PROCUREMENT PLAN FOR A GLOBAL RECIPIENT-EXECUTED TRUST FUND PROJECT

I. <u>General</u>

1. Global Trust Funds financed Project information:

Recipient Name / Country: University of Bern, Switzerland Project Name: International Program for Development Evaluation Training (IPDET)

Project ID No.: P176750 TF No. / Grant No.:

Grant Amount (US\$ millions): 790,000.00 USD Project Implementing Unit (PIU): Center for Continuing Education (ZUW), University of Bern

	Approval Date	Period	Comments
Original	TBD	From July/2021 – to June/2022	New Grant
Revision 1			
Revision 2			

2. Bank's approval date and period covered by the procurement Plan

3. Date of General Procurement Notice: DD/MM/YY

4. Preamble:

The Bank's Systematic Tracking and Exchanges in Procurement: STEP system will be used to prepare, clear and update Procurement Plans and conduct all procurement transactions higher than USD10,000, for the Project. **The Bank's Standard Procurement Documents (**available at www.worldbank.org/procurement/standarddocuments): shall be used for all contracts subject to international competitive procurement and those contracts as specified in the Procurement Plan tables in STEP.

5. Threshold (US\$) for Prior Review by the Bank:

Type of procurement	Prior Review Thresholds (US\$)
Works	5,000,000
Goods, information technology and non-	
consulting services	1,500,000
Consultants: firms	500,000
Consultants: individuals	200,000

6. Thresholds (US\$) for procurement approaches and methods:

	Open	Open	RfQ /	Direct
	international	national	CQS	Selection
	>=	<	<=	<
Works	1,500,000	1,500,000	500,000	200,000

Goods, ITS and non- consulting services	300,000	300,000	100,000	50,000
Consultants: firms	300,000	300,000	100,000	50,000
Consultants: individuals	100,000	100,000	30,000	20,000

7. Any Other Special Procurement Arrangements

[including advance procurement and retroactive financing, if applicable] There is a retroactive financing permitted within the limits specified in the Legal Agreement, and related to the contract with CEval that started on 1st July 2021. The PIU undertakes such advance procurement at its own risk, and any concurrence by the Bank on the procedures, documentation, or proposal for award of contract, does not commit the Bank to finance the project in question.

II. Summary of the Procurement Packages planned (Procurement Plan)

Unless otherwise agreed with the Bank in the Legal Agreement, the Borrower shall use the Bank's online procurement planning and tracking tools to record all procurement actions. The Bank's Systematic Tracking and Exchanges in Procurement (STEP) system will be used to prepare, clear and update Procurement Plans and conduct all procurement transactions for the Project.

Description (Max 250 Char.)	<u>Refe</u> <u>renc</u> <u>e</u> <u>No</u> .	Procu reme nt Cate gory*	Procu reme nt Meth od***	Estimat ed Amount (US\$)	<u>Revi</u> <u>ew</u> Typ <u>e</u>	<u>Planne</u> <u>d</u> <u>Start</u> <u>Date</u> **	<u>Planne</u> <u>d</u> <u>End</u> <u>Date</u> **	<u>Comme</u> <u>nt</u>
Lump Sum Contract with CEval for IPDET further development and implementati on (detailed tasks see TOR)	P17 675 0-1	CS	CDS	\$350,00 0	Post	2021/07/ 30	2022/0 6/30	Sole Source- impleme n-ting partner
E-platform and website maintenance: Finnto	P17 675 0-2- 1	CS	CDS	\$9,500	Post	2021/07/ 30	2022/0 6/30	<i>Time- based contract</i>
E-platform development /adaptation: Finnto	P17 675 0-2- 2	CS	CDS	\$76,000	Post	2021/09/ 30	2022/0 1/30	Time- based contract
Quality control over platform dev./social event: Conex	P17 675 0-3	CS	CDS	\$35,000	Post	2021/07/ 30	2021/1 2/30	<i>Single</i> <i>Source</i> <i>of a firm</i> <i>specializ</i> <i>ed in</i> <i>such</i> <i>service</i>
Consultancy on community building: L. Hennicke	P17 675 0-4	CS	INDV/ CDS	\$25,000	Post	2021/07/ 30	2022/0 6/30	Single Source of individu al consulta nt specializ ed in such service

Global outreach activity with Asia Pacific Evaluation Association (APEA)	P17 675 0-5	CS	CDS	\$15,000	Post	2021/07/ 30	2022/0 6/30	Sole Source- impleme nting partner
Total				\$510,5 00				

* Procurement Category: Goods (GO), Works (CW), Non-Consulting Services (NC), Consultant Services (CS)

