

World Bank Group Country Survey 2023 – Georgia

The World Bank Group seeks your insights regarding our engagement and activities in Georgia. Our goal is to refine our country program to achieve greater impact and tangible results. As an integral partner, leader, and decision-maker, your perspective is invaluable.

We deeply value your participation in this crucial consultation. Your honest feedback will not only shape the future of our work in Georgia but also foster better development outcomes for the country. We are committed to sharing the findings of this survey with you, ensuring that your voice drives our initiatives forward.

To maintain the integrity and confidentiality of this process, we have engaged a reputable local firm to manage the survey logistics. Your responses will remain anonymous and no feedback will be linked to any specific individual.

[For paper distribution] PLEASE NOTE: If a question asks for a specific number of responses, please do not choose more than the requested number. If more responses are chosen, data cannot be included in analysis.

[For online distribution] Please click the arrow below to begin the survey. By starting the survey, you indicate that you have read the purpose of the survey and voluntarily agree to participate.

BACKGROUND INFORMATION

1. V	/hat is your primary professional affiliation? (Select only 1 response)
1	Office of the President, Prime Minister, Minister
2	Office of a Parliamentarian
3	Government Institution : Employee of a Ministry / Ministerial Department / Project Implementation Unit / Independent Government Institution (e.g., National Bank of Georgia, Regulatory or Oversight Agency) / Judiciary / State-Owned Enterprise
4	Local Government Office or Staff
5	Bilateral or Multilateral Agency (e.g., embassy, development organization, development bank, UN Agency)
6	Civil Society Organization : local and regional (NGO; Community-Based Organization; Private Foundation; Professional / Trade association, Youth Group)
7	Private Sector: Private Company / Financial Sector Organization / Private Bank / Business Association
8	Academia / Research Centers
9	Media
10	Other (please specify):

2. г	low familiar are you with the work of these orga	inizat	ions	in G	eorg	gia :					
		Not at a	familia Il	ar						f	Very amiliar
1	World Bank Group	1	2	3	4	5	6	7	8	9	10
2	International Monetary Fund	1	2	3	4	5	6	7	8	9	10
3	United Nations	1	2	3	4	5	6	7	8	9	10
4	European Union	1	2	3	4	5	6	7	8	9	10
5	European Investment Bank (EIB)	1	2	3	4	5	6	7	8	9	10
6	European Bank for Reconstruction and Development (EBRD)	1	2	3	4	5	6	7	8	9	10

2. How familiar are you with the work of these organizations in Georgia?

3. Do you collaborate/work with the World Bank Group (WBG) in Georgia?

- 1 Yes
- 2 No

4. Which of the following WBG agencies do you collaborate/work with in Georgia? (Select ALL that apply)

- 1 World Bank (IBRD/IDA)
- 2 International Finance Corporation (IFC)
- 3 Multilateral Investment Guarantee Agency (MIGA)
- 4 International Centre for Settlement of Investment Disputes (ICSID)

SECTION A: OVERALL ATTITUDES TOWARD THE WORLD BANK GROUP IN GEORGIA

		Not a	Not at all										
1	National government	1	2	3	4	5	6	7	8	9	10		
2	Local government	1	2	3	4	5	6	7	8	9	10		
3	Parliament	1	2	3	4	5	6	7	8	9	10		
4	National Bank of Georgia	1	2	3	4	5	6	7	8	9	10		
5	World Bank Group	1	2	3	4	5	6	7	8	9	10		
6	International Monetary Fund	1	2	3	4	5	6	7	8	9	10		
7	United Nations	1	2	3	4	5	6	7	8	9	10		
8	Private sector	1	2	3	4	5	6	7	8	9	10		
9	Civil society (e.g., NGOs, CBOs)	1	2	3	4	5	6	7	8	9	10		
10	Academia / research centers	1	2	3	4	5	6	7	8	9	10		
11	Media	1	2	3	4	5	6	7	8	9	10		

A2. How effective is the World Bank Group (WBG) in helping Georgia achieve development results?

1	2	3	4	5	6	7	8	9	10	
Not effective at									Very effective	Don't know
all									•	

A3. How significant a contribution do you believe the WBG's <u>knowledge work</u> make to development results in Georgia?

Knowledge work includes data resources, analytical reports, policy notes, hands-on advice, and knowledge-sharing workshops or training programs.

