

**OFFICIAL
DOCUMENTS**CGIAR
(69018)

*Modification No. 4 to the Contribution Arrangement
Between the Australian Centre for International Agricultural Research and the
Trustee for the CGIAR Fund (MTO 069018)
dated July 12, 2012*

WHEREAS, a Contribution Arrangement dated April 27, 2011 was made by the International Bank for Reconstruction and Development (the "Bank") and the Australian Centre for International Agricultural Research (the "Fund Donor," and together with the Bank, the "Participants") (as amended from time to time, the "Contribution Arrangement") for the purpose of receiving funds for the multi-donor trust fund for the CGIAR, MTO 069018, and for which capitalized terms used therein and herein are used as defined in the Glossary as such term is defined in Annex 1 (Defined Terms) attached to such Contribution Arrangement; and

WHEREAS, the Fund Donor wishes to contribute additional funds to the CGIAR Fund;

NOW THEREFORE, the Participants hereto have come to the following understanding:

1. The Fund Donor has decided to contribute a supplemental amount of AUD 3,043,823 (three million forty-three thousand eight hundred twenty-three Australian dollars) (the "Supplemental Contribution," which is understood to be a "Contribution" as defined in the Glossary) to the CGIAR Fund as specified in paragraph 3 below.
2. The Supplemental Contribution will be administered by the Trustee on behalf of the Fund Donor in accordance with the terms and conditions specified in the Contribution Arrangement, including Annex 1 (Defined Terms) (until such time as Annex 1 is replaced by the Glossary through inclusion thereof in the Common Operational Framework, at which time such Glossary will be incorporated by reference into the Contribution Arrangement), Annex 2 (Trustee Provisions), and Annex 3 (Form of W3 Transfer Agreement), as well as the Governance Framework and the CGIAR Principles, which are hereby incorporated by reference, all of which constitute an integral part of the Contribution Arrangement.
3. The Fund Donor will deposit the Supplemental Contribution in cash through a bank transfer into such account with such bank designated by the Trustee in accordance with the following payment schedule, in each case upon submission of a payment request by the Trustee:
 - (i) AUD 497,521 (four hundred ninety-seven thousand five hundred twenty-one Australian dollars) upon effectiveness of this Modification ("Installment 1");
 - (ii) AUD 562,833 (five hundred sixty-two thousand eight hundred thirty-three Australian dollars) on or before July 31, 2012 ("Installment 2");
 - (iii) AUD 332,865 (three hundred thirty-two thousand eight hundred sixty-five Australian dollars) on or before Jan 31, 2013 ("Installment 3");
 - (iv) AUD 357,646 (three hundred fifty-seven thousand six hundred forty-six Australian dollars) on or before July 31, 2013 ("Installment 4");

- (v) AUD 331,997 (three hundred thirty-one thousand nine hundred ninety-seven Australian dollars) on or before Jan 31, 2014 (“Installment 5”);
- (vi) AUD 491,942 (four hundred ninety-one thousand nine hundred forty-two Australian dollars) on or before July 31, 2014 (“Installment 6”);
- (vii) AUD 317,819 (three hundred seventeen thousand eight hundred nineteen Australian dollars) on or before Jan 31, 2015 (“Installment 7”); and
- (viii) AUD 151,200 (one hundred fifty-one thousand two hundred Australian dollars) on or before July 31, 2015 (“Installment 8”)

4. When making deposits, the Fund Donor will instruct its bank to include in its payment details information (remittance advice) field of its SWIFT payment message, information indicating: the amount paid, that the payment is made by the Fund Donor for the CGIAR Fund (MTO 069018), and the date of the deposit.

5. Upon receipt and identification of any deposits, and subject to the terms of paragraphs A.2.6 and A.4.3 of Annex 2 attached to the Contribution Arrangement, the Trustee will assign the Supplemental Contribution as follows:

Installment	Amount (AUD)	Window	Designation	CSP (AUD)	Net Allocation (AUD)
1	497,521	3	CIMMYT	9,950	487,571
2	562,833	3	CIMMYT	11,257	551,576
3	332,865	3	CIMMYT	6,657	326,208
4	357,646	3	CIMMYT	7,153	350,493
5	331,997	3	CIMMYT	6,640	325,357
6	491,942	3	CIMMYT	9,839	482,103
7	317,819	3	CIMMYT	6,356	311,463
8	151,200	3	CIMMYT	3,024	148,176
TOTAL	3,043,823			60,876	2,982,947

6. The offices responsible for coordination of all matters related to the implementation of the Contribution Arrangement and this Modification are, except as may be notified in writing to the other Contact:

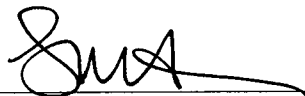
For the Trustee (the “Trustee Contact”):
 Director
 Multilateral Trusteeship and Innovative Financing
 The World Bank
 1818 H Street, NW
 Washington, DC 20433, U.S.A.
 Tel: + 1 202 458 0019
 Fax: + 1 202 614 0249

For the Fund Donor (the "Fund Donor Contact"):

Dr Simon Hearn
Principal Adviser
Australian Centre for International Agricultural Research
GPO Box 1571, Canberra ACT 2601
Australia
Tel: +61 2 6217 0547
Fax: +61 2 6217 0501
Email: hearn@aci-ar.gov.au

7. All other terms of the Contribution Arrangement will remain the same.
8. This Modification may be executed in separate counterparts and by each of the Participants separately on a separate counterpart, and each such counterpart, when so executed, will be an original. Such counterparts will together constitute one and the same instrument.
9. It is understood that this Modification is not an international treaty and is not eligible for registration as a treaty under Article 102 of the UN Charter. It is an administrative arrangement between the Trustee and the Fund Donor.
10. This Modification will be carried out as of the date of the last signature of the Participants hereto, acting through their duly authorized representatives.

**INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT,
as Trustee of the CGIAR Fund**



~~Alex van Trotsenburg, Vice President~~ **SUSAN MCADAMS, ACTING VICE PRESIDENT**
Concessional Finance and Global Partnerships

Date: JULY 13, 2012

AUSTRALIAN CENTRE FOR INTERNATIONAL AGRICULTURAL RESEARCH



Dr. Nick Austin, Chief Executive Officer

Date: 26 JULY 2012