for financing under the Project, including regional integration benefits; (ii) implementation arrangements; (iii) administrative aspects; (iv) procurement; (v) environmental and social aspects; (vi) financial management and accounting including mechanisms to ensure compliance with the Anticorruption Guidelines; (vii) monitoring and evaluation; (viii) grievance redress mechanism: and (ix) such other technical. administrative, fiduciary or coordination arrangements as may be necessary to ensure effective Community Subprojects implementation.
- (b) The Recipient shall afford the Association a reasonable opportunity to review such manual and shall thereafter adopt said manual as shall have been approved by the Association ("Community Subprojects Manual").
- (c) The Recipient shall cause the implementation of every Subproject in accordance with the Community Subprojects Manual and shall not amend, abrogate, waive or permit to be amended, abrogated or waived, the aforementioned manual, or any provision thereof, without the prior written consent of the Association.
- (d) Notwithstanding the foregoing, in the event of any inconsistency between the provisions of the Community Subprojects Manual, and those of this Agreement, the provisions of this Agreement shall prevail.

D. Annual Work Plans and Budgets

1. No later than November 30th of each year, or such later date as the Association may agree in writing, during the implementation of the Project, the Recipient shall

prepare and furnish to the Association for its approval, the annual work plan and budget containing all proposed activities for inclusion in the Project during the following calendar year together with the financing plan for such activities (covering the Crédit and any additional funds which may become available for the Project) and a timetable for their implementation.

- 2. The Recipient shall afford the Association a reasonable opportunity to exchange views with the Recipient on such proposed annual work plan and budget, approve the annual work plan and budget reflecting the inputs provided by the Association (once approved by the Association "Annual Work Plan and Budget" or "AWPB") no later than the next December 31, and thereafter ensure that the Project is implemented in accordance with the AWPB.
- 3. In the event of any conflict between the AWPB and the provisions of this Agreement, the provisions of this Agreement shall prevail.

E. Environmental and Social Standards

- 1. The Recipient shall ensure that the Project is carried out in accordance with the Environmental and Social Standards, in a manner acceptable to the Association.
- 2. Without limitation upon paragraph 1 above, the Recipient shall ensure that the Project is implemented in accordance with the Environmental and Social Commitment Plan ("ESCP"), in a manner acceptable to the Association. To this end, the Recipient shall ensure that:
 - (a) the measures and actions specified in the ESCP are implemented with due diligence and efficiency, as provided in the ESCP;
 - (b) sufficient funds are available to cover the costs of implementing the ESCP;
 - (c) policies and procedures are maintained, and qualified and experienced staff in adequate numbers are retained to implement the ESCP, as provided in the ESCP; and
 - (d) the ESCP, or any provision thereof, is not amended, repealed, suspended or waived, except as the Association shall otherwise agree in writing, as specified in the ESCP, and ensure that the revised ESCP is disclosed promptly thereafter.
- 3. In case of any inconsistencies between the ESCP and the provisions of this Agreement, the provisions of this Agreement shall prevail.
- 4. The Recipient shall ensure that:

- (a) all measures necessary are taken to collect, compile, and furnish to the Association through regular reports, with the frequency specified in the ESCP, and promptly in a separate report or reports, if so requested by the Association, information on the status of compliance with the ESCP and the environmental and social instruments referred to therein, all such reports in form and substance acceptable to the Association, setting out, inter alia: (i) the status of implementation of the ESCP; (ii) conditions, if any, which interfere or threaten to interfere with the implementation of the ESCP; and (iii) corrective and preventive measures taken or required to be taken to address such conditions; and
- (b) the Association is promptly notified of any incident or accident related to or having an impact on the Project which has, or is likely to have, a significant adverse effect on the environment, the affected communities, the public or workers, in accordance with the ESCP, the environmental and social instruments referenced therein and the Environmental and Social Standards.
- 5. The Recipient shall establish, publicize, maintain and operate an accessible grievance mechanism, to receive and facilitate resolution of concerns and grievances of Project-affected people, and take all measures necessary and appropriate to resolve, or facilitate the resolution of, such concerns and grievances, in a manner acceptable to the Association.
- 6. The Recipient shall ensure that all bidding documents and contracts for civil works under the Project include the obligation of contractors, subcontractors, and supervising entities to: (a) comply with the relevant aspects of ESCP and the environmental and social instruments referred to therein; and (b) adopt and enforce codes of conduct that should be provided to and signed by all workers, detailing measures to address environmental, social, health and safety risks, and the risks of sexual exploitation and abuse, sexual harassment and violence against children, all as applicable to such civil works commissioned or carried out pursuant to said contracts.

