

# PROCUREMENT PLAN FOR A GLOBAL RECIPIENT-EXECUTED TRUST FUND PROJECT

## I. General

### 1. Global Trust Funds financed Project information:

Recipient Name / Country: *University of Bern, Switzerland*

Project Name: *International Program for Development Evaluation Training (IPDET)*

Project ID No.: *P176750*

TF No. / Grant No.:

Grant Amount (US\$ millions): *790,000.00 USD*

Project Implementing Unit (PIU): *Center for Continuing Education (ZUW), University of Bern*

### 2. Bank's approval date and period covered by the procurement Plan

	Approval Date	Period	Comments
Original	<i>TBD</i>	<i>From July/2021 - to June/2022</i>	<i>New Grant</i>
Revision 1			
Revision 2			

### 3. Date of General Procurement Notice: *DD/MM/YY*

### 4. Preamble:

**The Bank's Systematic Tracking and Exchanges in Procurement:** STEP system will be used to prepare, clear and update Procurement Plans and conduct all procurement transactions higher than USD10,000, for the Project.

**The Bank's Standard Procurement Documents** (available at [www.worldbank.org/procurement/standarddocuments](http://www.worldbank.org/procurement/standarddocuments)): shall be used for all contracts subject to international competitive procurement and those contracts as specified in the Procurement Plan tables in STEP.

### 5. Threshold (US\$) for Prior Review by the Bank:

Type of procurement	Prior Review Thresholds (US\$)
Works	5,000,000
Goods, information technology and non-consulting services	1,500,000
Consultants: firms	500,000
Consultants: individuals	200,000

### 6. Thresholds (US\$) for procurement approaches and methods:

	Open international >=	Open national <	RfQ / CQS <=	Direct Selection <
<b>Works</b>	1,500,000	1,500,000	500,000	200,000

<b>Goods, ITS and non-consulting services</b>	300,000	300,000	100,000	50,000
<b>Consultants: firms</b>	300,000	300,000	100,000	50,000
<b>Consultants: individuals</b>	100,000	100,000	30,000	20,000

## 7. Any Other Special Procurement Arrangements

*[including advance procurement and retroactive financing, if applicable]*  
*There is a retroactive financing permitted within the limits specified in the Legal Agreement, and related to the contract with CEval that started on 1<sup>st</sup> July 2021. The PIU undertakes such advance procurement at its own risk, and any concurrence by the Bank on the procedures, documentation, or proposal for award of contract, does not commit the Bank to finance the project in question.*

## II. Summary of the Procurement Packages planned (Procurement Plan)

Unless otherwise agreed with the Bank in the Legal Agreement, the Borrower shall use the Bank's online procurement planning and tracking tools to record all procurement actions. The Bank's Systematic Tracking and Exchanges in Procurement (STEP) system will be used to prepare, clear and update Procurement Plans and conduct all procurement transactions for the Project.

<u>Description</u> (Max 250 Char.)	<u>Referenc</u> <u>e</u> <u>No.</u>	<u>Procu</u> <u>reme</u> <u>nt</u> <u>Cate</u> <u>gory*</u>	<u>Procu</u> <u>reme</u> <u>nt</u> <u>Meth</u> <u>od***</u>	<u>Estimat</u> <u>ed</u> <u>Amount</u> <u>(US\$)</u>	<u>Revi</u> <u>ew</u> <u>Typ</u> <u>e</u>	<u>Planne</u> <u>d</u> <u>Start</u> <u>Date **</u>	<u>Planne</u> <u>d</u> <u>End</u> <u>Date**</u>	<u>Comme</u> <u>nt</u>
<b>Lump Sum Contract with CEval for IPDET further development and implementation (detailed tasks see TOR)</b>	<b>P17 675 0-1</b>	CS	CDS	\$350,000	Post	2021/07/30	2022/06/30	Sole Source-implemen-ting partner
<b>E-platform and website maintenance: Finnto</b>	<b>P17 675 0-2-1</b>	CS	CDS	\$9,500	Post	2021/07/30	2022/06/30	Time-based contract
<b>E-platform development /adaptation: Finnto</b>	<b>P17 675 0-2-2</b>	CS	CDS	\$76,000	Post	2021/09/30	2022/01/30	Time-based contract
<b>Quality control over platform dev./social event: Conex</b>	<b>P17 675 0-3</b>	CS	CDS	\$35,000	Post	2021/07/30	2021/12/30	Single Source of a firm specializ ed in such service
<b>Consultancy on community building: L. Hennicke</b>	<b>P17 675 0-4</b>	CS	INDV/ CDS	\$25,000	Post	2021/07/30	2022/06/30	Single Source of individual consulta nt specializ ed in such service

<b>Global outreach activity with Asia Pacific Evaluation Association (APEA)</b>	<b>P17 675 0-5</b>	<i>CS</i>	<i>CDS</i>	<i>\$15,000</i>	<i>Post</i>	<i>2021/07/30</i>	<i>2022/06/30</i>	<i>Sole Source-implementing partner</i>
<b>Total</b>				<b>\$510,500</b>				

\* Procurement Category: Goods (GO), Works (CW), Non-Consulting Services (NC), Consultant Services (CS)

\*\* Date mandatory format: YYYY/MM/DD

\*\*\*Acronyms for most used procurement methods

<b>Goods / Works / Non Consulting Services</b>		<b>Consulting Services</b>	
RFP	Request for Proposals	QCBS	Quality and Cost-Based Selection
RFB	Request for Bids	FBS	Fixed Budget Selection
RFQ	Request for Quotations	LCS	Least Cost Selection
DIR	Direct Selection	QBS	Quality Based Selection
UN	UN Agencies (Direct)	CQS	Consultant Qualification Selection
CDD	Community Driven Development	CDS	Direct Selection
		INDV	Individual Consultant Selection
		UN	UN Agencies (Direct)

