

INDONESIA DAILY ECONOMIC UPDATE
Wednesday, 19 June 2019

ECONOMIC HIGHLIGHTS

- ▶ [Ministry of Finance issued regulation to exempt sales tax on luxury goods for property that has selling price below IDR 30 billion \(Ministry of Finance Regulation No. 86/PMK.010/2019\).](#)

DAILY INDONESIA FINANCIAL INDICATORS

	Latest value	Date of latest value	Unit	Change since last trading day	Change or total		
					In last week*	In last month*	Year-to-date
Stock market							
Jakarta Composite Index	6,339	19 Jun		1.3%	1.0%	7.3%	2.3%
Net purchases by foreign investors	0.50	19 Jun	IDR, tn	--	-0.2	0.9	57.6
Exchange rate: IDR/USD							
Bank Indonesia	14,271	19 Jun		-0.4%	0.3%	-1.4%	-1.5%
Bloomberg	14,270	19 Jun		-0.4%	0.2%	-1.3%	-0.8%
Government bonds							
Yield: 1 year IDR bond	6.5%	19 Jun	bps	-0.6	-8	-20	-32
Yield: 5-year IDR bond	7.3%	19 Jun	bps	-7.3	-26	-45	-75
Yield: 10-year IDR bond	7.7%	19 Jun	bps	-4.7	-17	-54	-38
Foreign holdings of IDR bonds	956	17 Jun	IDR, tn	--	6	1	62
Indonesia USD bonds strip spread	194	18 Jun	bps	0.1	3	0	-43
Asia USD bonds strip spread	186	18 Jun	bps	-0.5	1	2	-32
Indonesia sovereign CDS: 5yr, mid-price	100	18 Jun	bps	-3.0	-1	-5	-37
Corporate bonds							
Indonesia USD bonds strip spread	343	18 Jun	bps	-1.7	5	31	-70
Interest rates							
IndONIA	5.8%	18 Jun	bps	-4.4	-4.8	-1.7	-7.8
IndONIA spread relative to policy rate	-17.5	18 Jun	bps	-4.4	-4.8	-1.7	-7.8
International reserves							
	120.3	31 May	USD, bn	--	--	-3.9	-0.3

* One week and month prior to latest observation

SOURCES

Data are taken from the following: the latest Jakarta Stock Exchange and Indonesian government IDR bond yield data are taken from the Indonesian Stock Exchange (www.idx.co.id). BI IndONIA and IDR mid exchange rates from Bank Indonesia (www.bi.go.id), after 5 pm each day. BI reports international reserves data directly. The Directorate General of Debt Management at the Indonesian Ministry of Finance provides data on the foreign holdings of IDR government bonds (www.djppr.kemenkeu.go.id). The CDS premium on 5-year Indonesian government USD bonds and Indonesian corporate bond spreads are sourced from JPMorgan.