

## PROCUREMENT PLAN (Textual Part)

### Project information:

Country: Ukraine

Project name: JSDF: Community-based Social Service Delivery (CSSD) Project

Project №: P165346

**Project Implementation agency:** Ukrainian Social Investment Fund (USIF)

**Date of the Procurement Plan:** April, 2018

**Period covered by this Procurement Plan:** June 2018 - May 2022

### Preamble

In accordance with paragraph 5.9 of the “World Bank Procurement Regulations for IPF Borrowers” (July 2016) (“Procurement Regulations”) the Bank’s Systematic Tracking and Exchanges in Procurement (STEP) system will be used to prepare, clear and update Procurement Plans and conduct all procurement transactions for the Project.

This textual part along with the Procurement Plan tables in STEP constitutes the Procurement Plan for the Project. The following conditions apply to all procurement activities in the Procurement Plan. The other elements of the Procurement Plan as required under paragraph 4.4 of the Procurement Regulations are set forth in STEP.

***The Bank’s Standard Procurement Documents:*** shall be used for all contracts subject to international competitive procurement and those contracts as specified in the Procurement Plan tables in STEP.

**National Procurement Arrangements:** In accordance with paragraph 5.3 of the Procurement Regulations, when approaching the national market (as specified in the Procurement Plan tables in STEP), the country’s own procurement procedures may be used.

When the Borrower uses its own national open competitive procurement arrangements as set forth in USIF Operational Manual, such arrangements shall be subject to paragraph 5.4 of the Procurement Regulations and the following conditions:

- a. open advertising of the procurement opportunity at the national level;
- b. the procurement is open to eligible firms from any country;
- c. the request for bids/request for proposals document shall require that Bidders/Proposers submitting Bids/Proposals present a signed acceptance at the time of bidding, to be incorporated in any resulting contracts, confirming application of, and compliance with, the Bank’s Anti-Corruption Guidelines, including without limitation the Bank’s right to sanction and the Bank’s inspection and audit rights;
- d. contracts with an appropriate allocation of responsibilities, risks, and

- liabilities;
- e. publication of contract award information;
- f. rights for the Bank to review procurement documentation and activities;
- g. an effective complaints mechanism; and
- h. maintenance of records of the Procurement Process.

When national procurement arrangements other than national open competitive procurement arrangements are applied by the Borrower, such arrangements shall be subject to paragraph 5.5 of the Procurement Regulations.

***Leased Assets as specified under paragraph 5.10*** of the Procurement Regulations: not applicable.

***Procurement of Second Hand Goods as specified under paragraph 5.11*** of the Procurement Regulations: not applicable.

***Domestic preference as specified under paragraph 5.51*** of the Procurement Regulations (***Goods and Works***).

Goods: not applicable;  
Works: not applicable.

**Other Relevant Procurement Information.**

None.

**PROCUREMENT PLAN** Ukraine : JSDF: Community-based Social Service Delivery Project

<b>General Information</b>	
<b>Country:</b>	Ukraine
<b>Bank's Approval Date of the Original Procurement Plan:</b>	2019-02-04
<b>Project ID:</b>	P165346
<b>Revised Plan Date(s): (comma delineated, leave blank if none)</b>	2020-08-19
<b>Project Name:</b>	JSDF: Community-based Social Service Delivery Project
<b>Loan / Credit No:</b>	TF / A8367
<b>Executing Agency(ies)</b>	Ukrainian Social Investment Fund

Activity Reference No. / Description	Loan / Credit No.	Component	Review Type	Method	Market Approach	Procurement Process	Prequalification (Y/N)	High SEA/SH Risk	Procurement Document Type	Estimated Amount (US\$)	Actual Amount (US\$)	Process Status	Draft Pre-qualification Documents		Prequalification Evaluation Report		Draft Bidding Document / Justification		Specific Procurement Notice / Invitation		Bidding Documents as Issued		Proposal Submission / Opening / Minutes		Bid Evaluation Report and Recommendation for Award		Signed Contract		Contract Completion		
													Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual		Planned	Actual

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											Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual		
UA-USIF-130173-GO-RPQ / 1.41 - Office and computer equipment	TF / A8367	Development of Social Protection Services Delivery Capacity	Post	Request for Quotations	Limited	Single Stage - One Envelope		100,000.00	111,452.00	Completed							2019-09-08	2019-09-06									2019-11-03	2019-11-28	2020-05-01	2020-03-01

