

item #	Activity	Type - Category	No of packages	Method of Selection/ Procurement	Prior / Post	Call issued	Proposal received/Bid Opening	Contract Signature Date	Contract Completion Date	Other Financing Sources	Remarks
1	2	3	4	5	8	9	10	11	12	13	14
1	Component 1 - Infrastructure works (US\$45 million equivalent to EUR 38.7 million)										
1.1	Grants for energy efficiency, sustainable heating, and rooftop solar investments in residential buildings	GR	Multi	n/a	n/a	n/a	n/a	n/a	n/a		
6	TOTAL COMPONENT 1										
2	Component 2 - Technical assistance and implementation support (US\$5 million equivalent to EUR 4.30 million)										
2a	Sub-component 2a: Enhancing local market capacity, improving enabling environment and strengthening public awareness										

2a1	PR Firm (communication & outreach campaign)	CS	Single	QCBS	Post						
2a2	Capacity building for LSGUs and EE Administration to improve implementation capacity	CS	Single	CQS	Post						
2a3	Capacity building for local construction companies and ESCOs to prepare, implement and invest in EE, sustainable heating, and RES in a sustainable and cost-effective way	CS	Single	CQS	Post						
2a4	Capacity building for local commercial banks to screen, evaluate and appraise/finance clean energy and energy efficiency investments in the residential sector	CS	Single	CQS	Post						
2a5	Capacity building for PIU staff on energy efficiency, grants award and monitoring procedures and any other issues identified in the course of the project implementation as necessary for successful project implementation	CS	Single	CQS	Post						

2b	Sub-component 2b: Technical studies related to the design of the financing mechanisms											
2b1	Selection of firm for the development of project specific db and integration with Gvm't IT system [MoME); M&E capability	CS	Single	CQS	Post							
2b2	Consulting firm to carry out sample pre-renovation energy audits (i.e. preliminary assessment, EE measure design, cost estimate)	CS	Single	CQS	Post							
2b3	Technical design and (sample) construction supervision	CS	Single	CQS	Post							
2b4	Consulting firm for post-renovation verification of energy savings for sample buildings;	CS	Single	CQS	Post							
2b5	Design of long-term financing mechanisms (incl. transition from intermediate to target model)	CS	Single	CQS	Post							
2b6	Beneficiary satisfaction survey (pre- and post-intervention)	CS	Single	CQS	Post							
2b7	Development of technical materials to support LSGUs which will be identified in the	CS	Single	CQS	Post							

	course of the project implementation as necessary to successfully award grants											
2c	Sub-component 2c: Project implementation support											
2c1	PIU Staff: Project Manager / Head of PIU	CS	Single	IC	Post							
2c2	PIU Staff: Deputy Project Manager	CS	Single	IC	Post							
2c3	PIU Staff: Technical Experts (senior and junior)	CS	Multi	IC	Post							
2c4	PIU Staff: Environmental & Social Expert	CS	Single	IC	Post							
2c5	PIU Staff: Database and Monitoring & Evaluation Expert	CS	Single	IC	Post							
2c6	PIU Staff: Economists for monitoring financial flows and processing payments with LSGU	CS	Multi	IC	Post							
2c7	PIU Staff: Legal Expert	CS	Single	IC	Post							
2c8	PIU Staff: Communication Specialist (eg, on-line	CS	Single	IC	Post							

	management of citizen engagement platform)										
2c9	Hiring of PIU Staff: Admin Assistant	CS	Single	IC	Post						
2c10	Hiring of PIU Staff: Interpreter	CS	Single	IC	Post						
2c11	Technical Experts within the LSGUs (or at a regional level) to support project implementation: 5 engineers	CS	Multi	IC	Post						
2c12	Audit	CS	Single	QCBS	Post						
2c13	Operating costs (including CFU staff paid on basis of rotation model)	OC		SOE	Post						
2c14	Contingency (10%)										
	TOTAL COMPONENT 2										
	GRAND TOTAL										