F. Contingent Emergency Response

- 1. For the implementation of contingent emergency response activities under Part 4 of the Project ("Contingent Emergency Response Part"), the Recipient shall ensure that:
 - a manual ("CERC Manual") is prepared and adopted in form and (a) substance acceptable to the Association, which shall set forth detailed implementation arrangements for the Contingent Emergency Response Part, including: (i) any structures or institutional arrangements for coordinating and implementing the Contingent Emergency Response Part; (ii) specific activities which may be included in the Contingent Emergency Response Part, Eligible Expenditures required therefor ("Emergency Expenditures"), and any procedures for such inclusion; (iii) financial management arrangements for the Contingent Emergency Response Part; (iv) procurement methods and procedures for the Contingent Emergency Response Part; (v) documentation required for withdrawals of Financing amounts to finance Emergency Expenditures; (vi) a description of the environmental and social assessment and management arrangements for the Contingent Emergency Response Part; and (vii) a template Emergency Action Plan;
 - (b) the Emergency Action Plan is prepared and adopted in form and substance acceptable to the Association;
 - (c) the Emergency Response Part is carried out in accordance with the CERC Manual and the Emergency Action Plan; provided, however, that in the event of any inconsistency between the provisions of the CERC Manual or the Emergency Action Plan and this Agreement, the provisions of this Agreement shall prevail; and
 - (d) neither the CERC Manual or the Emergency Action Plan is amended, suspended, abrogated, repealed or waived without the prior written approval by the Association.
- 2. The Recipient shall ensure that the structures and arrangements referred to in the CERC Manual are maintained throughout the implementation of the Contingent Emergency Response Part, with adequate staff and resources satisfactory to Association.
- 3. The Recipient shall ensure that:
 - (a) the environmental and social instruments required for the Contingent Emergency Response Part are prepared, disclosed and adopted in

- accordance with the CERC Manual and the ESCP, and in form and substance acceptable to the Association; and
- (b) the Contingent Emergency Response Part is carried out in accordance with the environmental and social instruments in a manner acceptable to the Association.
- 4. Activities under the Contingency Emergency Response Part shall be undertaken only after an Eligible Crisis or Emergency has occurred.

Section II. Project Monitoring, Reporting and Evaluation

The Recipient shall furnish to the Association each Project Report not later than forty-five (45) days after the end of each calendar semester, covering the calendar semester.

Section III. Withdrawal of the Proceeds of the Financing

A. General

Without limitation upon the provisions of Article II of the General Conditions and in accordance with the Disbursement and Financial Information Letter, the Recipient may withdraw the proceeds of the Financing to finance Eligible Expenditures in the amount allocated and, if applicable, up to the percentage set forth against each Category of the following table:

Category	Amount of the Credit Allocated (expressed in EUR)	Percentage of Expenditures to be Financed (inclusive of Taxes)
(1) Goods, works, non-consulting services, and consulting services, Operating Costs and Training for the Project	87,083,000	100%
(2) Community Subprojects under Part 1.1 of the Project	50,417,000	100%
(3) Emergency Expenditures under Part 4 of the Project	0	100%
TOTAL AMOUNT	137,500,000	

