

## PROCUREMENT PLAN (Textual Part)

### Project information:

**Borrower Country:** South Africa

**Project name:** Wildlife Conservation Bond Operation

**Project ID:** P174097

**Project Implementation agency:** South African National Parks and The Eastern Cape Parks and Tourism Agency

**Date of the Procurement Plan:** May 2022

**Period covered by this Procurement Plan:** 18 months

### **1. Preamble**

In accordance with paragraph 5.9 of the “World Bank Procurement Regulations for IPF Borrowers” (July 2016, updated Nov. 2020) (“Procurement Regulations”) the Bank’s Systematic Tracking and Exchanges in Procurement (STEP) system will be used to prepare, clear and update Procurement Plans and conduct all procurement transactions for the Project.

This textual part along with the Procurement Plan tables in STEP constitute the Procurement Plan for the Project. The following conditions apply to all procurement activities in the Procurement Plan. The other elements of the Procurement Plan as required under paragraph 4.4 of the Procurement Regulations are set forth in STEP.

2. ***The Bank’s Standard Procurement Documents:*** shall be used for all contracts subject to international competitive procurement and those contracts as specified in the Procurement Plan tables in STEP.

3. **National Procurement Arrangements:** In accordance with paragraph 5.3 of the Procurement Regulations, when approaching the national market (as specified in the Procurement Plan tables in STEP), the country’s own procurement procedures may be used.

When the Borrower uses its own national open competitive procurement arrangements as set forth in ***RoSA’s Finance and Procurement procedure manual updated as of April 2021*** such arrangements shall be subject to paragraph 5.3 of the Procurement Regulations and the following conditions.

When **other national procurement arrangements** other than national open competitive procurement arrangements are applied by the Borrower, such arrangements shall be subject to paragraph 5.4 of the **Procurement Regulations and other relevant provisions of the Procurement Regulations.**

4. **Any Other Special Procurement Arrangements:** When approaching the national market, as agreed in the Procurement Plan, the Open Tender procedure of Public Procurement and Asset Disposal Act 2015 and Regulations 2016 country’s may be used. The specific Requirements for national open competitive procurement include the following:

- a. open advertising of the procurement opportunity at the national level.
- b. the procurement is open to eligible firms from any country.
- c. the request for bids/request for proposals document shall require that Bidders/Proposers submitting Bids/Proposals present a signed acceptance at the time of bidding, to be incorporated in any resulting contracts, confirming application of, and compliance with, the Bank's Anti-Corruption Guidelines, including without limitation the Bank's right to sanction and the Bank's inspection and audit rights.
- d. contracts with an appropriate allocation of responsibilities, risks, and liabilities.
- e. publication of contract award information.
- f. rights for the Bank to review procurement documentation and activities.
- g. an effective complaints mechanism; and
- h. maintenance of records of the Procurement Process.

Other national procurement arrangements (other than national open competitive procurement), that may be applied by the Borrower (such as limited/restricted competitive bidding, request for quotations/shopping, direct contracting), shall be consistent with the Bank's Core Procurement Principles and ensure that the Bank's Anti-Corruption Guidelines and Sanctions Framework and contractual remedies set out in its Legal Agreement apply.

In all cases, the national procurement procedures to be used shall give due attention to quality and value for money aspects.

5. **Leased Assets** as specified under paragraph 5.10 of the Procurement Regulations: Leasing may be used for those contracts identified in the Procurement Plan tables. **Not Applicable**

**Procurement of Secondhand Goods** as specified under paragraph 5.11 of the Procurement Regulations - is allowed for those contracts identified in the Procurement Plan tables **Not Applicable**

6. **Domestic preference** as specified under paragraph 5.51 of the Procurement Regulations (**Goods and Works**).

