

The World Bank NTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT INTERNATIONAL DEVELOPMENT ASSOCIATION 1818 H Street N.W. Washington; D.C. 20433 U.S.A. (202) 473-1000 Cable Address: INTBAFRAD Cable Address: INDEVAS

August 28, 2013

Jørn Gjelstad Deputy Director General Norwegian Ministry of Foreign Affairs Section for the Middle East and North Africa P.O. Box 8114 Dep, NO-0032 Oslo Norway

Amendment to the Letter Agreement between the Government of Norway and the International Bank for Reconstruction and Development and the International Development Association concerning the Iraq Trust Fund (TF No TF053167)

Dear Mr. Gjelstad:

1. We refer to the Letter Agreement between the Government of Norway (the "Donor") and the International Bank for Reconstruction and Development ("IBRD") and the International Development Association ("IDA") (collectively, the "Bank") concerning the World Bank Iraq Trust Fund (TF No. 053167) (the "Trust Fund") dated May 22, 2004, as amended (the "Agreement").

2. Pursuant to recent consultations between the Bank and the Donor, the Bank proposes to amend paragraph 13 of the Annex to the Administration Agreement to extend the termination date. Accordingly, first sentence of paragraph 13 of the Annex to the Administration Agreement is amended to read as follows:

"13. Termination

Unless otherwise agreed by the Donors and the Bank, the Trust Fund arrangement provided for hereunder will terminate on the earlier of: (i) December 31, 2014; or (ii) such date as the Trust Fund resources will have been fully disbursed."

3. All other terms of the Administration Agreement shall remain the same.

4. The Bank will disclose this amendment letter and related information on this Trust Fund in accordance with the World Bank Policy on Access to Information.

5. We propose that this letter shall constitute an amendment to the Administration Agreement between the Bank and the Donor. Please confirm your acceptance to the foregoing, on behalf of the Donor, by signing and dating the two originals, retaining one original for your records and returning the other original to the Bank. Upon receipt by the Bank of the original amendment countersigned by you, this amendment will become effective as of the date of the countersignature.

Sincerely,

INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT INTERNATIONAL DEVELOPMENT ASSOCIATION

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Ferid Belhaj Country Director Middle East Department Middle East and North Africa Region

CONFIRMED AND AGREED:

GOVERNMENT OF NORWAY By: <u>Mining & Freign & Ham</u> Name: <u>Join Gjelstu /</u> Title: <u>Deputy Directon General</u> Date: <u>17/9-2-13</u>