** Date mandatory format: YYYY/MM/DD ***Acronyms for most used procurement methods

Goods Servic	; / Works / Non Consulting es	Consul	ting Services
RFP	Request for Proposals	QCBS	Quality and Cost-Based Selection
RFB	Request for Bids	FBS	Fixed Budget Selection
RFQ	Request for Quotations	LCS	Least Cost Selection
DIR	Direct Selection	QBS	Quality Based Selection
UN	UN Agencies (Direct)	CQS	Consultant Qualification Selection
CDD	Community Driven Development	CDS	Direct Selection
		INDV	Individual Consultant Selection
		UN	UN Agencies (Direct)

PROCUREMENT PLAN World : International Program for Development Evaluation Training (IPDET) M&E training program

FLAN		
General Inform	nation	
Country:	World	Bank's Approval Date of the Original Procurement Pla 2021-12-14
		Revised Plan Date(s): (comma delineated, leave blank 2022-08-04
Project ID:	P176750	GPN Date:
Project Name:	International Program	for Development Evaluation Training (IPDET) M&E training program

Loan / Credit No: / TF / B7352 Executing Agency(i Center for Continuing Education, University of Bern

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	Activity Reference No. / Description	Loan / Credit N o.	Component	Review Type	Method	Market Approac h	Contract Type	Estimated Amo unt (US\$)	Actual Amount (US\$)	Process Status	Terms of F	Reference	Expression Not		Short List a equest for		Request for F as Issu		Opening of Proposals				Report and		Signed	Contract	Contract Co	ompletion
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I	P176750-6 OLTREU GMBH A UDITS / External Audits of th e ZUW fiscal Years 2021 & 2	TF / B7352	COMPONENT 3: Project Man agement, Implementation, a nd Evaluation	Post	Consultant Qualifi cation Selection	Open - National		5,000.00	0.00	Pending Impleme ntation	2022-06-29		2022-06-29		2022-06-29								2022-06-29		2022-07-29		2023-05-31	

INDIVIDUAL CONSULTANTS																			
Activity Reference No. / Description	Loan / Credit N o.	Component	Review Type	Method	Market Approac h	Contract Type	Estimated Amo unt (US\$)	Actual Amount (US\$)	Process Status			d/Selected Consultant		ract		Signed Contract		Contract Completion	
										Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual
P176750-2-1 / E-platform an d website maintenance: Finnt o	I	COMPONENT 1: Strengthen t he M&E capacity of individua Is within key stakeholder gro ups in developing countries to con duct, commission, an d use monitoring and evalua tion approaches and techniq ues.	Post	Direct Selection	Direct		9,500.00	0.00	Under Review	2021-12-06	2022-06-15	2021-12-16				2022-02-19		2022-08-18	
P176750-2-2 / E-platform de velopment/adaptation: Finnt o	/	COMPONENT 2: Build a com munity of evaluation stakeh olders at the global level.	Post	Direct Selection	Direct		76,000.00	0.00	Under Implement ation	2021-12-06	2022-04-30	2021-12-16				2022-02-19		2022-08-18	
P176750-3 / Quality control over platform dev./social eve nt: Conex	1	COMPONENT 2: Build a com munity of evaluation stakeh olders at the global level.	Post	Direct Selection	Direct		35,000.00	0.00	Under Implement ation	2021-12-06	2022-06-15	2021-12-16				2022-02-19		2022-08-18	
P176750-4 / Consultancy on community building: M. Henn icke	1	COMPONENT 2: Build a com munity of evaluation stakeh olders at the global level.	Post	Individual Consult ant Selection	Direct		25,000.00	0.00	Under Review	2021-12-06	2022-06-14	2021-12-16		2022-01-06		2022-02-10		2022-08-09	
P176750-5 / Global outreach activity with Asia Pacific Eval uation Association (APEA)	7	COMPONENT 1: Strengthen t he M&E capacity of individua Is within key stakeholder gro ups in developing countries to con duct, commission, an d use monitoring and evalua tion approaches and techniq ues.		Direct Selection	Direct		15,000.00	0.00	Under Review	2021-12-06	2022-06-15	2021-12-16				2022-02-19		2022-08-18	
P176750-CEVAL / Lump Sum Contract with CEval for IPDET further development and imp lementation	TF / B7352	COMPONENT 1: Strengthen t he M&E capacity of individua Is within key stakeholder gro ups in developing countries to con duct, commission, an d use monitoring and evalua tion approaches and techniq ues.		Direct Selection	Direct		350,000.00	461,015.00	Signed	2021-07-30		2021-08-01	2021-06-28			2021-08-04	2021-11-30	2022-05-31	
P176750-7 LEICHT DIGITAL GMBH / Maintenance agreem ent for the platform ipdet.org	TF / B7352	COMPONENT 2: Build a com munity of evaluation stakeh olders at the global level.	Post	Direct Selection	Direct		8,000.00	0.00	Pending Impleme ntation	2022-06-29		2022-06-29				2022-08-06		2023-06-30	