Goods: Not Applicable

Works: Not Applicable

7. **Hands-on Expanded Implementation Support (HEIS)** as specified under paragraphs 3.10 and 3.11 of the Procurement Regulations is Applicable. **Not Applicable**

8. **Other Relevant Procurement Information: Not Identified for Now**

9. **Thresholds for Procurement Approaches and Methods/Prior Review (US\$ millions)**

A. Goods, Works and Non-Consulting Services: <b>Moderate</b>				
Category	Prior Review (USD millions)	Procurement Approaches and Methods (USD millions)		
		Open International	Open National	Request for Quotation (RfQ)
Works	≥ 15	≥ 20.0	< 20	≤ 0.2
Goods, IT, and non-consulting services	≥ 4	≥ 5.0	< 5.0	≤ 0.1
B. Consulting Services				
Category	Prior Review (USD millions)	Short List of National Consultants (USD million)		
		Consulting Services	Engineering and Construction Supervision	
Consultants (Firms)	≥ 2	≤ 0.3	≤ 0.3	
Individual Consultants (IC)	≥ 0.4	NA.	NA.	

**Prior Review:** The details of the Procurement review / oversight are defined in the Annex II of the Regulations for borrowers. Each activity's review arrangement will be agreed in the Procurement Plan to be submitted and cleared in STEP by the Bank.

**PROCUREMENT PLAN** South Africa : Wildlife Conservation Bond Operation

**General Information**

**Country:** South Africa **Bank's Approval Date of the Original Procurement Plan:** 2022-05-13  
**Revised Plan Date(s):** (comma delineated, leave blank 2022-09-23)  
**Project ID:** P174097 **GPN Date:**  
**Project Name:** Wildlife Conservation Bond Operation  
**Loan / Credit No:** TF / B6356  
**Executing Agency:** South African National Parks

**WORKS**

Activity Reference No. / Description	Loan / Credit No.	Component	Review Type	Method	Market Approach	Procurement Process	Prequalification (Y/N)	High SEA/SH Risk	Procurement Document Type	Estimated Amount (US\$)	Actual Amount (US\$)	Process Status	Draft Pre-qualification Documents		Prequalification Evaluation Report		Draft Bidding Document / Justification		Specific Procurement Notice / Invitation		Bidding Documents Issued		Proposal Submission / Opening / Minutes		Bid Evaluation Report and Recommendation for Award		Signed Contract		Contract Completion
													Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	
ZA-SANPARKS-294980-CW-R FQ / Kabonga accommodation (APU Barracks) and gate house accommodation	TF / B6356	Improved Rhino Conservation Management	Post	Request for Quotations	Limited	Single Stage - One Envelope			National Procurement Document - 1 Envelope process (Non Bank-SPD)	190,000.00	107,362.91	Signed							2022-06-04	2022-06-03							2022-07-30	2022-08-08	2023-01-25
ZA-SANPARKS-317419-CW-R FQ / Construction of Nyathi APU manager residence (S 12 9 000) Construction of Nyathi JOC staff house (S 90 000)	TF / B6356	Improved Rhino Conservation Management	Post	Request for Quotations	Limited	Single Stage - One Envelope			National Procurement Document - 1 Envelope process (Non Bank-SPD)	210,000.00	0.00	Pending Implementation							2022-10-12								2022-12-07		2023-06-05
ZA-SANPARKS-317426-CW-R FQ / Main Camp accommodation (10 bedroom APU Barracks)	TF / B6356	Improved Rhino Conservation Management	Post	Request for Quotations	Limited	Single Stage - One Envelope			National Procurement Document - 1 Envelope process (Non Bank-SPD)	110,000.00	0.00	Pending Implementation							2022-10-12								2022-12-07		2023-06-05