PROCUREMENT PLAN Serbia : Scaling-Up Residential Clean Energy (SURCE) Project

General Information
Country: Serbia **Bank's Approval Date of the Original Procurement Plan:** 2023-02-14
Revised Plan Date(s): (comma delineated, leave blank) 2023-09-26
Project ID: P176770 **GPN Date:** 2023-02-01
Project Name: Scaling-Up Residential Clean Energy (SURCE) Project
Loan / Credit No.: IBRD / 93460
Executing Agency: Central Fiduciary Unit

WORKS

Activity Reference No. / Description	Loan / Credit No.	Component	Review Type	Method	Market Approach	Procurement Process	Prequalification (Y/N)	High SEA/SH Risk	Procurement Document Type	Estimated Amount (US\$)	Actual Amount (US\$)	Process Status	Draft Pre-qualification Documents		Prequalification Evaluation Report		Draft Bidding Document / Justification		Specific Procurement Notice / Invitation		Bidding Documents Issued		Proposal Submission Opening / Minutes		Bid Evaluation Report and Recommendation for Award		Signed Contract		Contract Completion
													Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	

GOODS

Activity Reference No. / Description	Loan / Credit No.	Component	Review Type	Method	Market Approach	Procurement Process	Prequalification (Y/N)	Estimated Amount (US\$)	Actual Amount (US\$)	Process Status	Draft Pre-qualification Documents		Prequalification Evaluation Report		Draft Bidding Document / Justification		Specific Procurement Notice / Invitation		Bidding Documents Issued		Proposal Submission Opening / Minutes		Bid Evaluation Report and Recommendation for Award		Signed Contract		Contract Completion
											Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	

NON CONSULTING SERVICES

Activity Reference No. / Description	Loan / Credit No.	Component	Review Type	Method	Market Approach	Procurement Process	Prequalification (Y/N)	Estimated Amount (US\$)	Actual Amount (US\$)	Process Status	Draft Pre-qualification Documents		Prequalification Evaluation Report		Draft Bidding Document / Justification		Specific Procurement Notice / Invitation		Bidding Documents Issued		Proposal Submission Opening / Minutes		Bid Evaluation Report and Recommendation for Award		Signed Contract		Contract Completion
											Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual			

CONSULTING FIRMS

Activity Reference No. / Description	Loan / Credit No.	Component	Review Type	Method	Market Approach	Contract Type	Estimated Amount (US\$)	Actual Amount (US\$)	Process Status	Terms of Reference		Expression of Interest Notice		Short List and Draft Request for Proposals		Request for Proposals Issued		Opening of Technical Proposals / Minutes		Evaluation of Technical Proposal		Combined Evaluation Report and Draft Negotiated Contract		Signed Contract		Contract Completion
										Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual			