1	2	3	4	5	6	7	8	9	10		
Not significant at all									Very significant	Don't know	

To v	vhat extent do you agree with the following stat	eme	ntsi	?										
		Strongly disagree									Strongly agree			
Α4	The WBG currently plays a relevant role in development in Georgia	1	2	3	4	5	6	7	8	9	10			
A5	The WBG's work is aligned with what I consider the development priorities for Georgia	1	2	3	4	5	6	7	8	9	10			
A6	The WBG has a positive influence on shaping development policy in Georgia	1	2	3	4	5	6	7	8	9	10			
A7	The WBG's work helps end poverty in Georgia	1	2	3	4	5	6	7	8	9	10			

SECTION B: WORLD BANK GROUP'S WORK AND EFFECTIVENESS IN GEORGIA

B1.	Which WBG instruments do you VALUE the most in Georgia? (Select up to 2)
1	Mobilizing third party financial resources (incl. both public and private)
2	Capacity development and training
3	Knowledge and analytical products (e.g., data, reports, policy notes)
4	Financial resources (e.g., budget support, investment lending, grants, trust funds)
5	Technical assistance and implementation support (incl. project design and implementation)
6	Donor coordination
7	Convening / bringing together different groups of stakeholders
8	Other (please specify):

B2. Which areas should the WBG prioritize to have the most impact on development results in Georgia? (Select up to 5)

1	Jobs	12	Environment / natural resource management
2	Water / sanitation	13	Urban development
3	Tourism development	14	Social protection
4	Transport infrastructure	15	Health / pandemic preparedness
5	Regional development	16	Debt management
6	Disaster risk management	17	Energy
7	Agriculture / food security	18	Gender equity
8	Education	19	Judiciary reform
9	Climate change	20	Public sector governance
10	Digital infrastructure development	21	Other (please specify):
11	Private sector development	21	

SECTION B: WORLD BANK GROUP'S WORK AND EFFECTIVENESS IN GEORGIA

Listed below are development areas where the WBG is engaged in Georgia, organized by major thematic clusters.

How **EFFECTIVE** has the WBG been at achieving development results in each of these areas of *human development* in Georgia?

(If you have NO exposure to/experience in working in any of these areas, please respond "Don't know")

<u>B3.</u>	Human Development:	Not effectiveVeryat alleffective										
1	Education: more resilient and equitable education systems	1	2	3	4	5	6	7	8	9	10	
2	Health: universal health coverage, primary health systems, pandemic preparedness, eradicating infectious diseases	1	2	3	4	5	6	7	8	9	10	
3	Social protection: pensions, social assistance, social safety nets	1	2	3	4	5	6	7	8	9	10	
4	Social inclusion: increasing opportunities for marginalized people to participate fully in markets, services, technologies, and society	1	2	3	4	5	6	7	8	9	10	
5	Gender equity: close gender gaps in health, education, social protection, economic opportunities, and voice and agency	1	2	3	4	5	6	7	8	9	10	

How **EFFECTIVE** has the WBG been at achieving development results in each of these areas of *infrastructure* in Georgia?

(If you have NO exposure to/experience in working in any of the sectors listed below, please respond "Don't know")

<u>B4.</u>	Infrastructure:	Not effective Very at all effective												
1	Transport : roads, bridges, sustainable transportation	1	2	3	4	5	6	7	8	9	10			
2	Water supply and sanitation infrastructure	1	2	3	4	5	6	7	8	9	10			
3	Digital development : digital infrastructure, digital services, digital skills development	1	2	3	4	5	6	7	8	9	10			
4	Urban development: urban planning, services, and institutions	1	2	3	4	5	6	7	8	9	10			
5	Energy / extractives : access to energy, transition to cleaner energy sources	1	2	3	4	5	6	7	8	9	10			
6	Tourism development	1	2	3	4	5	6	7	8	9	10			

How **EFFECTIVE** has the WBG been at achieving development results in each of these areas of *finance / institutions / economic growth* in Georgia?

