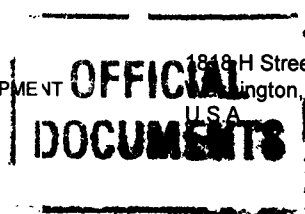


The World BankINTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT
INTERNATIONAL DEVELOPMENT ASSOCIATION1818 H Street N.W.
Washington, D.C. 20433(202) 473-1000
Cable Address: INTBAFRAD
Cable Address: INDEVASDate: 03/27/2012

Ms. Edith Frauwallner
Deputy Director General
Federal Ministry of Finance
Hintere Zollamtsstrasse 2b
A-1030 Vienna
Austria

Amendment to the Trust Fund Administration Agreement between the Federal Ministry of Finance and the Federal Government of Austria and the International Bank for Reconstruction and Development and the International Development Association concerning the Public-Private Infrastructure Advisory Facility (PPIAF) Trust Fund II (TF No. 053980)

Dear Ms. Frauwallner:

1. We refer to the Trust Fund Administration Agreement between the Federal Ministry of Finance and the Federal Government of Austria (the "Donor") and the International Bank for Reconstruction and Development ("IBRD") and the International Development Association ("IDA") (collectively, the "Bank"), regarding the Public-Private Infrastructure Advisory Facility ("PPIAF") Trust Fund II (TF No. 053980) (the "Trust Fund") dated September 6, 2011 (the "Administration Agreement").
2. Pursuant to recent discussions between the Bank and the Donor, the Bank proposes to amend paragraph 10.1 of Annex 2 (Standard Provisions Applicable to the Trust Fund) of the Administration Agreement to extend the closing date to October 31, 2016. Accordingly, the first sentence of paragraph 10.1 of Annex 2 shall be amended to read as follows:

"It is expected that the Contribution funds will be fully disbursed by the Bank in accordance with the provisions of this Agreement by October 31, 2016."
3. All other terms of the Administration Agreement shall remain the same.
4. The Bank will disclose this amendment and related information on this Trust Fund in accordance with the World Bank Policy on Access to Information. By entering into this amendment, the Donor consents to disclosure of this amendment and related information on this Trust Fund.

5. We propose that this letter shall constitute an amendment to the Administration Agreement between the Bank and the Donor. Please confirm your acceptance to the foregoing, on behalf of the Donor, by signing and dating the two originals, retaining one original for your records and returning the other original to the Bank. Upon receipt by the Bank of such agreements in writing by all Donors contributing to this Trust Fund, the amendment to the Administration Agreement will become effective as of the last date of the agreements by the Donors. The Bank shall promptly notify the Donor when the amendments become effective.

Sincerely,

**INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT
INTERNATIONAL DEVELOPMENT ASSOCIATION**



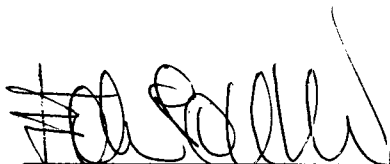
Zoubida Allaoua
Director

Finance, Economics and Urban Development Department
Sustainable Development Network

CONFIRMED AND AGREED:

FEDERAL MINISTRY OF FINANCE, FEDERAL GOVERNMENT OF AUSTRIA

By:



Authorized Representative

Date: 12.14.2012

Name: Ms. Edith Frauwallner
Title: Deputy Director General
Federal Ministry of Finance