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											Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual		
UA-USIF-87362-NC-RPQ / N2.1. Preparation of designs for minor civil works	TF / A8367	Social Protection Services Micro-projects	Post	Request for Quotations	Open - National	Single Stage - One Envelope		110,000.00	0.00	Cancelled							2019-07-11										2019-09-19		2021-03-01	
UA-USIF-87376-NC-DIR / N2.14. Local operating costs	TF / A8367	Social Protection Services Micro-projects	Post	Direct Selection	Direct			62,000.00	0.00	Cancelled					2018-11-16		2018-11-21										2018-12-26		2022-03-20	
UA-USIF-87392-NC-DIR / N3.8. Operating costs	TF / A8367	Project Management and Administration, Monitoring and Evaluation, and Knowledge Dissemination	Post	Direct Selection	Direct			28,000.00	0.00	Cancelled					2018-11-16		2018-11-21										2018-12-26		2022-05-01	
UA-USIF-139107-NC-APA / 1.32 - organizing and providing support of trainings for amalgamated communities to prepare applications	TF / A8367	Development of Social Protection Services Delivery Capacity	Post	Request for Quotations	Limited	Single Stage - One Envelope		40,000.00	0.00	Cancelled							2019-10-22	2019-10-22									2019-11-06		2019-12-23	
UA-USIF-145123-NC-RPQ / 1.33 -Organization and provision of logistical support for training applications for united communities-	TF / A8367	Development of Social Protection Services Delivery Capacity	Post	Request for Quotations	Limited	Single Stage - One Envelope		40,000.00	23,685.60	Signed							2019-11-13	2019-11-13									2019-11-22	2019-11-21	2020-02-01	

**CONSULTING FIRMS**

Activity Reference No. / Description	Loan / Credit No.	Component	Review Type	Method	Market Approach	Contract Type	Estimated Amount (US\$)	Actual Amount (US\$)	Process Status	Terms of Reference		Expression of Interest Notice		Short List and Draft Request for Proposals		Request for Proposals as Issued		Opening of Technical Proposals / Minutes		Evaluation of Technical Proposal		Combined Evaluation Report and Draft Negotiated Contract		Signed Contract		Contract Completion	
										Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual
UA-USIF-87174-CS-CQS / N1.1. Technical assistance to communities of Ternopil oblast	TF / AS367	Development of Social Protection Services Delivery Capacity	Post	Consultant Qualification Selection	Open - National		100,000.00	0.00	Canceled	2018-11-14	2018-11-28	2018-12-19									2019-01-02		2019-02-06		2019-08-05		
UA-USIF-87176-CS-CQS / N1.2. Technical assistance to communities of Odessa oblast	TF / AS367	Development of Social Protection Services Delivery Capacity	Post	Consultant Qualification Selection	Open - National		80,000.00	0.00	Canceled	2018-11-14	2018-11-28	2018-12-19									2019-01-02		2019-02-06		2019-08-05		
UA-USIF-87288-CS-CQS / N3.1. Baseline, midterm and final evaluation surveys (local consultant specialized in social research)	TF / AS367	Project Management and Administration, Monitoring and Evaluation, and Knowledge Dissemination	Post	Consultant Qualification Selection	Open - National		50,000.00	0.00	Canceled	2018-11-16	2018-11-30	2018-12-28									2019-01-11		2019-02-01		2022-04-03		
UA-USIF-111904-CS-CQS / N1.1. Technical assistance to communities of Ternopil oblast	TF / AS367	Development of Social Protection Services Delivery Capacity	Post	Consultant Qualification Selection	Open - National		100,000.00	99,170.00	Completed	2019-04-25	2019-04-15	2019-05-01	2019-05-01	2019-06-04							2019-05-19	2019-06-19	2019-06-23	2019-06-19	2019-12-20	2020-03-01	
UA-USIF-111907-CS-CQS / N1.2. Technical assistance to communities of Odessa oblast	TF / AS367	Development of Social Protection Services Delivery Capacity	Post	Consultant Qualification Selection	Open - National		80,000.00	23,995.50	Completed	2019-04-25	2019-04-15	2019-05-01	2019-05-01	2019-06-05							2019-05-19	2019-06-21	2019-06-13	2019-06-21	2019-12-10	2020-03-01	
UA-USIF-123453-CS-CQS / 3.1.1. Baseline evaluation surveys (local consultant specialized in social research)	TF / AS367	Project Management and Administration, Monitoring and Evaluation, and Knowledge Dissemination	Post	Consultant Qualification Selection	Open - National		20,000.00	20,000.00	Completed	2019-07-18	2019-07-18	2019-08-08	2019-09-11	2019-09-06							2019-10-11	2019-09-18	2019-11-15	2019-09-18	2020-05-13	2020-01-04	
UA-USIF-154573-CS-LCS / 3.7.1. Annual financial audits (including procurement issues) for 2019	TF / AS367	Project Management and Administration, Monitoring and Evaluation, and Knowledge Dissemination	Post	Least Cost Selection	Open - National		17,500.00	7,315.05	Signed	2020-01-23	2020-02-04	2020-01-30	2020-01-31	2020-02-11			2020-02-28	2020-03-10	2020-03-13	2020-03-12	2020-03-27	2020-04-01	2020-04-14	2020-04-15	2020-05-15		

