

PROCUREMENT PLAN (Textual Part)

Project information: [South Africa] [Catalyzing Financing and Capacity for the Biodiversity Economy Around Protected Areas] [P170213]

Project Implementation agency: [Department of Forestry, Fisheries, and the Environment]

Date of the Procurement Plan: [insert date]

Period covered by this Procurement Plan: [08 July 2021 - 20 January 2023]

Preamble

In accordance with paragraph 5.9 of the “World Bank Procurement Regulations for IPF Borrowers” (July 2016) (“Procurement Regulations”) the Bank’s Systematic Tracking and Exchanges in Procurement (STEP) system will be used to prepare, clear and update Procurement Plans and conduct all procurement transactions for the Project.

This textual part along with the Procurement Plan tables in STEP constitute the Procurement Plan for the Project. The following conditions apply to all procurement activities in the Procurement Plan. The other elements of the Procurement Plan as required under paragraph 4.4 of the Procurement Regulations are set forth in STEP.

The Bank’s Standard Procurement Documents: shall be used for all contracts subject to international competitive procurement and those contracts as specified in the Procurement Plan tables in STEP.

National Procurement Arrangements: In accordance with paragraph 5.3 of the Procurement Regulations, when approaching the national market (as specified in the Procurement Plan tables in STEP), the country’s own procurement procedures may be used.

When the Borrower uses its own national open competitive procurement arrangements as set forth in *[Public Finance Management Act, 2019]*, such arrangements shall be subject to paragraph 5.4 of the Procurement Regulations and the following conditions.

- a. open advertising of the procurement opportunity at the national level;
- b. the procurement is open to eligible firms from any country;
- c. the request for bids/request for proposals document shall require that Bidders/Proposers

submitting Bids/Proposals present a signed acceptance at the time of bidding, to be

incorporated in any resulting contracts, confirming application of, and compliance with, the

Bank's Anti-Corruption Guidelines, including without limitation the Bank's right to sanction

and the Bank's inspection and audit rights;

d. the Procurement Documents include sufficient provisions, as agreed with the Bank, to

adequately mitigate against environmental and social (including SEA/SH), risks and impacts;

e. contracts with an appropriate allocation of responsibilities, risks, and liabilities;

f. publication of contract award information;

g. rights for the Bank to review procurement documentation and activities;

h. an effective complaints mechanism;

i. maintenance of records of the Procurement Process; and

j. Local preference schemes are not applicable.

When other national procurement arrangements other than national open competitive procurement arrangements are applied by the Borrower, such arrangements shall be subject to paragraph 5.5 of the Procurement Regulations.

Leased Assets as specified under paragraph 5.10 of the Procurement Regulations: Leasing may be used for those contracts identified in the Procurement Plan tables. *Not Applicable*

Procurement of Secondhand Goods as specified under paragraph 5.11 of the Procurement Regulations – is allowed for those contracts identified in the Procurement Plan tables *Not Applicable*

Domestic preference as specified under paragraph 5.51 of the Procurement Regulations (**Goods and Works**).

Goods: *Not Applicable*

Works: *Not Applicable*

Hands-on Expanded Implementation Support (HEIS) : *Not Applicable*
Other Relevant Procurement Information. *Nil*

Aug 13, 2022

PROCUREMENT PLAN South Africa : Catalyzing Financing and Capacity for the Biodiversity Economy around Protected Areas Project

General Information
Country: South Africa **Bank's Approval Date of the Original Procurement Plan:** 2022-09-12
Revised Plan Date(s): (comma delineated, leave blank) 2024-10-24
Project ID: P170213 **GPN Date:** 2022-06-01
Project Name: Catalyzing Financing and Capacity for the Biodiversity Economy around Protected Areas Project
Loan / Credit No.: TF / B5963
Executing Agency: South Africa National Biodiversity Institute

Activity Reference No. / Description	Loan / Credit No.	Component	Review Type	Method	Market Approach	Procurement Process	Prequalification (Y/N)	High SEA/SH Risk	Procurement Document Type	Estimated Amount (US\$)	Actual Amount (US\$)	Process Status	Draft Pre-qualification Documents		Prequalification Evaluation Report		Draft Bidding Document / Justification		Specific Procurement Notice / Invitation		Bidding Documents Issued		Proposal Submission / Opening / Minutes		Bid Evaluation Report and Recommendation for Award		Signed Contract		Contract Completion
													Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	