INDIVIDUAL CONSULTANTS

Activity Reference No. / Description	Loan / Credit No.	Component	Review Type	Method	Market Approach	Contract Type	Estimated Amount (US\$)	Actual Amount (US\$)	Process Status	Terms of Reference		Invitation to Identify / Selected Consultant		Draft Negotiated Contract		Signed Contract		Contract Completion
										Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	
SER-SURCE-IC-CS-22-01 / PIU Director	IBRD / 93460	Technical assistance and implementation support	Post	Individual Consultant Selection	Limited		204,944.00	0.00	Canceled	2023-01-18	2023-02-17	2023-01-23	2023-01-06	2023-02-13		2023-03-01		2027-11-30
SER-SURCE-IC-CS-23-2 / Technical Expert Junior	IBRD / 93460	Technical assistance and implementation support	Post	Individual Consultant Selection	Limited		76,854.00	0.00	Under Implementation	2023-02-23	2023-02-23	2023-02-28		2023-03-14		2023-04-01		2027-11-30
SER-SURCE-IC-CS-23-3 / Technical Expert Senior	IBRD / 93460	Technical assistance and implementation support	Post	Individual Consultant Selection	Limited		153,708.00	0.00	Under Implementation	2023-02-24	2023-02-23	2023-02-28	2023-03-08	2023-03-21	2023-05-08	2023-03-24		2027-11-30
SER-SURCE-IC-CS-23-4 / Social Expert	IBRD / 93460	Technical assistance and implementation support	Post	Individual Consultant Selection	Limited		65,045.00	0.00	Canceled	2023-03-17	2023-03-17	2023-03-20	2023-03-24	2023-03-30		2023-04-01		2027-11-30
SER-SURCE-IC-CS-23-5 / Environmental Expert	IBRD / 93460	Technical assistance and implementation support	Post	Individual Consultant Selection	Limited		64,045.00	0.00	Canceled	2023-03-17	2023-03-17	2023-03-20	2023-03-24	2023-04-04		2023-04-10		2027-11-30
SER-SURCE-IC-CS-22-01-2 / PIU Director	IBRD / 93460	Technical assistance and implementation support	Post	Individual Consultant Selection	Open - National		204,944.00	0.00	Under Implementation	2023-04-21	2023-04-18	2023-05-20	2023-06-19	2023-06-04	2023-07-19	2023-06-12		2027-11-30
SER-SURCE-IC-CS-23-6 / Financial Expert	IBRD / 93460	Technical assistance and implementation support	Post	Individual Consultant Selection	Open - National		133,483.00	0.00	Canceled	2023-04-28	2023-04-26	2023-05-19		2023-05-23		2023-06-01		2027-11-30
SER-SURCE-IC-CS-23-7 / IT Specialist	IBRD / 93460	Technical assistance and implementation support	Post	Individual Consultant Selection	Open - National		87,371.00	0.00	Canceled	2023-04-28	2023-04-26	2023-05-20		2023-05-23		2023-06-01		2027-11-30
SER-SURCE-IC-CS-23-6-2 / Financial Expert	IBRD / 93460	Technical assistance and implementation support	Post	Individual Consultant Selection	Open - National		128,539.00	0.00	Signed	2023-06-30	2023-06-30	2023-07-25	2023-08-03	2023-07-30	2023-08-31	2023-08-01	2023-09-04	2027-11-30
SER-SURCE-IC-CS-23-4-2 / Social Expert	IBRD / 93460	Technical assistance and implementation support	Post	Individual Consultant Selection	Open - National		65,045.00	0.00	Under Implementation	2023-07-24	2023-07-21	2023-08-22		2023-09-01		2023-09-16		2027-11-30
SER-SURCE-IC-CS-23-5-2 / Environmental Expert	IBRD / 93460	Technical assistance and implementation support	Post	Individual Consultant Selection	Open - National		65,045.00	0.00	Under Implementation	2023-07-24	2023-07-21	2023-08-22		2023-09-01		2023-09-16		2027-11-30
SER-SURCE-DS-CS-23-09 / Environmental and Social Specialist for support to implementation stage	IBRD / 93460	Technical assistance and implementation support	Post	Individual Consultant Selection	Direct - National		2,800.00	0.00	Under Implementation	2023-07-25	2023-07-24	2023-07-26	2023-08-10	2023-07-31	2023-09-07	2023-08-04		2023-08-31
SER-SURCE-IC-CS-23-7-2 / IT junior	IBRD / 93460	Technical assistance and implementation support	Post	Individual Consultant Selection	Open - National		65,528.00	0.00	Under Implementation	2023-08-03		2023-09-08		2023-09-22		2023-10-02		2027-11-30
SER-SURCE-IC-CS-23-10 / Project Assistant	IBRD / 93460	Technical assistance and implementation support	Post	Individual Consultant Selection	Open - National		78,400.00	0.00	Pending Implementation	2023-10-02		2023-11-07		2023-11-28		2023-12-13		2027-11-30
SER-SURCE-IC-CS-23-11 / Technical Expert	IBRD / 93460	Technical assistance and implementation support	Post	Individual Consultant Selection	Open - National		107,800.00	0.00	Pending Implementation	2023-10-02		2023-11-07		2023-11-28		2023-12-13		2027-11-30