B. Withdrawal Conditions; Withdrawal Period

- 1. Notwithstanding the provisions of Part A of this Section, no withdrawal shall be made:
 - (a) for payments made prior to the Signature Date; or
 - (b) under Category (2) unless: the Recipient has prepared and adopted the Community Subprojects Manual in form and manner acceptable to the Association;
 - (c) for Emergency Expenditures under Category (3), unless and until all of the following conditions have been met in respect of said expenditures:
 - (i) (A) the Recipient has determined that an Eligible Crisis or Emergency has occurred, and has furnished to the Association a request to withdraw Financing amounts under Category (3); and (B) the Association has agreed with such determination, accepted said request and notified the Recipient thereof;
 - (ii) the Recipient has adopted the CERC Manual and Emergency Action Plan, in form and substance acceptable to the Association; and
 - (iii) the Recipient has ensured that all Environmental and Social Standards instruments required for said activities have been prepared and disclosed, and that any actions which are required to be taken under said instruments have been implemented, all in accordance with the provisions of Section I.E. of this Schedule.
- 2. The Closing Date is February 28, 2029.

SCHEDULE 3

Repayment Schedule

Date Payment Due	Principal Amount of the Credit repayable (expressed as a percentage)*
On each February 15 and August 15:	
commencing February 15, 2029, to and	1.65%
including August 15, 2048	
commencing February 15, 2049, to and	3.40%
including August 15, 2053	

^{*} The percentages represent the percentage of the principal amount of the Credit to be repaid, except as the Association may otherwise specify pursuant to Section 3.05 (b) of the General Conditions.

APPENDIX

Definitions

- 1. "Annual Work Plan and Budget" means the annual work plan and budget for the Project, as prepared by the Recipient and approved by the Association in accordance with the provisions of Section I.D of Schedule 2 to this Agreement.
- 2. "Anti-Corruption Guidelines" means, for purposes of paragraph 5 of the Appendix to the General Conditions, the "Guidelines on Preventing and Combating Fraud and Corruption in Projects Financed by IBRD Loans and IDA Credits and Grants", dated October 15, 2006 and revised in January 2011 and as of July 1, 2016.
- 3. Basis Adjustment to the Interest Charge" means the Association's standard basis adjustment to the Interest Charge for credits in the currency of denomination of the Credit, in effect at 12:01 a.m. Washington, D.C. time, on the date on which the Credit is approved by the Executive Directors of the Association, and expressed either as a positive or negative percentage per annum.
- 4. "Basis Adjustment to the Service Charge" means the Association's standard basis adjustment to the Service Charge for credits in the currency of denomination of the Credit, in effect at 12:01 a.m. Washington, D.C. time, on the date on which the Credit is approved by the Executive Directors of the Association, and expressed as a percentage per annum.
- 5. "Category" means a category set forth in the table in Section III.A of Schedule 2 to this Agreement.
- 6. "CERC Manual" means the manual referred to in Section I.F of Schedule 2 to this Agreement, as such manual may be updated from time to time with the agreement of the Association, and which is an integral part of the Project Operations Manual.
- 7. "Committee for Regional Coordination" means the committee referred to in Section I.A.1. of Schedule 2 to this Agreement.
- 8. "Community Subprojects" means a set of activities financed from the proceeds of the Financing to Targeted *Communes* under Part 1.1. of the Project.
- 9. "Community Subprojects Manual" means the manual to be adopted by the Recipient in accordance with the provisions of Section I.C.1 of Schedule 2 to this Agreement.
- 10. "Contingent Emergency Response Part" means any activity or activities to be carried out under Part 4 of the Project to respond to an Eligible Crisis or Emergency.