Activity Reference No. / Description	Loan / Credit No.	Component	Review Type	Method	Market Approach	Procurement Process	Prequalification (Y/N)	Estimated Amount (US\$)	Actual Amount (US\$)	Process Status	Draft Pre-qualification Documents		Prequalification Evaluation Report		Draft Bidding Document / Justification		Specific Procurement Notice / Invitation		Bidding Documents Issued		Proposal Submission / Opening / Minutes		Bid Evaluation Report and Recommendation for Award		Signed Contract		Contract Completion		
											Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual		Planned	Actual
ZA-SANBI-310338-GO-DIR / Supply and delivery of office equipment (5x Bluetooth key board, 5x mouse, 5x Laptop Backpacks, 5x Laptops and C able Locks, 5x monitors and docking stations, 5x headpho	TF / B5963	Component 2: Knowledge exchange across nodes and ca pturing learning on wildlife c onservaion, community ste wardship and bi odiversity e conomy	Post	Request for Quota tions	Limited	Single Stage - One E nvelope		16,867.00	0.00	Signed								2022-10-25	2022-11-11							2022-12-20	2022-06-06	2023-06-18	
ZA-SANBI-311262-GO-RFO-E CPTA / Supply and delivery of Furniture & fittings for Great fish and for the Brakfontein Community Nature Reserve	TF / B5963	Component 1: Build biodiver sity economy nodes for com munity stewardship and livel ihoods	Post	Request for Quota tions	Open - National	Single Stage - One E nvelope		9,333.00	0.00	Signed								2024-01-19	2024-03-04							2024-03-15	2024-03-13	2024-09-11	
ZA-SANBI-311313-GO-DIR-E CPTA / Supply and delivery of Vehicle	TF / B5963	Component 1: Build biodiver sity economy nodes for com munity stewardship and livel ihoods	Post	Direct Selection	Direct - National			164,666.00	0.00	Terminated				2023-09-03	2023-05-01	2023-09-08	2023-05-05									2023-10-13	2023-06-30	2024-04-10	
ZA-SANBI-311264-GO-RFO-E CPTA / Supply and delivery o f Office equipment	TF / B5963	Component 1: Build biodiver sity economy nodes for com munity stewardship and livel ihoods	Post	Request for Quota tions	Open - National	Single Stage - One E nvelope		11,533.00	0.00	Completed								2024-07-06	2024-01-18							2024-08-31	2024-02-07	2025-02-27	2024-03-01
ZA-SANBI-311238-GO-DIR-E CPTA / Supply of Protective C letting	TF / B5963	Component 1: Build biodiver sity economy nodes for com munity stewardship and livel ihoods	Post	Direct Selection	Direct - National			3,634.00	0.00	Canceled				2023-10-01		2023-10-06										2023-11-10		2024-05-08	
ZA-SANBI-384775-GO-DIR / Supply and delivery of a vehi cle	TF / B5963	Component 1: Build biodiver sity economy nodes for com munity stewardship and livel ihoods	Post	Direct Selection	Direct - National			30,000.00	0.00	Completed				2023-10-31	2023-06-01	2023-11-05	2023-08-29									2023-12-10	2024-01-23	2024-06-07	2024-01-05
ZA-SANBI-312601-GO-RFO-E CPTA / Supply and delivery of Field Equipment	TF / B5963	Component 1: Build biodiver sity economy nodes for com munity stewardship and livel ihoods	Post	Request for Quota tions	Open - National	Single Stage - One E nvelope		3,333.00	0.00	Pending Impl ementation								2025-03-08								2025-05-03		2025-10-30	
ZA-SANBI-311309-GO-RFO-E CPTA / Supply and delivery o f Plant & equipment	TF / B5963	Component 1: Build biodiver sity economy nodes for com munity stewardship and livel ihoods	Post	Request for Quota tions	Open - National	Single Stage - One E nvelope		3,333.00	0.00	Pending Impl ementation								2025-06-07								2025-08-02		2026-01-29	
ZA-SANBI-453088-GO-RFO E CPTA / Supply and delivery of game viewer vehicle	TF / B5963	Component 1: Build biodiver sity economy nodes for com munity stewardship and livel ihoods	Post	Request for Quota tions	Open - National	Single Stage - One E nvelope		69,648.00	0.00	Pending Impl ementation								2024-12-07								2025-02-01		2025-07-31	
ZA-SANBI-453823-GO-DIR / Supply and delivery of office equipment (1 x Monitor, 2 i La ptops, 5 x Hard drives, Lapto p Bags x 5, Adjustable Lapto p cooling pad stand with fan x 5, power banks)	TF / B5963	Component 2: Knowledge exchange across nodes and ca pturing learning on wildlife c onservaion, community ste wardship and bi odiversity e conomy	Post	Request for Quota tions	Limited - National	Single Stage - One E nvelope		8,666.67	0.00	Pending Impl ementation								2024-10-25								2024-12-20		2025-06-18	
ZA-SANBI-453991-GO-RFO / Supply and Delivery of Ai Re ad Assist for Recording Proje ct meetings.	TF / B5963	Component 2: Knowledge exchange across nodes and ca pturing learning on wildlife c onservaion, community ste wardship and bi odiversity e conomy	Post	Request for Quota tions	Limited - National	Single Stage - One E nvelope		4,000.00	0.00	Pending Impl ementation								2024-10-25								2024-12-20		2025-06-18	