**GOODS**

Activity Reference No. / Description	Loan / Credit No.	Component	Review Type	Method	Market Approach	Procurement Process	Prequalification (Y/N)	Estimated Amount (US\$)	Actual Amount (US\$)	Process Status	Draft Pre-qualification Documents		Prequalification Evaluation Report		Draft Bidding Document / Justification		Specific Procurement Notice / Invitation		Bidding Documents Issued		Proposal Submission / Opening / Minutes		Bid Evaluation Report and Recommendation for Award		Signed Contract		Contract Completion		
											Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	
ZA-SANPARKS-291427-GO-D IR / 5x Toyota Hilux 2.4 GD6 SRX Double Cab 4x4, 1x Toyota Hilux 2.4 GD6 SRX Single Cab 4x4	TF / B6356	Improved Rhino Conservation Management	Post	Direct Selection	Direct			240,000.00	214,889.32	Signed					2022-05-30	2022-05-23	2022-06-04	2022-05-23									2022-07-09	2022-06-13	2023-01-05
ZA-SANPARKS-295581-GO-D IR / Procurement of Ranger Uniforms and Boots 45 x boots for rangers and gate guards 105 x camouflage uniform ( 3 sets per staff member for 35 staff members) 36 x Olive uniform for gate guards ( 3 sets per staff member for 12 staff members)	TF / B6356	Improved Rhino Conservation Management	Post	Direct Selection	Direct			18,000.00	11,589.65	Signed					2022-05-23	2022-05-24	2022-05-28	2022-06-01									2022-07-02	2022-06-13	2022-12-29
ZA-SANPARKS-295008-GO-R FQ / Install cellphone boosters Install Radio Relay Stations 5x Install HYTERA base station radios (license is covered by SANP) 6x Install HYTERA vehicle based radios 30x HYTERA Hand held radios including ear pieces Extra Radio Batteries	TF / B6356	Improved Rhino Conservation Management	Post	Request for Quotations	Limited	Single Stage - One Envelope		84,000.00	0.00	Pending Implementation							2022-10-08									2022-12-03		2023-06-01	

**NON CONSULTING SERVICES**

Activity Reference No. / Description	Loan / Credit No.	Component	Review Type	Method	Market Approach	Procurement Process	Prequalification (Y/N)	Estimated Amount (US\$)	Actual Amount (US\$)	Process Status	Draft Pre-qualification Documents		Prequalification Evaluation Report		Draft Bidding Document / Justification		Specific Procurement Notice / Invitation		Bidding Documents Issued		Proposal Submission / Opening / Minutes		Bid Evaluation Report and Recommendation for Award		Signed Contract		Contract Completion	
											Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual

**CONSULTING FIRMS**

Activity Reference No. / Description	Loan / Credit No.	Component	Review Type	Method	Market Approach	Contract Type	Estimated Amount (US\$)	Actual Amount (US\$)	Process Status	Terms of Reference		Expression of Interest Notice		Short List and Draft Request for Proposals		Request for Proposals Issued		Opening of Technical Proposals / Minutes		Evaluation of Technical Proposal		Combined Evaluation Report and Draft Negotiated Contract		Signed Contract		Contract Completion	
										Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual
ZA-SANPARKS-295603-CS-C QS / The parks intends to appoint a suitable, qualified and well experienced consultant for recruitment and selection of rangers.	TF / B6356	Improved Rhino Conservation Management	Post	Quality And Cost Based Selection	Open - National		40,000.00	0.00	Canceled	2022-06-10	2022-05-31	2022-07-01		2022-08-14			2022-09-11		2022-10-11		2022-11-15		2022-12-20		2023-12-20		
ZA-SANPARKS-298753-CS-C QS / The parks intends to appoint a suitable, qualified and well experienced consultant for recruitment and selection of rangers.	TF / B6356	Improved Rhino Conservation Management	Post	Consultant Qualification Selection	Open - National		40,000.00	0.00	Under Implementation	2022-06-20	2022-08-24	2022-07-11		2022-08-24					2022-09-23		2022-10-28		2023-04-26				

**INDIVIDUAL CONSULTANTS**

Activity Reference No. / Description	Loan / Credit No.	Component	Review Type	Method	Market Approach	Contract Type	Estimated Amount (US\$)	Actual Amount (US\$)	Process Status	Terms of Reference		Invitation to Identify/Selected Consultant		Draft Negotiated Contract		Signed Contract		Contract Completion	
										Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual