

## PROCUREMENT PLAN (Textual Part)

### Project information:

- Country: Serbia
- Project name: Catalyzing Long Term Finance through Capital Market]
- P-number: P176069

**Project Implementation agency:** Ministry of Finance

**Date of the Procurement Plan:** July 26, 2023

**Period covered by this Procurement Plan:** from July 26, 2023 to-  
December 30, 2024

### Preamble

In accordance with paragraph 5.9 of the “World Bank Procurement Regulations for IPF Borrowers” (July 2016) (“Procurement Regulations”) the Bank’s Systematic Tracking and Exchanges in Procurement (STEP) system will be used to prepare, clear and update Procurement Plans and conduct all procurement transactions for the Project.

This textual part along with the Procurement Plan tables in STEP constitute the Procurement Plan for the Project. The following conditions apply to all procurement activities in the Procurement Plan. The other elements of the Procurement Plan as required under paragraph 4.4 of the Procurement Regulations are set forth in STEP.

***The Bank’s Standard Procurement Documents:*** shall be used for all contracts subject to international competitive procurement and those contracts as specified in the Procurement Plan tables in STEP.

**National Procurement Arrangements:** Not Applicable

**Leased Assets** Not Applicable

**Procurement of Second Hand Goods** Not Applicable

**Domestic preference** as specified under paragraph 5.51 of the Procurement Regulations (**Goods and Works**).

Goods: is not applicable

Works: is not applicable

**PROCUREMENT PLAN** Serbia : Catalyzing Long Term Finance through Capital Markets

**General Information**

Country: Serbia Bank's Approval Date of the Original Procurement Plan: 2023-07-28  
 Revised Plan Date(s): (comma delineated, leave blank) 2023-07-28  
 Project ID: P176069 GPN Date: 2023-07-26  
 Project Name: Catalyzing Long Term Finance through Capital Markets  
 Loan / Credit No: IBRD / 94850  
 Executing Agency: Central Fiduciary Unit

**WORKS**

Activity Reference No. / Description	Loan / Credit No.	Component	Review Type	Method	Market Approach	Procurement Process	Prequalification (Y/N)	High SEA/SH Risk	Procurement Document Type	Estimated Amount (US\$)	Actual Amount (US\$)	Process Status	Draft Pre-qualification Documents		Prequalification Evaluation Report		Draft Bidding Document / Justification		Specific Procurement Notice / Invitation		Bidding Documents Issued		Proposal Submission Opening / Minutes		Bid Evaluation Report and Recommendation for Award		Signed Contract		Contract Completion
													Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	

**GOODS**

Activity Reference No. / Description	Loan / Credit No.	Component	Review Type	Method	Market Approach	Procurement Process	Prequalification (Y/N)	Estimated Amount (US\$)	Actual Amount (US\$)	Process Status	Draft Pre-qualification Documents		Prequalification Evaluation Report		Draft Bidding Document / Justification		Specific Procurement Notice / Invitation		Bidding Documents Issued		Proposal Submission Opening / Minutes		Bid Evaluation Report and Recommendation for Award		Signed Contract		Contract Completion
											Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	

**NON CONSULTING SERVICES**

Activity Reference No. / Description	Loan / Credit No.	Component	Review Type	Method	Market Approach	Procurement Process	Prequalification (Y/N)	Estimated Amount (US\$)	Actual Amount (US\$)	Process Status	Draft Pre-qualification Documents		Prequalification Evaluation Report		Draft Bidding Document / Justification		Specific Procurement Notice / Invitation		Bidding Documents Issued		Proposal Submission Opening / Minutes		Bid Evaluation Report and Recommendation for Award		Signed Contract		Contract Completion
											Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	

**CONSULTING FIRMS**

Activity Reference No. / Description	Loan / Credit No.	Component	Review Type	Method	Market Approach	Contract Type	Estimated Amount (US\$)	Actual Amount (US\$)	Process Status	Terms of Reference		Expression of Interest Notice		Short List and Draft Request for Proposals		Request for Proposals as Issued		Opening of Technical Proposals / Minutes		Evaluation of Technical Proposal		Combined Evaluation Report and Draft Negotiated Contract		Signed Contract		Contract Completion
										Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	

**INDIVIDUAL CONSULTANTS**

Activity Reference No. / Description	Loan / Credit No.	Component	Review Type	Method	Market Approach	Contract Type	Estimated Amount (US\$)	Actual Amount (US\$)	Process Status	Terms of Reference		Invitation to Identify/Selected Consultant		Draft Negotiated Contract		Signed Contract		Contract Completion
										Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	
SER-CMDP-DS-CS-23-01 / Capital Market Insurance Analysis	IBRD / 94850	Component 1: Institutional, Legal and Regulatory Reforms	Post	Direct Selection	Direct - National		55,000.00	0.00	Pending Implementation	2023-07-24	2023-07-26					2023-08-01	2024-07-31	
SER-CMDP-DS-CS-23-02 / Capital Market Senior Legal Consultant 1	IBRD / 94850	Component 1: Institutional, Legal and Regulatory Reforms	Post	Direct Selection	Direct - National		48,000.00	0.00	Pending Implementation	2023-07-24	2023-07-26					2023-08-01	2024-07-31	
SER-CMDP-DS-CS-23-03 / Capital Market Senior Legal Consultant 2	IBRD / 94850	Component 1: Institutional, Legal and Regulatory Reforms	Post	Direct Selection	Direct - National		190,000.00	0.00	Pending Implementation	2023-07-24	2023-07-26					2023-08-01	2027-07-31	
SER-CMDP-DS-CS-23-04 / Capital Market Junior Legal Consultant 1	IBRD / 94850	Component 1: Institutional, Legal and Regulatory Reforms	Post	Direct Selection	Direct - National		31,000.00	0.00	Pending Implementation	2023-07-24	2023-07-26					2023-08-01	2024-07-31	
SER-CMDP-DS-CS-23-05 / Capital Market Junior Legal Consultant 2	IBRD / 94850	Component 1: Institutional, Legal and Regulatory Reforms	Post	Direct Selection	Direct - National		107,000.00	0.00	Pending Implementation	2023-07-24	2023-07-30					2023-08-01	2027-07-31	
SER-CMDP-DS-CS-23-06 / Capital Market Analyst 1	IBRD / 94850	Component 1: Institutional, Legal and Regulatory Reforms	Post	Direct Selection	Direct - National		54,000.00	0.00	Pending Implementation	2023-07-24	2023-07-26					2023-08-01	2024-07-31	
SER-CMDP-DS-CS-23-07 / Senior Business Analyst 1	IBRD / 94850	Component 1: Institutional, Legal and Regulatory Reforms	Post	Direct Selection	Direct - National		54,000.00	0.00	Pending Implementation	2023-07-24	2023-07-26					2023-08-01	2024-07-31	