Activity Reference No. / Description	Loan / Credit No.	Component	Review Type	Method	Market Approach	Procurement Process	Prequalification (Y/N)	Estimated Amount (US\$)	Actual Amount (US\$)	Process Status	Draft Pre-qualification Documents		Prequalification Evaluation Report		Draft Bidding Document / Justification		Specific Procurement Notice / Invitation		Bidding Documents Issued		Proposal Submission / Opening / Minutes		Bid Evaluation Report and Recommendation for Award		Signed Contract		Contract Completion
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Activity Reference No. / Description	Loan / Credit No.	Component	Review Type	Method	Market Approach	Contract Type	Estimated Amount (US\$)	Actual Amount (US\$)	Process Status	Terms of Reference		Expression of Interest Notice	Short List and Draft Request for Proposals		Request for Proposals as Issued		Opening of Technical Proposals / Minutes		Evaluation of Technical Proposal		Combined Evaluation Report and Draft Negotiated Contract		Signed Contract		Contract Completion
										Planned	Actual		Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	
ZA-SANBI-311110-CS-QCBS / Selection of Consulting services to conduct biodiversity Stewardship sustainable financing models	TF / B5963	Component 2: Knowledge exchange across nodes and ca pturing learning on wildlife c onservaion, community ste wardship and bi odiversity e conomy	Post	Consultant Quali fication Selection	Open - National		68,150.00	0.00	Pending Implem entation	2023-11-08		2023-11-29	2024-01-12									2024-02-11	2024-03-17		2024-09-13
ZA-SANBI-311267-CS-QCBS / Selection of Consulting services for Knowledge products o n biodiversity stewardship an d wildlife economy livelihood s	TF / B5963	Component 2: Knowledge exchange across nodes and ca pturing learning on wildlife c onservaion, community ste wardship and bi odiversity e conomy	Post	Consultant Quali fication Selection	Open - National		66,667.00	0.00	Pending Implem entation	2023-09-18		2023-10-09	2023-11-22									2023-12-22	2024-01-26		2024-07-24