#### INDIVIDUAL CONSULTANTS

Activity Reference No. / Description	Loan / Credit No.	Component	Review Type	Method	Market Approach	Contract Type	Estimated Amount (US\$)	Actual Amount (US\$)	Process Status	Terms of Reference		Invitation to Identified/Selected Consultant		Draft Negotiated Contract		Signed Contract		Contract Completion	
										Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual
UA-USIF-87374-CS-INDV / N2.12. Local Capacity Building Consultant (Ternopil oblast)	TF / AS367	Social Protection Services Micro-projects	Post	Individual Consultant Selection	Open		43,000.00	25,525.00	Completed	2018-11-16	2019-02-06	2018-12-12	2019-03-13	2018-12-26	2019-04-01	2019-01-02	2019-04-01	2022-03-20	2019-09-30
UA-USIF-87375-CS-INDV / N2.13. Local Capacity Building Consultant (Odessa oblast)	TF / AS367	Social Protection Services Micro-projects	Post	Individual Consultant Selection	Open		43,000.00	25,800.00	Completed	2018-11-16	2019-02-06	2018-12-12	2019-03-11	2018-12-26	2019-03-13	2019-01-02	2019-03-18	2022-03-20	2020-02-14
UA-USIF-87381-CS-INDV / N3.3. Project Coordinator	TF / AS367	Project Management and Administration, Monitoring and Evaluation, and Knowledge Dissemination	Post	Individual Consultant Selection	Open		86,000.00	88,000.00	Completed	2018-11-16	2018-09-20	2018-12-19	2018-10-30	2018-12-26	2018-12-29	2018-12-26	2018-12-29	2022-04-30	2020-05-16
UA-USIF-87389-CS-INDV / N3.2. Implementation Completion Report, local consultant	TF / AS367	Project Management and Administration, Monitoring and Evaluation, and Knowledge Dissemination	Post	Individual Consultant Selection	Open		2,000.00	0.00	Canceled	2022-03-01		2022-03-26		2022-04-05		2022-04-05		2022-05-05	

UA-USIF-87291-CS-CDS / №3.6. PIU staff* * PIU staff - 4 persons (2 civil engineers, procurement specialist and financial manager). It is not a procurement category as per para 7.32 of the Procurement Regulations.	TF / AS367	Project Management and Administration, Monitoring and Evaluation, and Knowledge Dissemination	Post	Direct Selection	Direct	148,000.00	0.00	Canceled	2018-11-17		2018-11-27					2019-01-16	2022-01-02	
UA-USIF-0990004-CS-INDV / 3.5. Training, monitoring and evaluation specialist	TF / AS367	Project Management and Administration, Monitoring and Evaluation, and Knowledge Dissemination	Post	Individual Consultant Selection	Open	40,000.00	39,600.00	Signed	2019-02-13	2019-02-06	2019-03-01	2019-03-11	2019-03-01	2019-03-11	2019-03-11	2019-03-01	2019-03-13	2022-04-30
UA-USIF-134897-CS-INDV / 2.12/1 Community Capacity Building Consultant (Ternopil oblast)	TF / AS367	Development of Social Protection Services Delivery Capacity	Post	Individual Consultant Selection	Open	36,300.00	18,000.00	Signed	2019-09-18	2019-09-20	2019-10-14	2019-10-15	2019-10-15	2019-10-16	2019-11-05	2019-10-16	2022-03-31	
UA-USIF-139098-CS-CAFA / 1.3/1 Trainings for amalgamated communities to prepare applications	TF / AS367	Development of Social Protection Services Delivery Capacity	Post	Direct Selection	Direct	20,000.00	19,338.57	Signed	2019-10-21	2019-10-22	2019-10-22	2019-11-19			2019-11-06	2019-11-19	2019-12-23	
UA-USIF-159174-CS-INDV / 2.13/1 Community Capacity Building Consultant (Odesa oblast)	TF / AS367	Development of Social Protection Services Delivery Capacity	Post	Individual Consultant Selection	Open	26,200.00	26,200.00	Signed	2020-02-12	2020-02-07	2020-03-10	2020-03-02	2020-03-12	2020-03-02	2020-03-17	2020-03-02	2021-12-31	
UA-USIF-175883-CS-INDV / 3.3/1 Project Coordinator	TF / AS367	Project Management and Administration, Monitoring and Evaluation, and Knowledge Dissemination	Post	Individual Consultant Selection	Open	61,700.00	60,700.00	Signed	2020-05-27	2020-05-29	2020-06-15	2020-06-17	2020-06-15	2020-07-01	2020-06-15	2020-07-01	2022-10-31	
UA-USIF-184742-CS-INDV / Training, monitoring and evaluation specialist	TF / AS367	Project Management and Administration, Monitoring and Evaluation, and Knowledge Dissemination	Post	Individual Consultant Selection	Open	21,400.00	20,400.00	Signed	2020-07-20	2020-07-22	2020-08-05	2020-08-10	2020-08-05	2020-08-10	2020-08-06	2020-08-11	2022-02-01	
UA-USIF-187646-CS-INDV / Training in the format of consultations on service designers created or organized in communities	TF / AS367	Development of Social Protection Services Delivery Capacity	Post	Individual Consultant Selection	Open	3,500.00	0.00	Pending Implementation	2020-08-07		2020-08-25		2020-08-25		2020-08-26		2020-11-16	