(If you have NO exposure to/experience in working in any of the sectors listed below, please respond "Don't know")

<u>B5.</u>	Finance / Institutions / Economic growth:	Not at a	effect I	ive						eff	Very ective	Don't know
1	Public sector governance : efficiency, effectiveness, accountability, and transparency of the government institutions	1	2	3	4	5	6	7	8	9	10	
2	Debt sustainability: management, relief, financing, and transparency	1	2	3	4	5	6	7	8	9	10	
3	Trade: access to markets, tariffs, customs	1	2	3	4	5	6	7	8	9	10	
4	Private sector development: business regulation, access to finance, improved competitiveness	1	2	3	4	5	6	7	8	9	10	
5	Job creation / employment: labor policies, skills development	1	2	3	4	5	6	7	8	9	10	
6	Macroeconomic stability: sustainable fiscal policy, effective tax administration, monetary policy	1	2	3	4	5	6	7	8	9	10	
7	Regional integration: promote common physical and institutional infrastructure	1	2	3	4	5	6	7	8	9	10	

How **EFFECTIVE** has the WBG been at achieving development results in each of these areas of *environmental sustainability* in Georgia?

(If you have NO exposure to/experience in working in any of the sectors listed below, please respond "Don't know")

<u>B6.</u>	Environmental Sustainability:	Not at al	effecti I	ive						eff	Very ective	Don't know
1	Environment / natural resource management: air/water quality, sustainable land and water resource management, biodiversity	1	2	3	4	5	6	7	8	9	10	
2	Climate change: transition to low-carbon economy	1	2	3	4	5	6	7	8	9	10	
3	Agriculture and food security: sustainable agriculture, inclusive and efficient food systems	1	2	3	4	5	6	7	8	9	10	
4	Disaster risk management: risk assessments, risk reduction, preparedness, recovery, and reconstruction	1	2	3	4	5	6	7	8	9	10	

SECTION C: WORLD BANK GROUP'S ENGAGEMENT AND COLLABORATION IN GEORGIA

C1. To what extent is the WBG an effective development partner in terms of the following									ving	?		
		To no at all	o degi	ree				Тоа	a very	•	ficant egree	Don't know
1	Responsiveness to needs in Georgia	1	2	3	4	5	6	7	8	9	10	
2	Access to WBG staff and experts	1	2	3	4	5	6	7	8	9	10	
3	Flexibility when circumstances change in Georgia	1	2	3	4	5	6	7	8	9	10	
4	Openness (sharing data and other information)	1	2	3	4	5	6	7	8	9	10	
5	Being a long-term partner to Georgia	1	2	3	4	5	6	7	8	9	10	

C2. To what extent is the WBG an effective development partner in Georgia, in terms of collaborating with the following groups?

		To no at all	o degi	ree				To a very significant degree					
1	National government	1	2	3	4	5	6	7	8	9	10		
2	Local government	1	2	3	4	5	6	7	8	9	10		
3	Parliament	1	2	3	4	5	6	7	8	9	10		
4	Private sector	1	2	3	4	5	6	7	8	9	10		
5	Civil society (e.g., NGOs, CBOs)	1	2	3	4	5	6	7	8	9	10		
6	Other donors and development partners	1	2	3	4	5	6	7	8	9	10		
7	Academia / research centers	1	2	3	4	5	6	7	8	9	10		

C3. In addition to its partnership with the national government, which of the following should the WBG collaborate with more to have greater impact in Georgia? (Select up to 2)

1	Other donors and development partners
2	Parliament
3	Private sector
4	Local government
5	Civil society (e.g., NGOs, CBOs)
6	Academia / research centers
7	Other (please specify):

SECTION C: WORLD BANK GROUP'S ENGAGEMENT AND COLLABORATION IN GEORGIA

The following questions ask about the WBG's financial support to Georgia.

(1))	ou have NO exposure to, or experience with the WBG's financ				ponc	1 "Do	on't k	now	")			1
			ongly agree							Strongly agree		Don't know
1	The WBG's financial instruments (i.e., budget support, loans, grants, trust funds) meet the needs of Georgia	1	2	3	4	5	6	7	8	9	10	
2	The conditions of the WBG's financing are competitive compared to markets	1	2	3	4	5	6	7	8	9	10	
3	The WBG insists on accountability through its lending (e.g., performance-based financing, resources tied to results)	1	2	3	4	5	6	7	8	9	10	
4	The WBG's Environmental and Social Framework requirements are reasonable	1	2	3	4	5	6	7	8	9	10	
5	The WBG effectively monitors and evaluates the projects it supports in Georgia	1	2	3	4	5	6	7	8	9	10	

The following questions ask about the WBG's knowledge work in Georgia.

Knowledge work is WBG's non-lending activities that include data resources, analytical reports, policy notes, hands-on advice, and knowledge-sharing workshops or training programs.