ZA-SANBI-314555-CS-QCBS / Selection of consulting services for site assessment and development of Protected Areas Management Plans(PAMPs) for new biodiversity stewardship sites	TF / B5963	Component 1: Build biodiversity economy nodes for community stewardship and livelihoods	Post	Consultant Qualification Selection	Open - National		7,333.00	0.00	Pending Implementation	2023-08-22	2023-09-12	2023-10-26					2023-11-25	2023-12-30	2024-06-27
ZA-SANBI-312845-CS-QCBS-ECPA / Selection of consulting service for site assessment and development of Protected Areas Management Plans for newly established biodiversity stewardship sites	TF / B5963	Component 1: Build biodiversity economy nodes for community stewardship and livelihoods	Post	Consultant Qualification Selection	Open - National		25,333.00	0.00	Canceled	2024-02-04	2023-08-22	2024-02-25	2024-04-09				2024-05-09	2024-06-13	2024-12-10
ZA-SANBI-412555-CS-COS / TO SELECT A CONSULTANT TO UNDERTAKE LEGAL AND DECLARATION PROCESS SUPPORT IN THE BIODIVERSITY ECONOMY NODES (GREATER ADDO TO AMATHOLE, THE GREATER KRUGER AND THE GREATER SIMANGALISO)	TF / B5963	Component 2: Knowledge exchange across nodes and capturing learning on wildlife conservation, community stewardship and biodiversity economy	Post	Consultant Qualification Selection	Open - National		55,833.00	0.00	Pending Implementation	2024-03-08	2024-03-15	2024-05-05					2024-06-10	2024-07-21	2025-01-17
ZA-SANBI-412570-CS-COS / Selection of Consulting services for providing Specialist Transaction Advice linking biodiversity stewardship to wildlife economy	TF / B5963	Component 2: Knowledge exchange across nodes and capturing learning on wildlife conservation, community stewardship and biodiversity economy	Post	Consultant Qualification Selection	Open - National		66,667.00	0.00	Pending Implementation	2024-03-22	2024-04-12	2024-05-26					2024-06-25	2024-07-30	2025-01-26
ZA-SANBI-311276-CS-QCBS-ECPA / Selection of Consultant to conduct due diligence on properties to be declared under biodiversity stewardship	TF / B5963	Component 1: Build biodiversity economy nodes for community stewardship and livelihoods	Post	Consultant Qualification Selection	Open - National		7,333.00	0.00	Pending Implementation	2025-07-31	2025-08-21	2025-10-04					2025-11-03	2025-12-08	2026-06-06
ZA-SANBI-311139-CS-CDS-ECPA / Selection of legal consultants for drafting of agreements, including deeds search subscriptions and transactions for new sites to be declared under biodiversity stewardship and deeds search	TF / B5963	Component 1: Build biodiversity economy nodes for community stewardship and livelihoods	Post	Consultant Qualification Selection	Limited - National		9,333.00	0.00	Pending Implementation	2025-05-05		2025-05-19					2025-06-18	2025-07-23	2026-01-19
ZA-SANBI-312843-CS-QCBS-ECPA / Selection of Consultant to conduct land survey for earmarked for biodiversity stewardship	TF / B5963	Component 1: Build biodiversity economy nodes for community stewardship and livelihoods	Post	Consultant Qualification Selection	Open - National		7,333.00	0.00	Pending Implementation	2025-11-28	2025-12-19	2026-02-01					2026-03-03	2026-04-07	2026-10-04
ZA-SANBI-453098-CS-COS ECPA / Selection of a firm consultant to conduct biodiversity assessment and development of Protected Areas Management Plans	TF / B5963	Component 1: Build biodiversity economy nodes for community stewardship and livelihoods	Post	Consultant Qualification Selection	Open - National		28,945.00	0.00	Pending Implementation	2024-11-01	2024-11-22	2025-01-05					2025-02-04	2025-03-11	2025-09-07

INDIVIDUAL CONSULTANTS																			
Activity Reference No. / Description	Loan / Credit No.	Component	Review Type	Method	Market Approach	Contract Type	Estimated Amount (US\$)	Actual Amount (US\$)	Process Status	Terms of Reference		Invitation to Identify / Selected Consultant		Draft Negotiated Contract		Signed Contract		Contract Completion	
										Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual
ZA-SANBI-310889-CS-COS / Selection of Individual consultant for Legal services- To provide legal supports on biodiversity stewardship processes for Greater Addo Greater Kruger and Greater Simangalis Biodiversity Economy Node	TF / B5963	Component 2: Knowledge exchange across nodes and capturing learning on wildlife conservation, community stewardship and biodiversity economy	Post	Individual Consultant Selection	Open - National		55,833.00	0.00	Canceled	2024-01-25		2024-03-14		2024-04-04			2024-05-09		2024-11-05
ZA-SANBI-311136-CS-QCBS / Selection of Consulting services for providing Specialist Transaction Advice linking biodiversity stewardship to wildlife economy	TF / B5963	Component 2: Knowledge exchange across nodes and capturing learning on wildlife conservation, community stewardship and biodiversity economy	Post	Individual Consultant Selection	Open - National		66,667.00	0.00	Canceled	2024-02-25		2024-04-14		2024-05-05			2024-06-09		2024-12-06
ZA-SANBI-311107-CS-QCBS / Selection of Individual consultant to support with biodiversity stewardship and wildlife economy capacity building and training for stewardship facilitators within project nodes.	TF / B5963	Component 2: Knowledge exchange across nodes and capturing learning on wildlife conservation, community stewardship and biodiversity economy	Post	Individual Consultant Selection	Open - National		13,000.00	0.00	Pending Implementation	2024-01-25		2024-03-14		2024-04-04			2024-05-09		2024-11-05