- 11. "Eligible Crisis or Emergency" means an event that has caused, or is likely to imminently cause, a major adverse economic and/or social impact to the Recipient, associated with a natural or man-made crisis or disaster.
- 12. "Emergency Action Plan" means the plan referred to in Section I.F of Schedule 2 to this Agreement, detailing the activities, budget, implementation plan, and monitoring and evaluation arrangements, to respond to the Eligible Crisis or Emergency.
- 13. "Emergency Expenditures" means any of the eligible expenditures set forth in the CERC Manual referred to in Section I.F of Schedule 2 to this Agreement and required for the Contingent Emergency Response Part.
- 14. "Environmental and Social Commitment Plan" or "ESCP" means the environmental and social commitment plan for the Project, dated December 11, 2023, as the same may be amended from time to time in accordance with the provisions thereof, which sets out the material measures and actions that the Recipient shall carry out or cause to be carried out to address the potential environmental and social risks and impacts of the Project, including the timeframes of the actions and measures, institutional, staffing, training, monitoring and reporting arrangements, and any environmental and social instruments to be prepared thereunder.
- "Environmental and Social Standards" or "ESSs" means, collectively: (i) 15. "Environmental and Social Standard 1: Assessment and Management of Environmental and Social Risks and Impacts"; (ii) "Environmental and Social Standard 2: Labor and Working Conditions"; (iii) "Environmental and Social Standard 3: Resource Efficiency and Pollution Prevention and Management"; (iv) "Environmental and Social Standard 4: Community Health and Safety"; (v) "Environmental and Social Standard 5: Land Acquisition, Restrictions on Land Use and Involuntary Resettlement"; (vi) "Environmental and Social Standard 6: Biodiversity Conservation and Sustainable Management of Living Natural Resources"; (vii) "Environmental and Social Standard 7: Indigenous Peoples/Sub-Saharan African Historically Underserved Traditional Local Communities"; (viii) "Environmental and Social Standard 8: Cultural Heritage"; (ix) "Environmental and Social Standard 9: Financial Intermediaries"; and (x) "Environmental and Social Standard 10: Stakeholder Engagement and Information Disclosure"; effective on October 1, 2018, as published by the Association.
- 16. "General Conditions" means the "International Development Association General Conditions for IDA Financing, Investment Project Financing", dated December 14, 2018 (Last revised on July 15, 2023).

- 17. "MDCSNEST" means *Ministère du Développement Communautaire, de l'Equité Sociale et Territoriale*, the Recipient's ministry in charge of community development, social and territorial equity, or any successor thereto.
- 18. "National Steering Committee" means the PUMA steering committee.
- 19. "Operating Costs" means the necessary and reasonable incremental expenses based on annual budgets approved by the Bank included in the AWPBs, incurred by the Recipient on account of Project implementation, management, and monitoring, including office supplies and consumables; communication costs; operation and maintenance of office, vehicles and equipment; *per diem* and national and international travel costs and accommodations for Project staff; reasonable bank charges; and allowances and salaries of the Project's contractual staff (but excluding the salaries of the Recipient's civil/public servants).
- 20. "Procurement Regulations" means, for purposes of paragraph 85 of the Appendix to the General Conditions, the "World Bank Procurement Regulations for IPF Borrowers", dated September 2023.
- 21. "Project Implementing Unit" or "PIU" means the unit referred to in Section I.A.5 of Schedule 2 to this Agreement.
- 22. "PUMA" means "Programme d'Urgence de Modernisation des Axes et Territoires Frontaliers" a program established by the Recipient's decree no. 2016-1543, dated October 3, 2016, as amended from time to time until the Signature Date.
- 23. "Senegal River Valley" or "SRV" means, in the territory of the Recipient, the Regions (Departments): (i) Saint-Louis (Saint Louis; Dagana; Podor); (ii) Matam (Matam; Kanel); and (iii) Tambacounda (Bakel); and in the territory of the Islamic Republic of Mauritania, the *Wilayas*/Regions: (i) Brakna; (ii) Gorgol; (iii) Trarza; (iv) Guidimaka.
- 24. "Signature Date" means the later of the two dates on which the Recipient and the Association signed this Agreement and such definition applies to all references to "the date of the Financing Agreement" in the General Conditions.
- 25. "Targeted *Communes*" means a set of communities (*communes*) in the territory of the Recipient selected to participate in the Project pursuant to the eligibility criteria set forth in the Project Implementation Manual.
- 26. "Technical Committee" means the PUMA technical committee.
- 27. "Training" means the reasonable costs of training under the Project approved by the Association under the AWPBs, and attributable to seminars, workshops, and study tours, along with travel and subsistence allowances for training participants,

services of trainers, rental of training facilities, preparation and reproduction of training materials, and other activities directly related to course preparation and implementation.