

Amendment to Amendment No. 1 to the Contribution Agreement between the Republic of Korea, acting through the Ministry of Economy and Finance, and the International Bank for Reconstruction and Development concerning the Global Partnership for Education Fund (MTO No. 069020)

1. Reference is made to the Amendment No. 1 to the Contribution Agreement between the Republic of Korea, acting through the Ministry of Economy and Finance (the “Contributor”) and the International Bank for Reconstruction and Development (the “Bank”, and together with the Contributor, the “Participants” and each a “Participant”), as trustee (the “Trustee”) of the Global Partnership for Education Fund (the “Trust Fund”), effective as of December 9, 2021 (the “Amendment No. 1 to the Contribution Agreement”).

2. The Participants agree to amend the Amendment No. 1 to the Contribution Agreement as follows:

(a) Paragraph 2 shall be deleted and replaced with the following:

“2. The Bank acknowledges that the Contributor agrees to provide the sum of fifteen million eight hundred thousand United States Dollars (USD 15,800,000) (the “Contribution”) for the Trust Fund in accordance with the terms of the Contribution Agreement”


(b) The installment schedule in Paragraph 3 shall be deleted and replaced with the following:

- “(A) By December 31, 2021 – USD 800,000 [completed]
- (B) By December 31, 2022 – USD 3,750,000
- (C) By December 31, 2023 – USD 3,750,000
- (D) By December 31, 2024 – USD 3,750,000
- (E) By December 31, 2025 – USD 3,750,000”

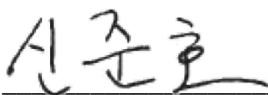
3. All other terms of the Amendment No. 1 to the Contribution Agreement shall remain the same.

4. Each of the Participants represents, by confirming its agreement below, that it is authorized to enter into this Amendment and act in accordance with these terms and conditions. The Participants are requested to sign and date this Amendment, and upon possession by the Bank of this fully signed Amendment, this Amendment shall become effective as of the date of the last signature.

**INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT
AS TRUSTEE OF THE GLOBAL PARTNERSHIP FOR EDUCATION FUND**

By:  Date: 20-Apr-2022
Dirk Reinermann
Director, Trust Funds and Partner Relations
Development Finance

**REPUBLIC OF KOREA
ACTING THROUGH THE MINISTRY OF ECONOMY AND FINANCE**

By:  Date: 21-Apr-2022
Junho Shin
Director for Development Finance Division