	Have you ever used the WBG's knowledge work, including participating in workshops or ning programs?
1	Yes
2	No

C6. To what extent do you agree with the following statements?

(If you have NO exposure to, or experience with the WBG's knowledge work, please respond "Don't know")

			ongly agree								ongly agree	Don't know
1	I am satisfied with the quality of the WBG's knowledge work in Georgia	1	2	3	4	5	6	7	8	9	10	
2	Working with the WBG increases Georgia's institutional capacity	1	2	3	4	5	6	7	8	9	10	
3	The WBG brings global expertise to Georgia as part of its knowledge work	1	2	3	4	5	6	7	8	9	10	
4	The WBG's knowledge work is tailored to Georgia's context	1	2	3	4	5	6	7	8	9	10	
5	When I need to consult the WBG's knowledge work, I know how to find it	1	2	3	4	5	6	7	8	9	10	

SECTION D: THE WORLD BANK GROUP IN GEORGIA GOING FORWARD

D1. In your opinion, what is the most important thing the WBG could do to increase its effectiveness in Georgia? (*Please be specific*)

SECTION E: WORLD BANK GROUP'S COMMUNICATION AND INFORMATION SHARING

E1.	E1. How would you prefer to receive communication from the WBG? (Select up to 2)									
1	e-Newsletters	4	Direct messaging (e.g., WhatsApp, Telegram, Viber)							
2	Direct contact with staff (e.g., in person, virtually, phone, email)	5	Event / conference / seminar / workshop (in person or online)							
3	Social media (e.g., Facebook, Twitter)	6	Other (please specify):							

E2. Do you recall seeing or hearing anything about the WBG recently?

- 1 Yes
- 2 No

E3. If you answered "Yes" for E2, where do you recall seeing or hearing this information? (Select ALL that apply)

1	Television (TV)	7	Direct contact with WBG staff (e.g., in person, virtually, phone, email)					
2	Radio	8	Blogs					
3	Newspapers (print or online)	9	Online media/news agencies					
4	Event / conference / seminar (in person or online)	10	e-Newsletters					
5	WBG websites	11	Other (place specify):					
6	Social media	TT	Other (please specify):					

SECTION E: WORLD BANK'S COMMUNICATION AND INFORMATION SHARING

E4.	If you answered "Yes" for E2, what topics were included in what you saw or heard about						
WB	WBG's work or research? (Select ALL that apply)						
1	Youth development						
2	WBG economic forecasts						
3	Job creation / employment						
4	Human capital						
5	Food security						
6	Climate change						
7	Digital economy						
8	Women empowerment						
9	Ending poverty in developing countries						
10	Debt relief for developing countries						
11	Pandemic preparedness						
12	Changes to the WBG financial and operational model						
13	Other (please specify):						

E5. How concerned are you about the following potential impacts of climate change in Georgia?

000						
		Not concerned	A little	Somewhat	Very	NA
		at all	concerned	concerned	concerned	117.1
1	More frequent and intense wild fires					
2	Decreased crop yields / increased food insecurity					
3	Climate-driven migration					
4	More frequent and severe floods					
5	More frequent and severe droughts					
6	More frequent and severe heatwaves					
7	Air pollution					
8	Extinction of plant / animal species					
9	Land and forest degradation (e.g., landslides)					
10	Loss of jobs					
11	Increased erosion of shoreline					
12	Coastal flooding due to sea level rise					
13	Decreased water availability / quality					

SECTION F: ADDITIONAL BACKGROUND INFORMATION

F1.	What is the primary specialization of your w	vork	? (Select only 1 response)
1	Education	10	Macroeconomics, fiscal / debt managen

1	Education	10	Macroeconomics, fiscal / debt management
2	Health / pandemic preparedness	11	Private sector development / trade
3	Social protection	12	Environment / natural resource management
4	Gender equity	13	Climate change
5	Transport	14	Agriculture and food security
6	Water / sanitation	15	Urban development
7	Digital development	16	Legal / human rights
8	Energy	17	Generalist (specialize in multiple sectors)
9	Public sector governance	18	Other (please specify):

F2.	What is your gender?
1	Female
2	Male
3	Other
4	Prefer not to specify

F3.	F3. What is your age?	
1	25 or younger	
2	26-35	
3	36-45	
4	46-55	
5	56 and above	
6	Prefer not to specify	

F4. Which best represents your geographic location?	
1	Tbilisi
2	Eastern Georgia
3	Western Georgia

Thank you for completing this survey!